



# **Formazione ed evoluzione delle galassie e strutture cosmiche**

*Micol Bolzonella  
INAF – OAS Bologna*

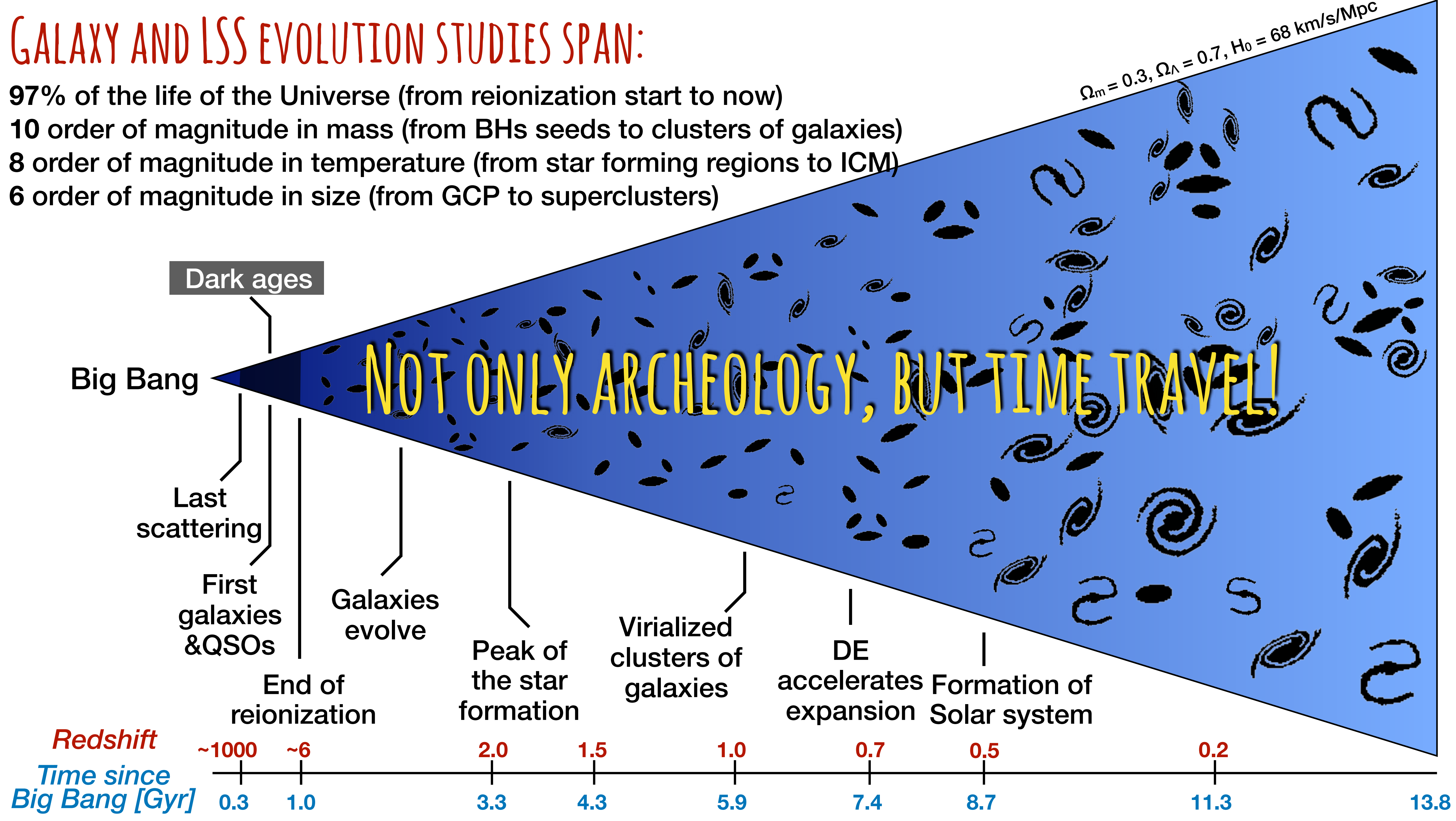
# GALAXY AND LSS EVOLUTION STUDIES SPAN:

97% of the life of the Universe (from reionization start to now)

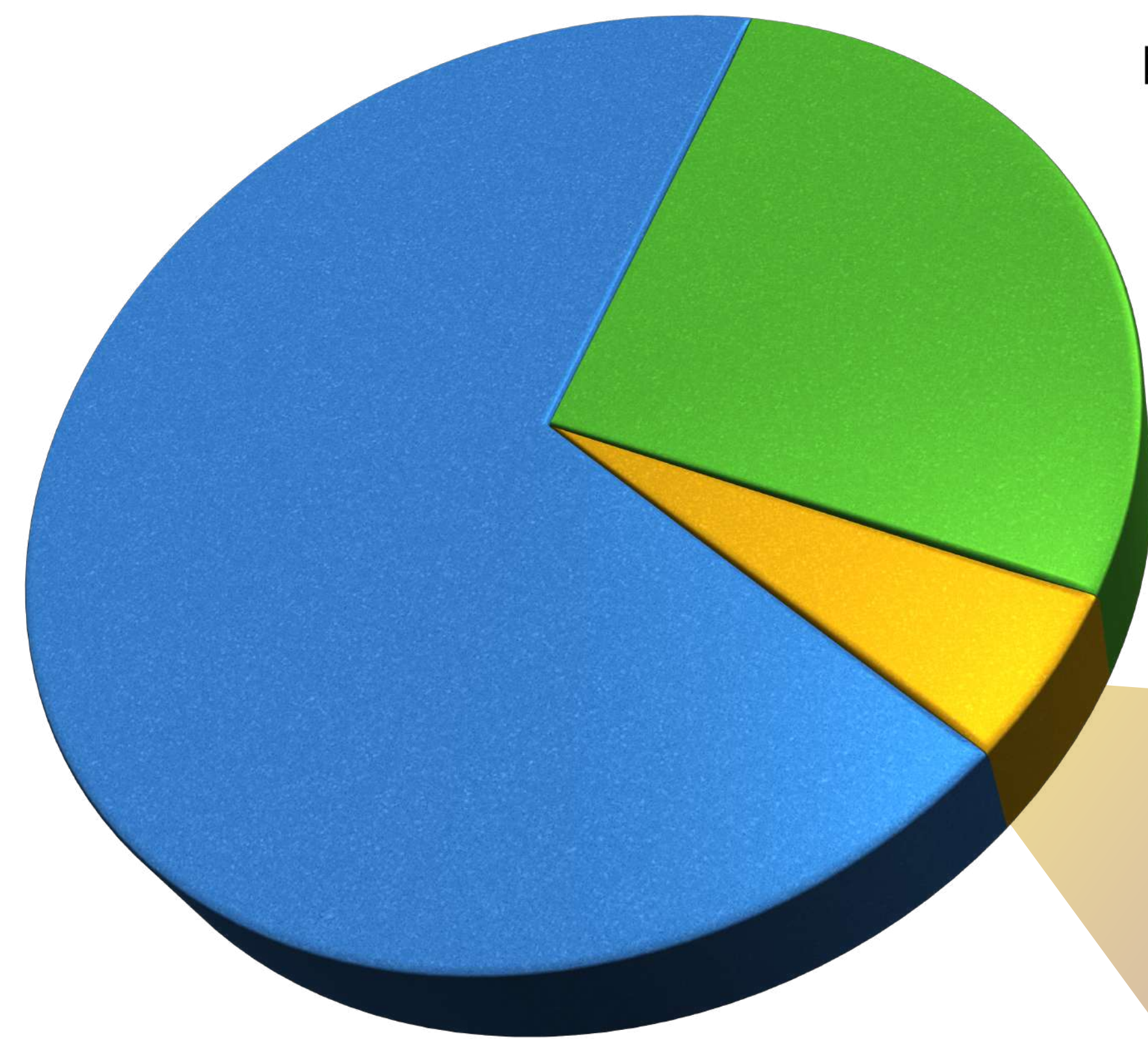
10 order of magnitude in mass (from BHs seeds to clusters of galaxies)

8 order of magnitude in temperature (from star forming regions to ICM)

6 order of magnitude in size (from GCP to superclusters)



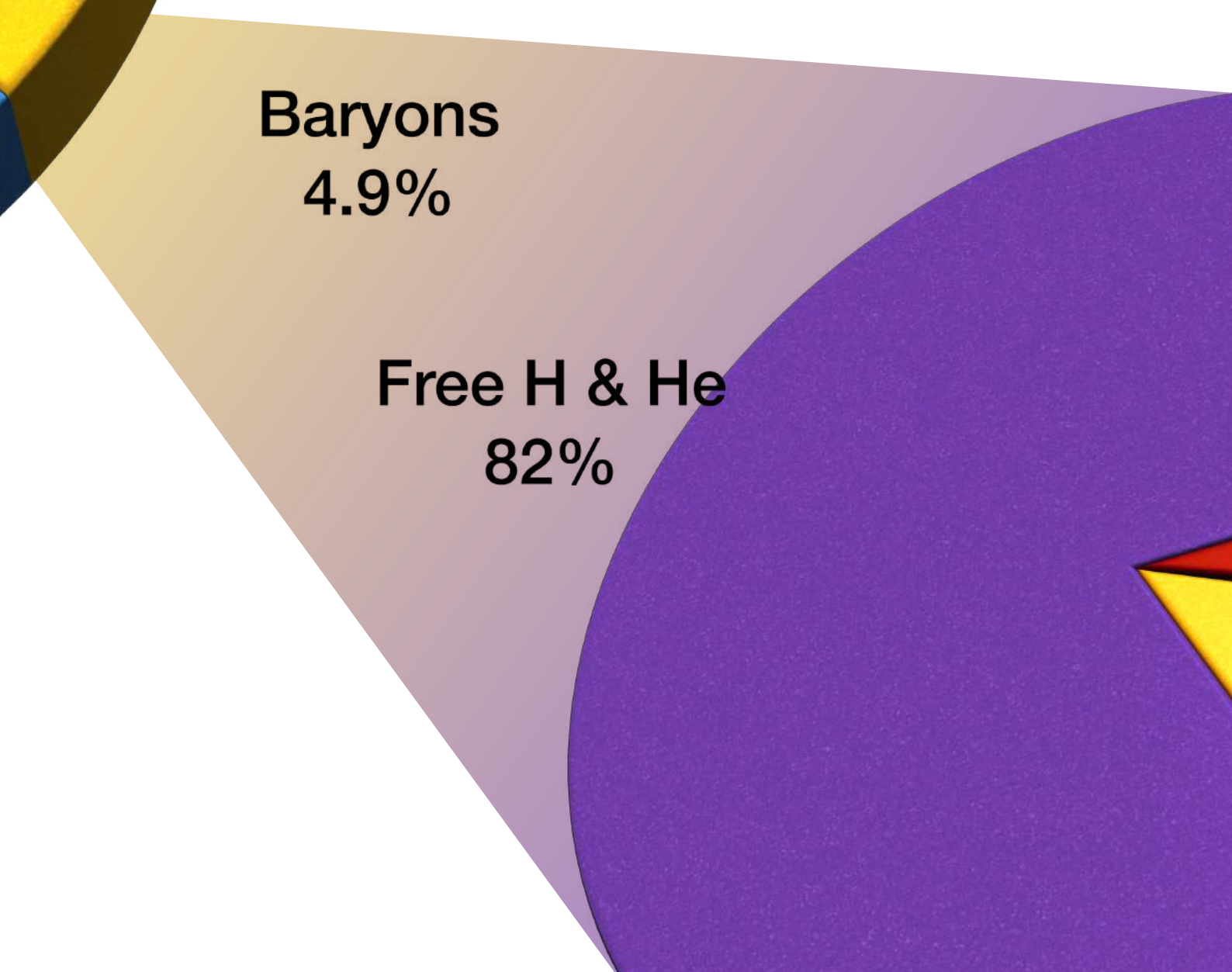
# Planck 2018



**Dark Matter**  
26.6%

**Dark Energy**  
68.5%

**Baryons**  
4.9%

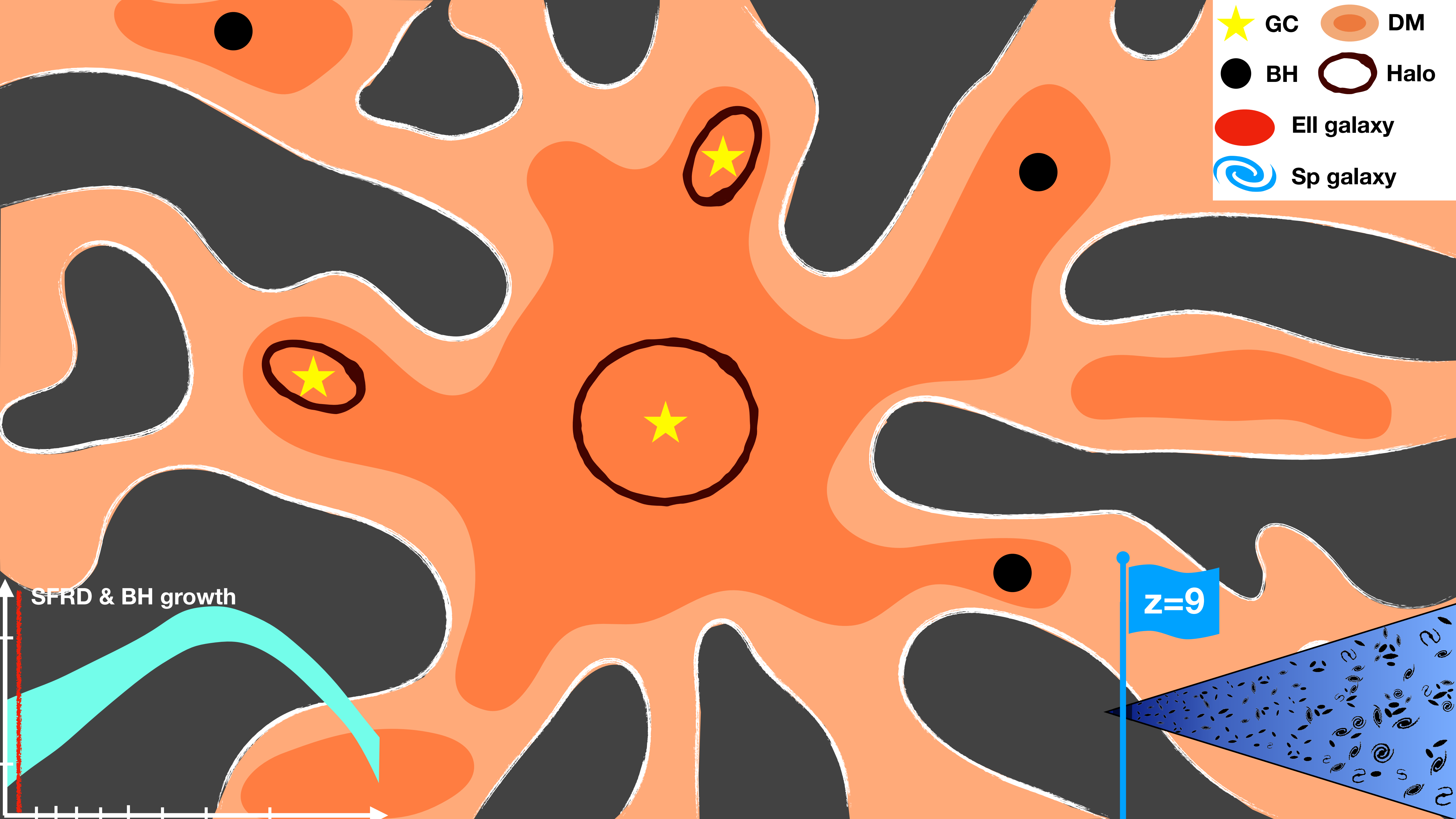


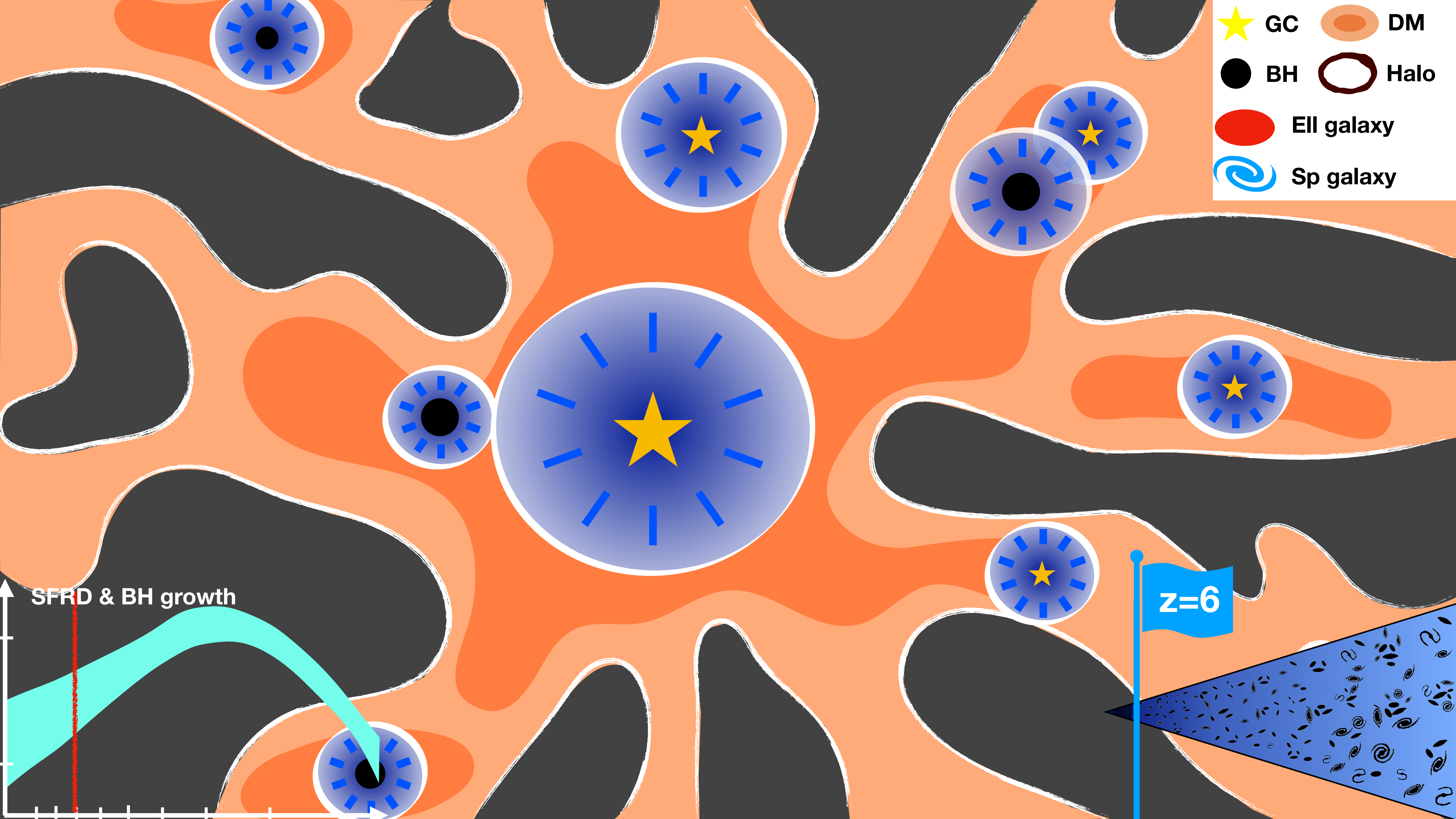
**Free H & He**  
82%

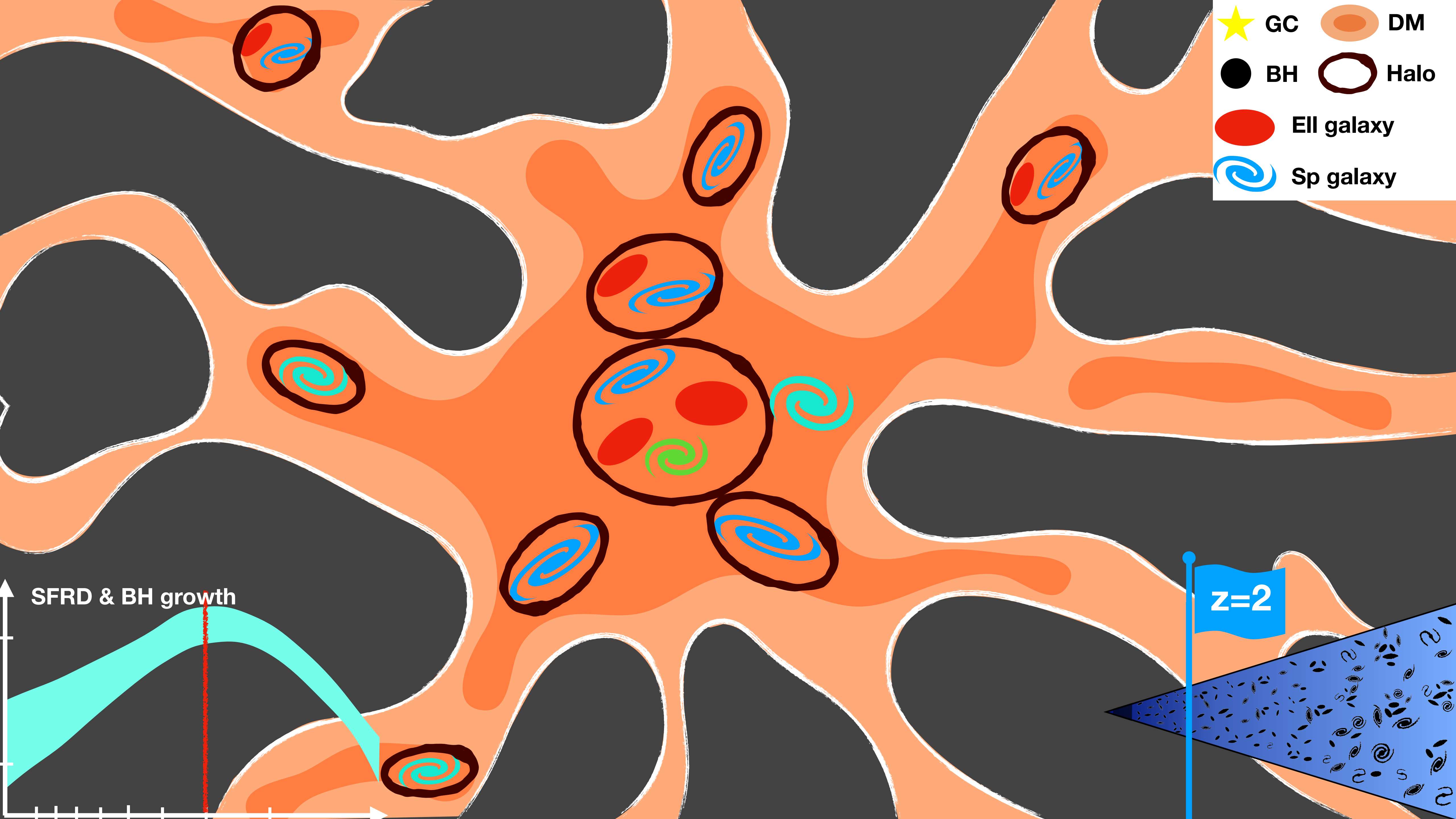
**Neutrinos**  
7%

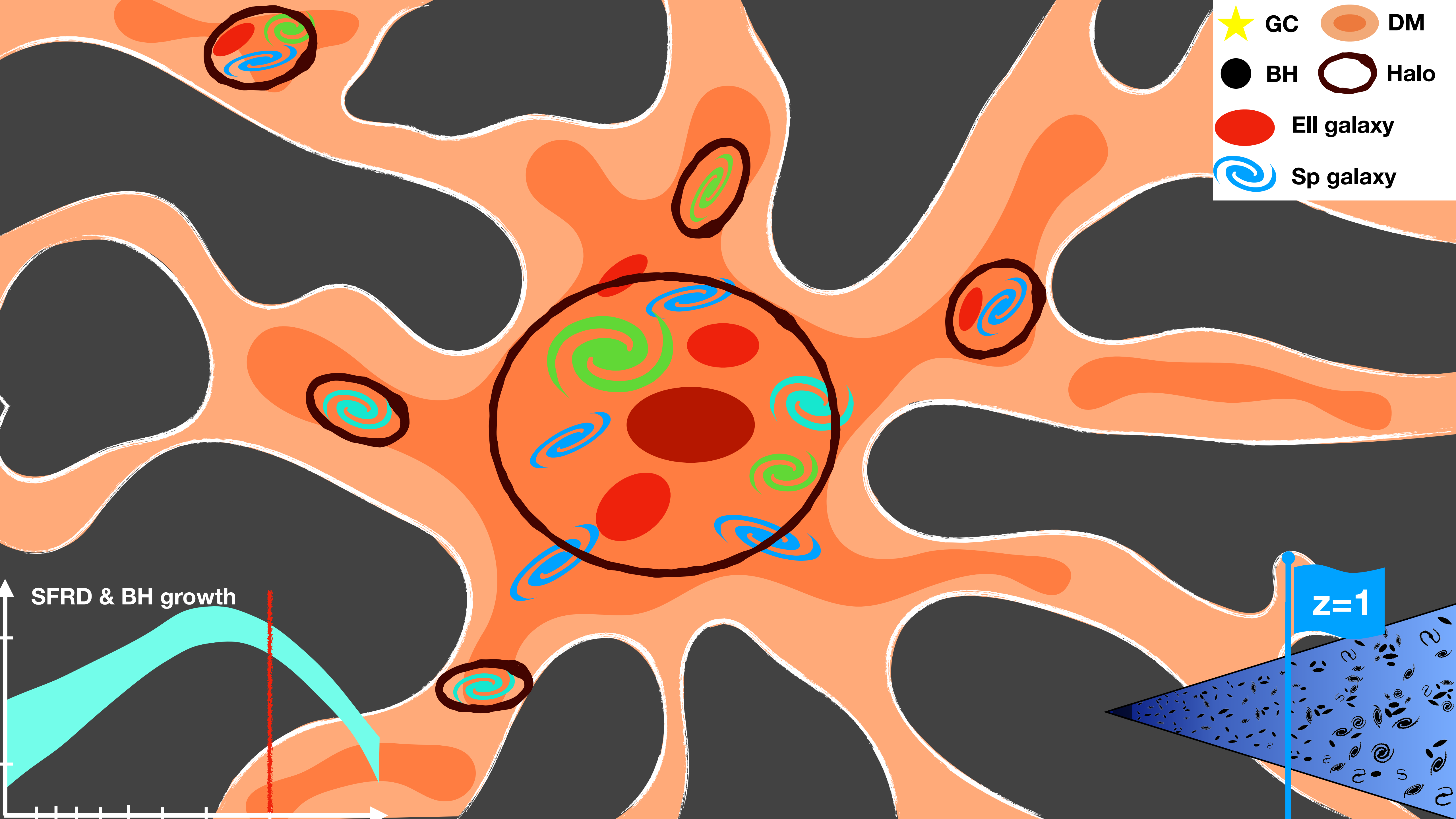
**Heavy elements**  
1%

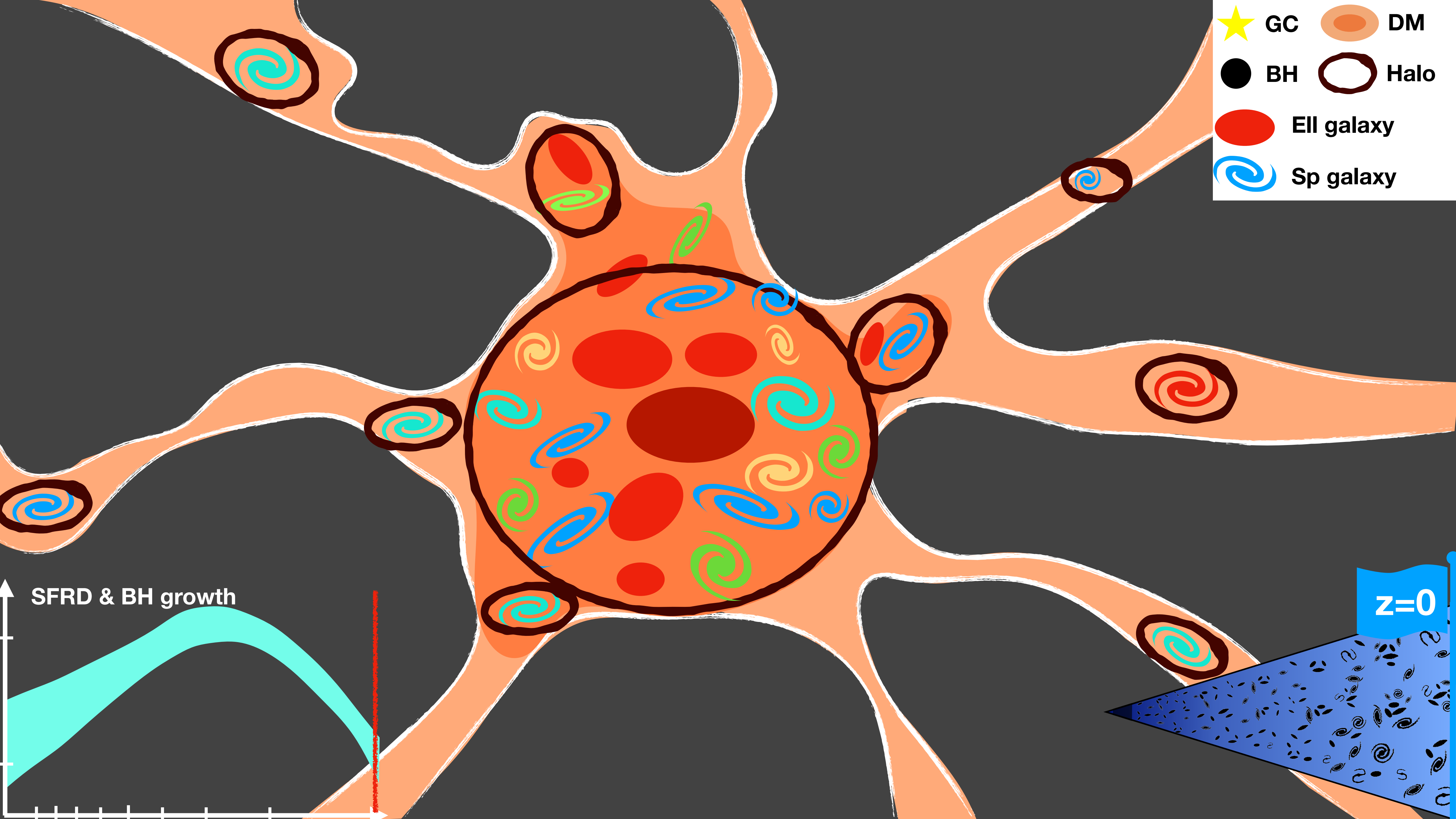
**Stars**  
11%











# Working group - Galaxy evolution



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## INAF Strategic Vision – Chapter 8

### Formation and Evolution of Galaxies and Cosmic Structures

*Keywords: Galaxies and AGN, Clusters of Galaxies, IGM and reionization*

**Key Question:** What are the physical processes driving the assembly and the evolution of structures on scales of galaxies up to clusters of galaxies?

1. Properties of first galaxies and black holes. Sources responsible for the **reionization(s)**
2. **Origin and fate of galaxies**, the galaxy stellar mass function and morphological differentiation.
3. **Feedback processes** among the different components of galaxies (stars, gas, dust) and AGN. Role of DM halos.
4. External and internal mechanisms (**environment and relationship with the Cosmic Web**) regulating the efficiency of star formation and the structural parameters of galaxies.
5. Census and **distribution of mass/energy in large-scale structures** (hot baryons, AGN-ICM connection, turbulence, non-thermal phenomena and their relationship with the thermal phenomena mapped in X-ray and with the Sunyaev-Zeldovich effect).

# REIONIZATION

## When and how did reionization occur?

**SKA, LOFAR:** 21cm tomography, interaction between the CMB and the diffuse neutral hydrogen

**JWST, ELT, SPICA:** Ly $\alpha$  emitters at  $z \geq 6$ .

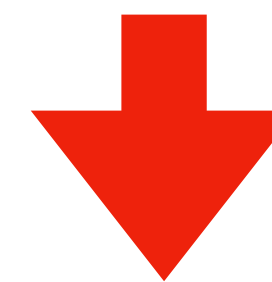
**ELT, VLT, SPICA:** quasars at  $z \geq 6$  to put constraints on the amount of neutral hydrogen and, at the same time, detect the imprint of the chemical elements formed by the first objects .

## Which sources caused reionization?

**JWST, Euclid, WFIRST, ELT, VLT, ALMA, SPICA:** NIR and MIR imaging + spectroscopy probe the nature of stellar populations and/or nuclear activity, and the gas and dust content of the first objects; the ionizing radiation and feedback processes, eventually connected to the metal pollution of the intergalactic space; Globular Clusters Precursors to probe the first episodes of star-formation.

## How, when and where did the first SMBHs form?

**Chandra, XMM, ATHENA, SPICA:** deep X-ray observations probe the origin of the BH seeds at  $z > 7$ , their accretion efficiency and environmental conditions to become SMBH, the nature of the faint AGNs that are still unobserved.



SKA / JWST / ELT / ALMA / ATHENA / EUCLID / WFIRST

MA5

MA4

MA2

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## Numerical simulations and astroinformatics

Need simulations/models to interpret future data!

Inclusion of physical processes presently modeled as subgrid or in post processing

- radiative transfer
- star formation
- feedback

What is the pathway of SMBH from primordial BHs seeds?

Is the reionization process uniform or patchy?

# ORIGIN AND FATE OF GALAXIES

## Which physical processes drive the transformation of galaxy properties?

Complex physical processes and evolution of interconnected properties: color, stellar population, stellar mass, SFR, SFH, structural parameters, dynamics, dust and gas content, metallicity, inflow, outflow, AGN/SF feedback, halo mass, environment...

### Quenching mechanisms:

- Gas does not accrete
- Gas does not cool
- Cold gas does not form stars
- Cold gas is rapidly consumed
- Gas is removed (outflows)

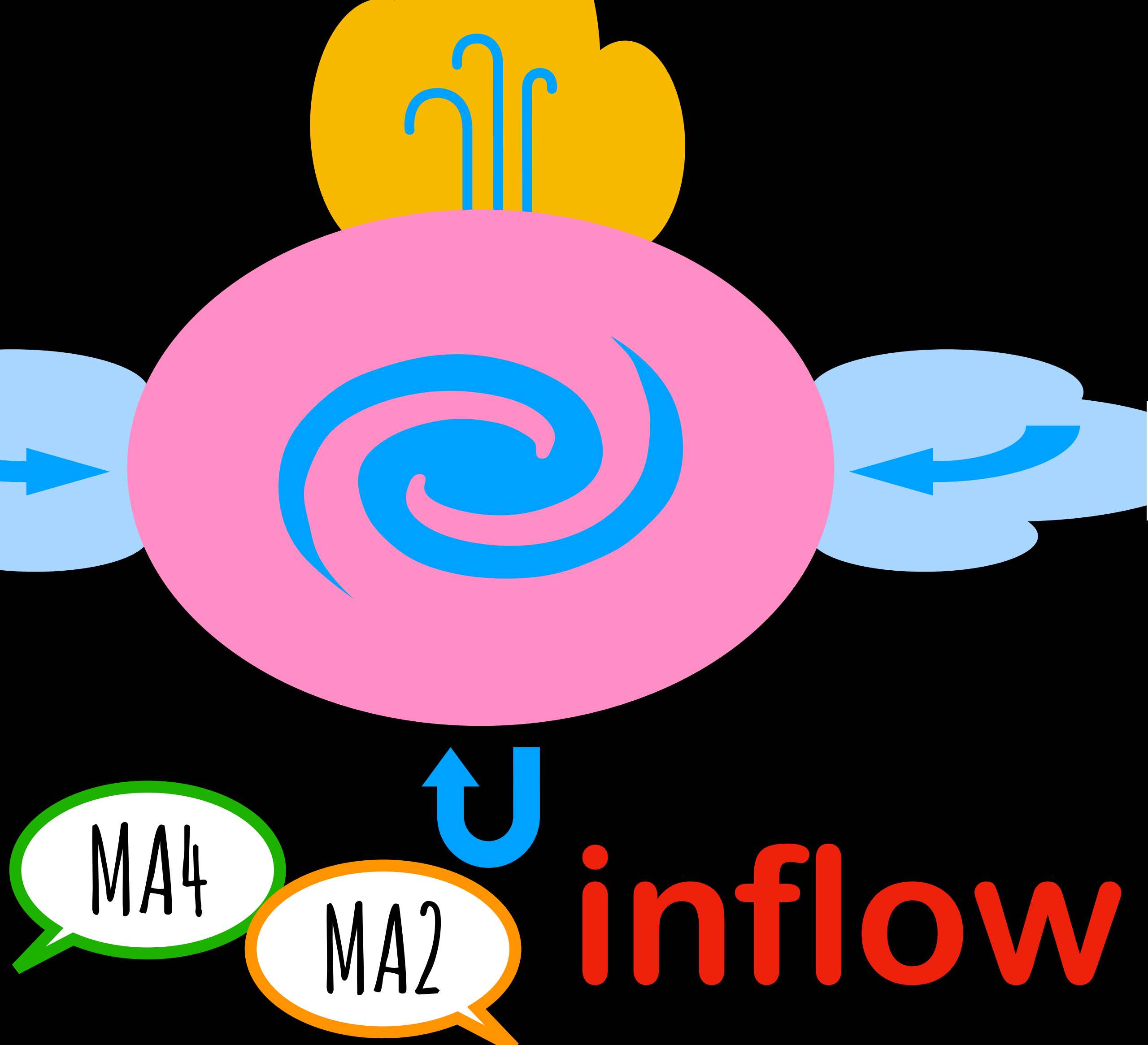
MA5

MA4

MA2

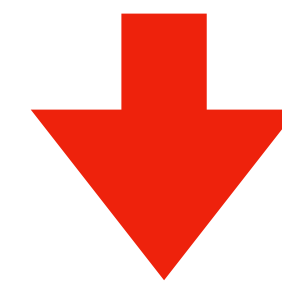
# ORIGIN AND FATE OF GALAXIES

# outflow



**Which physical processes drive the transformation of galaxy properties?**

**ALMA, NOEMA, JVLA, JWST, ELT, MUSE@VLT, WEAVE@WHT, COS@HST, VLA, SKA&precursors, SPICA:** spatially resolved (optical/IR/radio) spectroscopy probe gas kinematics, gas inflows and outflows in star-forming galaxies, connection with the CGM and IGM; baryon cycle and re-cycle, chemical enrichment; calibration of molecular species (e.g. CO and H<sub>2</sub>) as a function of redshift; HI content of galaxies with 21cm line; next-generation radio surveys will provide a complete census of star formation and AGN processes up to high redshift and irrespective of obscuration.

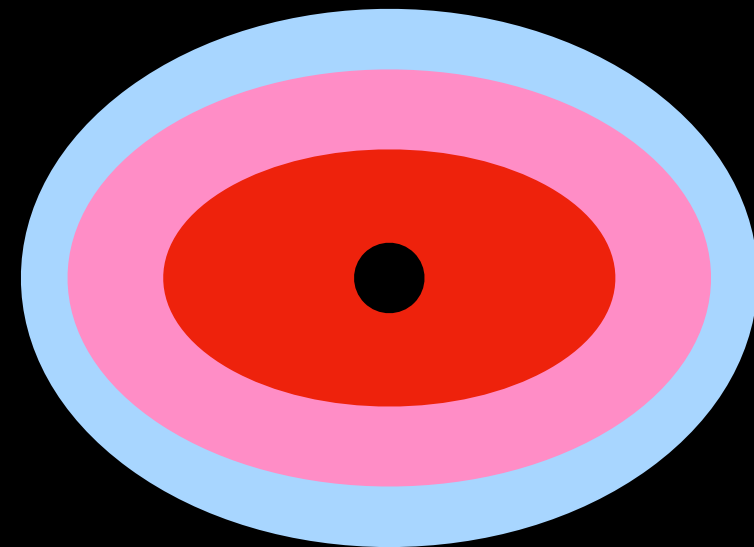
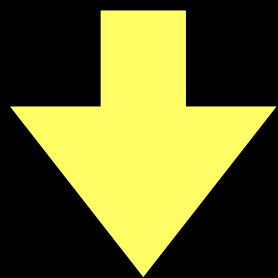
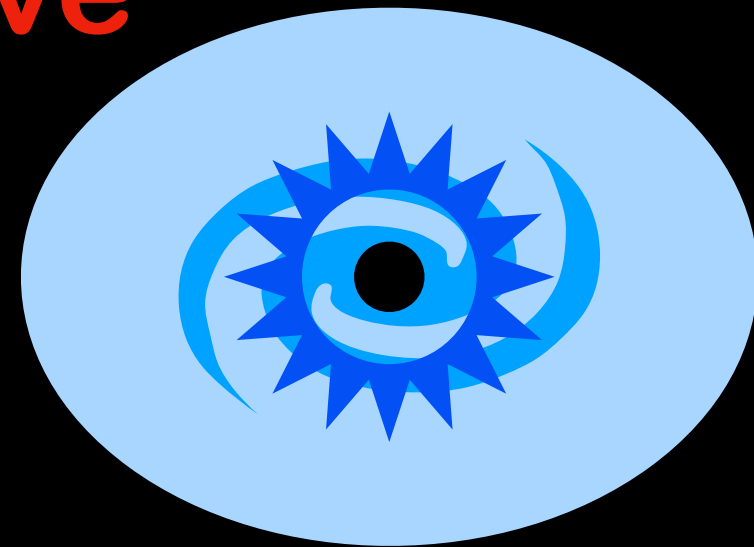


ALMA / JWST / ELT / VLT / WHT / HST / SKA / SPICA

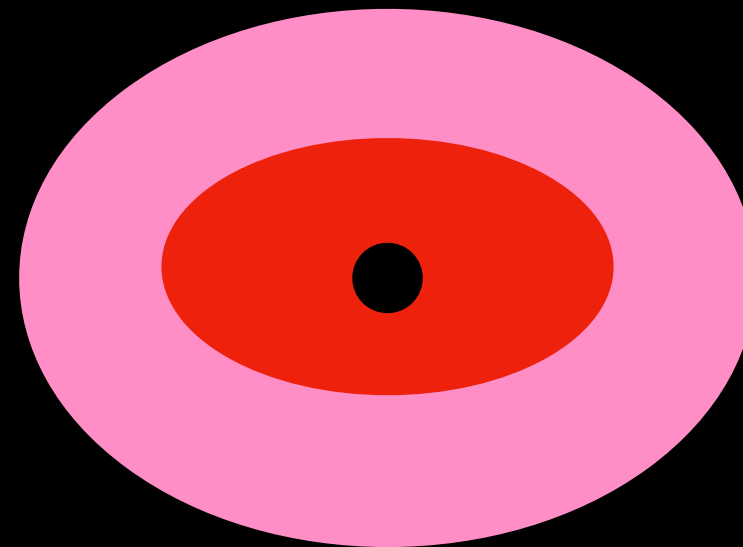
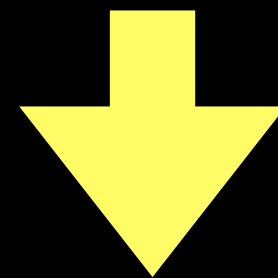
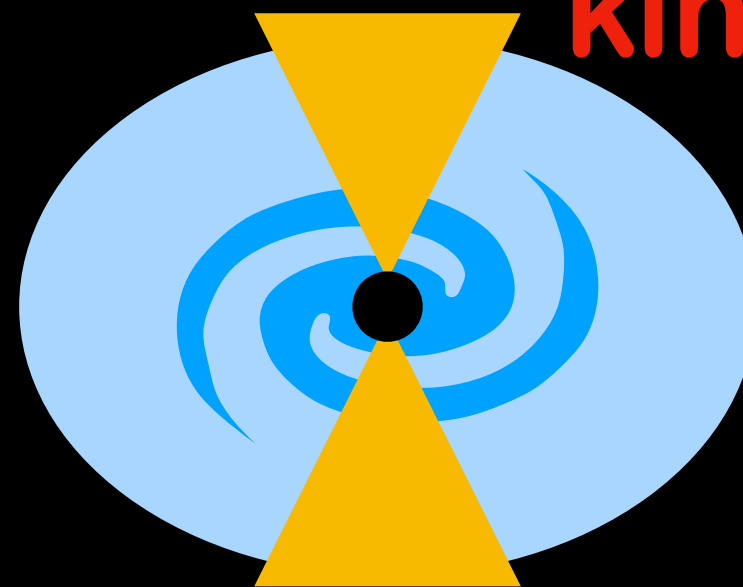
# ORIGIN AND FATE OF GALAXIES

## AGN feedback

radiative



kinetic



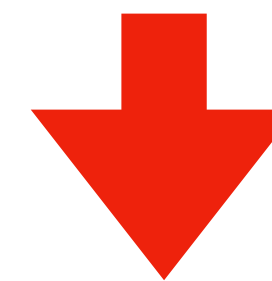
**Which physical processes drive the transformation of galaxy properties?**

**Radiative/quasar:** central BH accretes near Eddington limit, efficiently triggered by major mergers with high gas inflow rates, outflow winds driven by AGN radiation, gas is expelled, stellar mass growth prevented, quick process, act on small scales..

*Connected with Star Formation Rate Density*

**Kinetic/radio:** inefficient accretion onto SMBH, radio-emitting jets heat the halo around galaxy, gas does not cool, common on massive galaxies and in clusters of galaxies, long-lived process, act on large scales.

*Connected with cluster cooling flows*



LOFAR / SKA / ALMA / NOEMA / ELT / VLT / ATHENA

MA4

# ORIGIN AND FATE OF GALAXIES

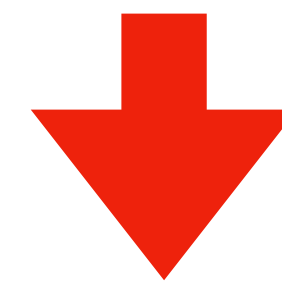
**Which physical processes drive the transformation of galaxy properties?**

**Euclid, LSST:** Statistical studies at different epochs probe the assembly history of different types of galaxies in different environments

**Euclid, LSST, VST, VISTA:** Structural parameters over large sky areas and in a variety of environments probe the driving mechanisms of galaxy growth and transformation

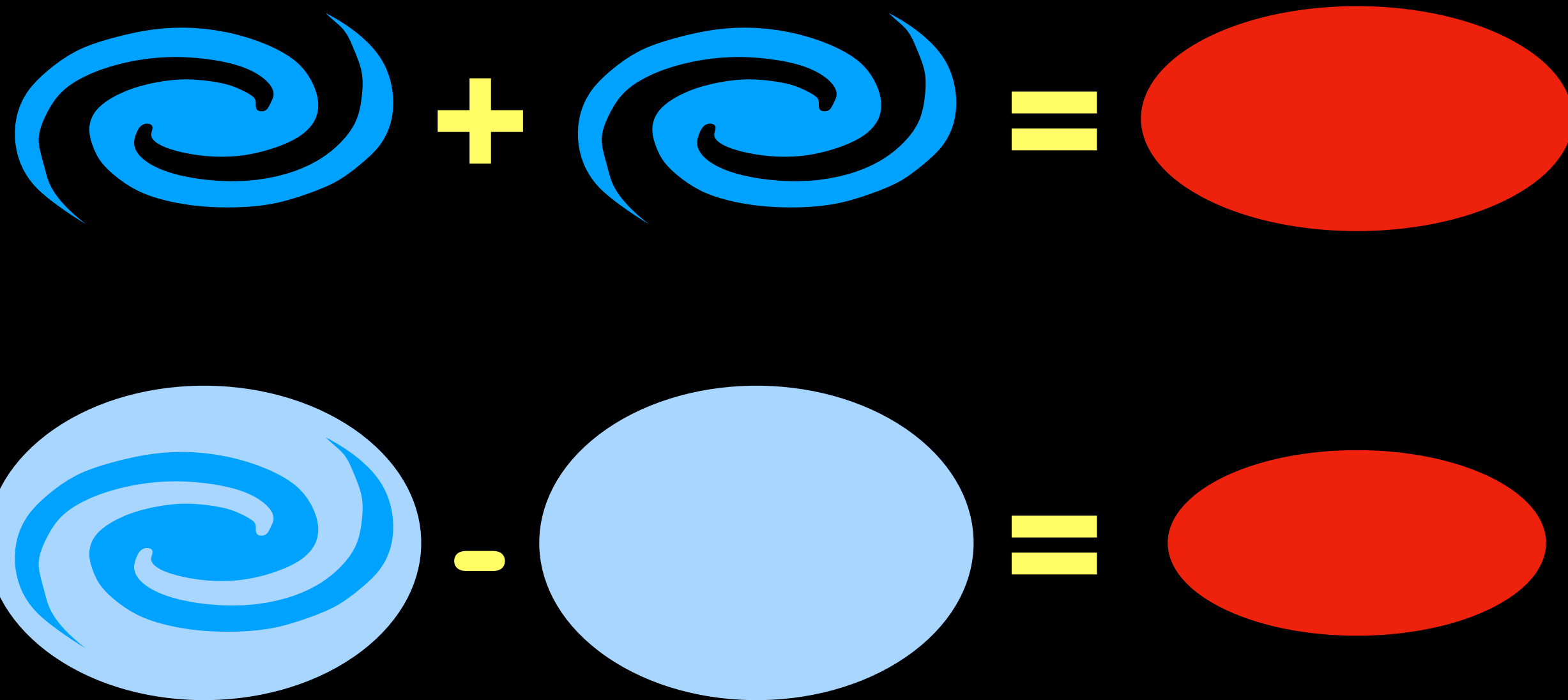
**Euclid, VLT, VISTA:** (Proto)clusters at the peak of the cosmic star formation rate ( $z \sim 2$ ) to study their member galaxies at a critical phase of the cluster assembly, to understand if and how they are connected to the virialized structures observed at lower redshift

**MOONS@VLT, WEAVE@WHT, 4MOST@VISTA:** MOS follow-ups, strong and weak lensing and X-ray observations to reconstruct the stellar and dark mass assembly of these systems and to study the evolution of the link between the observed baryons and the dark matter halo



**environment**

EUCLID / LSST / VLT / VST / VISTA / WHT / ATHENA



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## Numerical simulations and astroinformatics

- High resolution hydrodynamical simulations probing physical processes effects on small scales and semi-analytic models probing cosmological volumes, both of them including realistic modelling of metal enrichment, UV photoionization background, stellar and AGN feedback, radiative transfer
- Improving recipes in semi-analytic models to reproduce observations (e.g. quenching at high redshift, galaxy properties as a function of environment, distribution functions)
- Implementation of empirical models for huge galaxy surveys forecasts
- Analysis of large datasets involving data mining techniques
- Advanced machine learning methods
- Efficient archival of observed and simulated data

# LSS AND CLUSTERS OF GALAXIES

MA5

MA4

## Evolution of baryons in groups and clusters in massive DM haloes - Chemical and thermo-dynamical evolution

**Chandra/XMM/ATHENA:** X-ray emitting plasma dominates the baryonic content, gas temperature and density, its metal abundance and velocity are provided via observations of the X-ray spectral continuum and emission lines. **Planck, SPT:** intra-cluster medium via SZ effect. **LOFAR, SKA:** thermal and non-thermal components, turbulence and shocks in the ICM caused by merger and accretion events, radio halos and relics, very steep spectrum sources in clusters and groups.

## The formation of the first groups

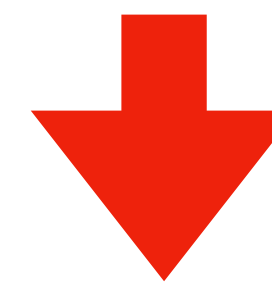
**VISTA, Euclid, Chandra, XMM, ATHENA, SKA, SZ facilities:** protocluster assembly at  $z > 2$ .

## Interplay between galaxies and SMBHs in galaxy groups and clusters

**ATHENA, SKA:** feedback processes, full baryon cycle in cool cores, X-ray observations with arcsec spatial resolution for energetic balance.

## Missing baryons

**ATHENA, SKA:** Most baryons in the local Universe should reside in filamentary structures in a warm-hot phase connecting groups and clusters. X-ray detect highly ionized metals in WHIM already at redshift  $\sim 4$ ; radio emission provides limits to their magnetic field.



LOFAR / SKA / ATHENA / EUCLID

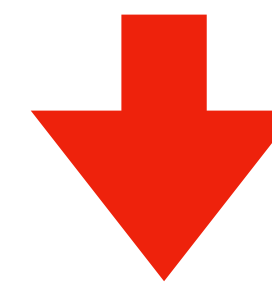
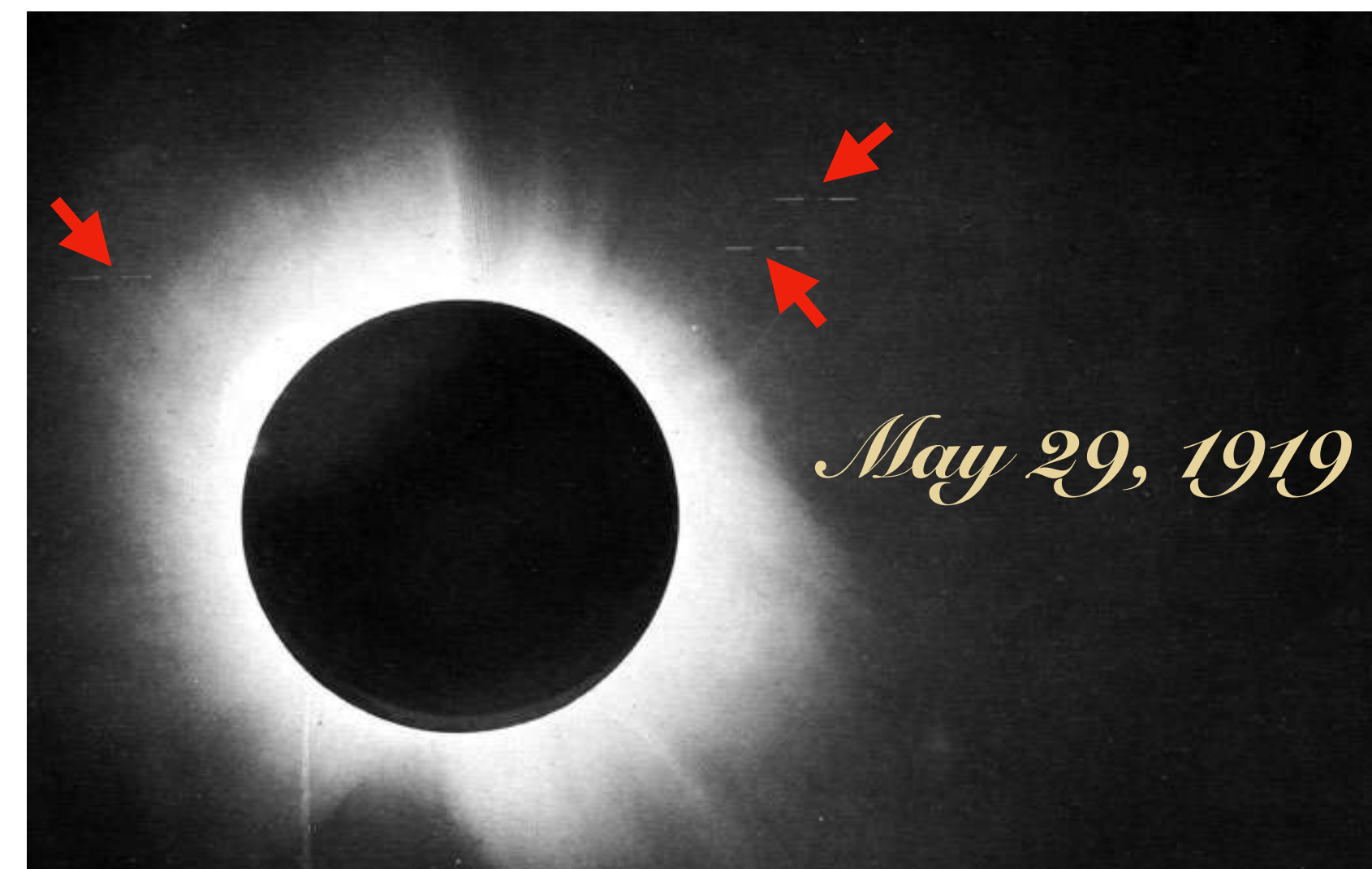
STRONGLY LENSED BACKGROUND GALAXY

# GRAVITATIONAL LENSING

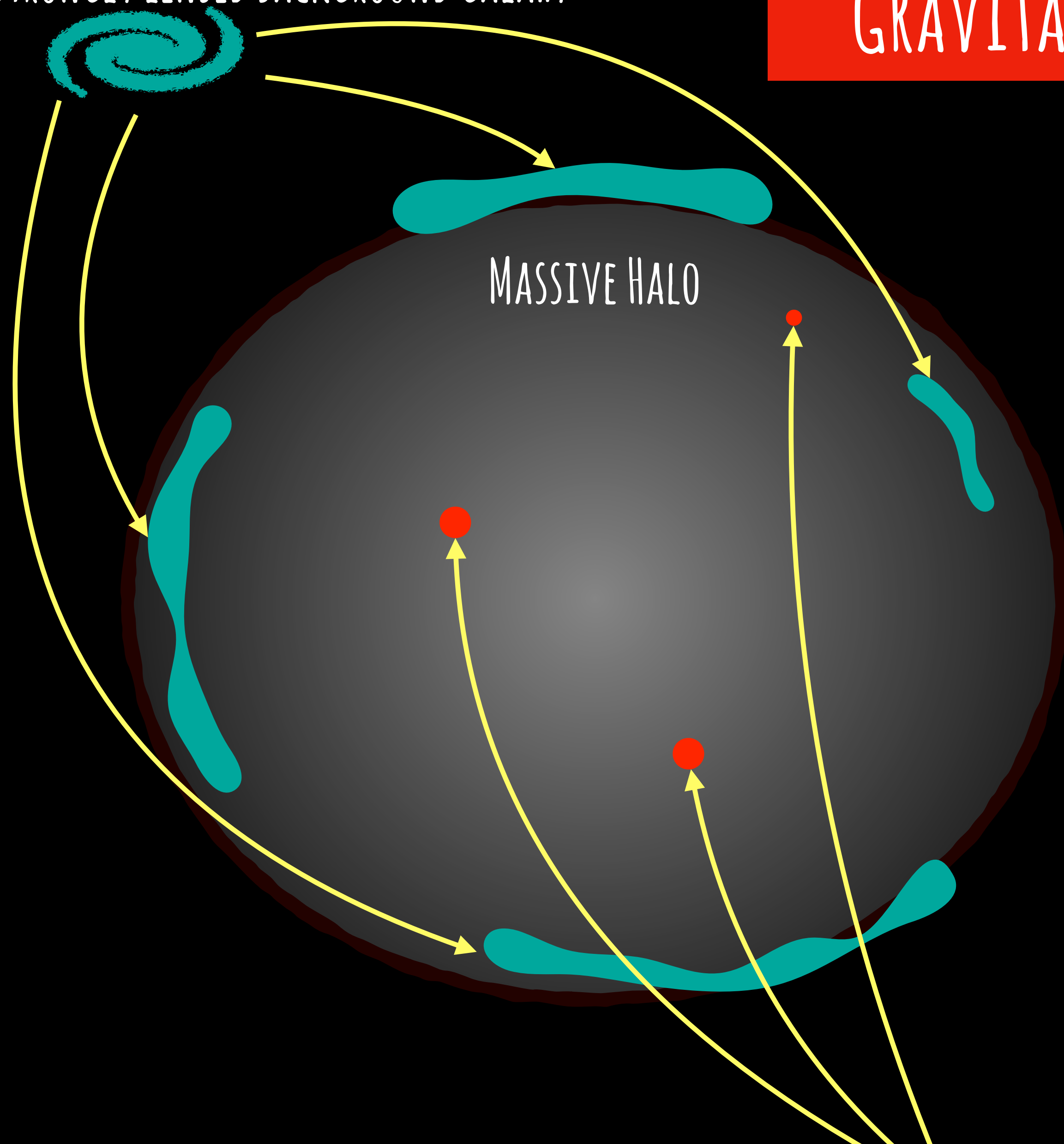
## Cosmic telescopes

**JWST, ELT, VLT, HST, ALMA, Euclid:** Clusters of galaxies are important not only as places where galaxies are molded, but also as instruments that magnify the signal of background sources. Looking through massive clusters it is possible to detect extremely faint galaxies and spatially resolve them up to very high redshifts, taking advantage of the lens model needed to estimate the mass of the cluster.

*100 years since  
Eddington's  
eclipse: first  
detection of  
light bending  
according to  
General  
Relativity*



JWST / ELT / VLT / HST / ALMA / EUCLID



VERY DISTANT GALAXIES

MASSIVE HALO

# LSS AND CLUSTERS OF GALAXIES

## Cosmic telescopes

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## Evolution of baryons in groups and clusters in massive DM haloes

## Chemical and thermo-dynamical evolution

## The formation of the first groups

## Interplay between galaxies and SMBHs in galaxy groups and clusters

## Missing baryons

## Numerical simulations and astroinformatics

- large cosmological simulations with realistic properties of galaxies in clusters to produce forecast on expected cluster detection
- optimization of cluster detection algorithms
- hydrodynamical simulations of galaxy clusters including turbulence and magnetic fields
- strong lensing simulations
- lens modelling to estimate cluster mass
- inversion of lens models to derive intrinsic properties of lensed objects

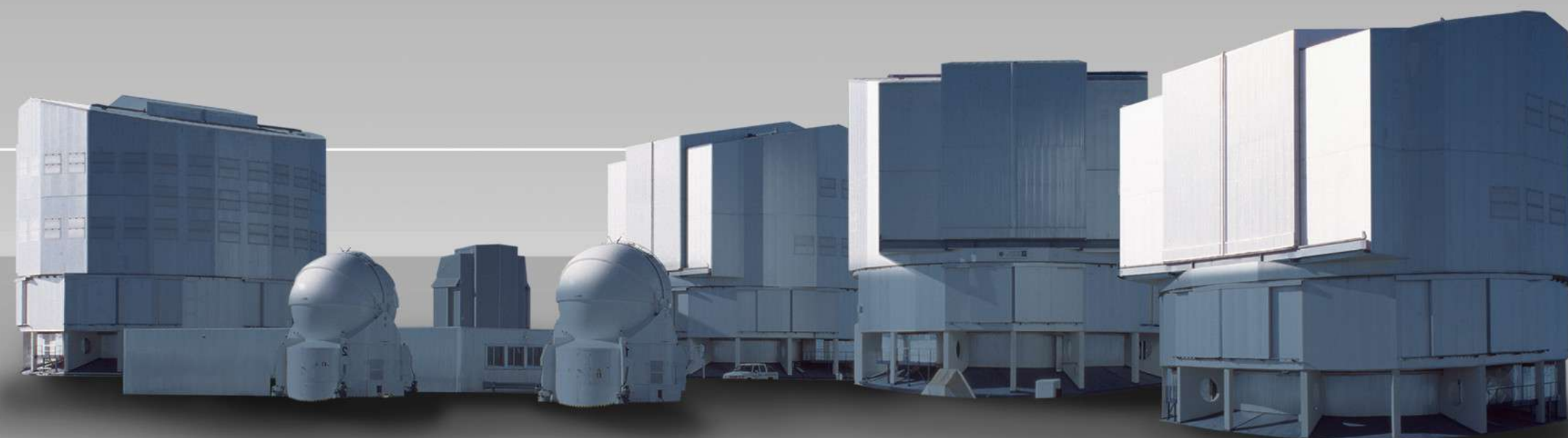
100 m

80 m

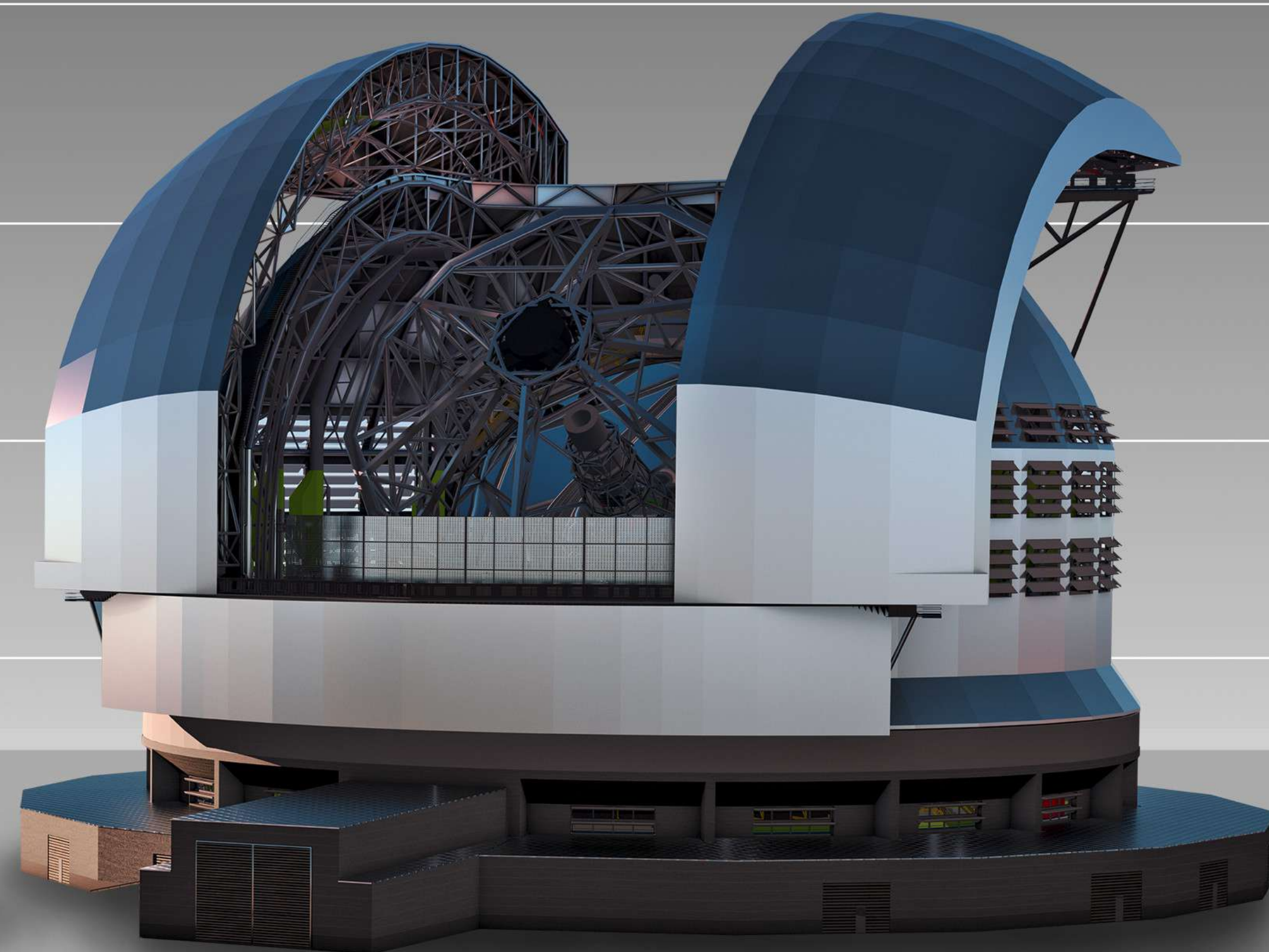
60 m

40 m

20 m



Very Large Telescope



Extremely Large Telescope

# → COSMIC OBSERVERS

CONCEPTS

IN DEVELOPMENT

OPERATIONAL

LEGACY

microwaves

sub-millimetre

infrared

optical

ultraviolet

x-rays

gamma rays

gravitational waves



spica



webb  
(2021)



ariel  
(2028)



euclid  
(2022)



cheops  
(2019)



plato  
(2026)



xrism  
(2021)



einstein  
probe  
(2022)



athena  
(2031)



theseus



lisa  
(2034)



hubble  
(1990-)



gaia  
(2013-)



xmm-  
newton  
(1999-)



integral  
(2002-)



planck  
(2009-2013)



herschel  
(2009-2013)



iso  
(1995-1998)



akari  
(2006-2011)



hipparcos  
(1989-1993)



corot  
(2006-2014)



iue  
(1978-1996)



exosat  
(1983-1986)



hitomi  
(2016)



suzaku  
(2005-2015)



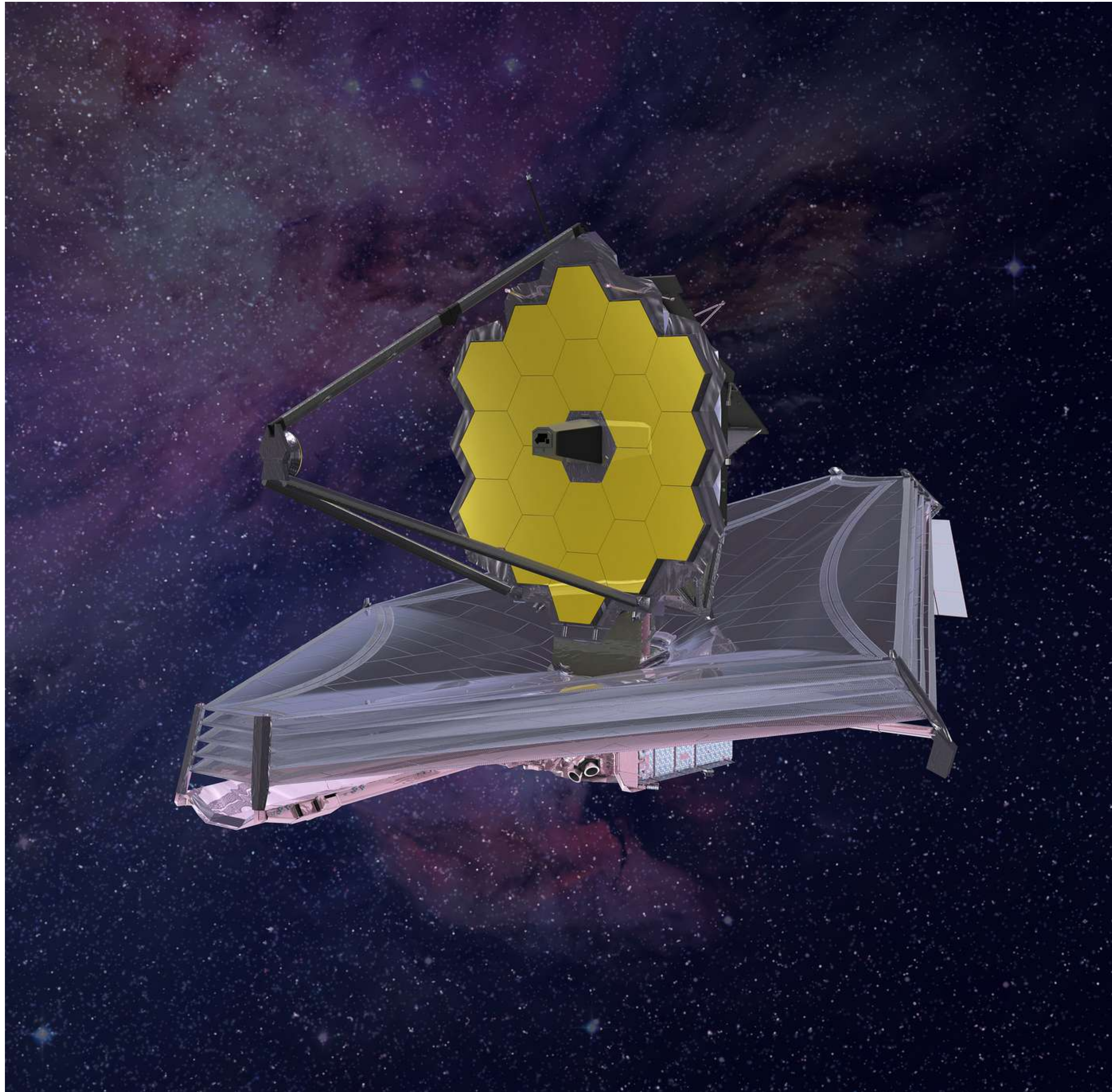
cos-b  
(1975-1982)



lisa pathfinder  
(2015-2017)



microscope  
(2016-2018)



**Launch:** March 30, 2021

**Collaboration:** NASA, ESA, CSA

**Wavelength range:** 0.6-28.5 $\mu$ m

**Observing modes:**

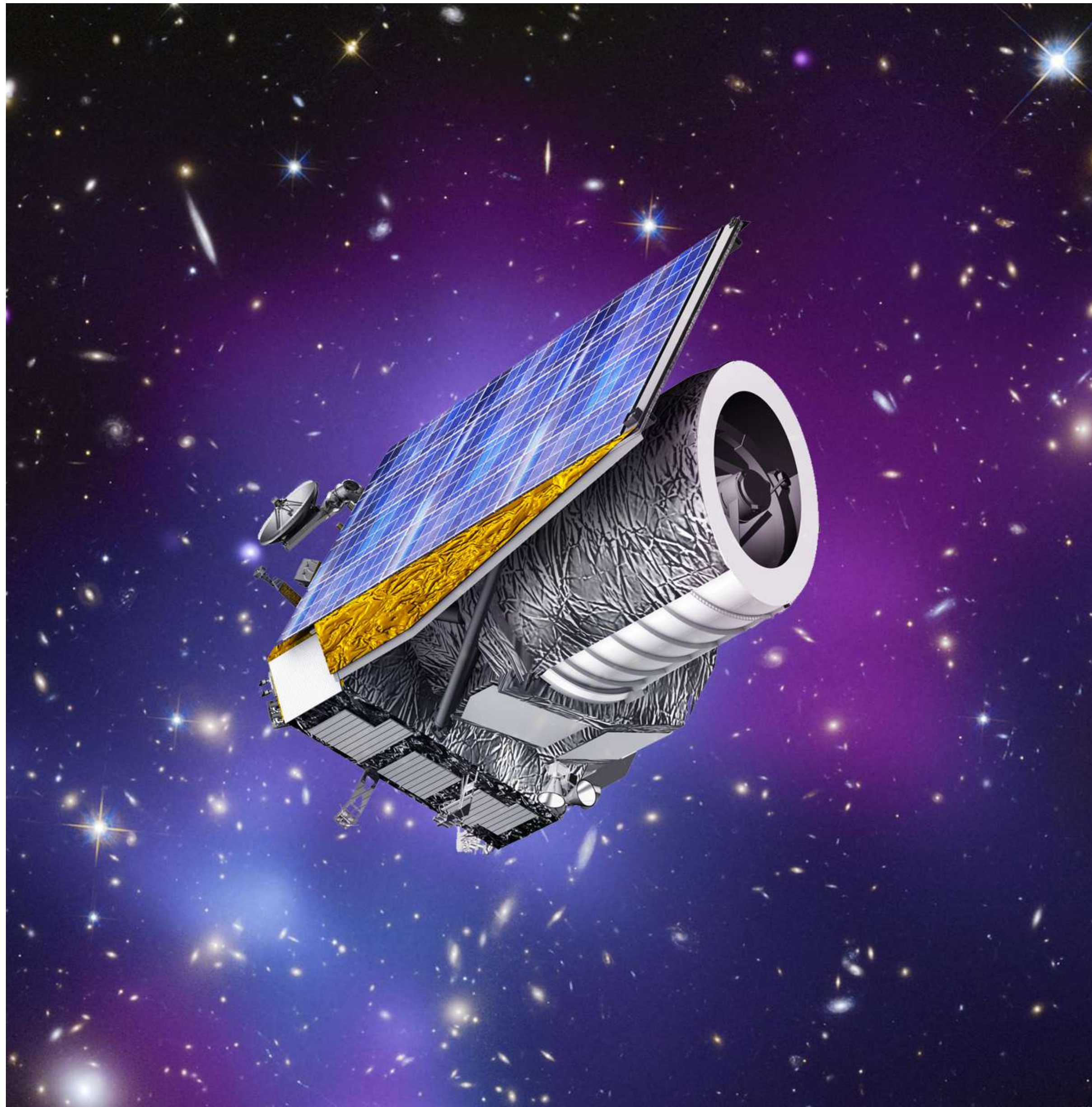
- NIRCam: 0.6-5 $\mu$ m
- NIRSpec: 0.6-5 $\mu$ m, R=100,1000,2700
- MIRI: 5-27 $\mu$ m, imaging+spectra

**Diameter:** 6.5m

**FOV:** ~10 arcmin<sup>2</sup>

**Duration:** > 5yr

# Euclid



**Launch:** June, 2022

**Collaboration:** ESA

**Wavelength range:** 0.55-2 $\mu$ m

**Observing modes:**

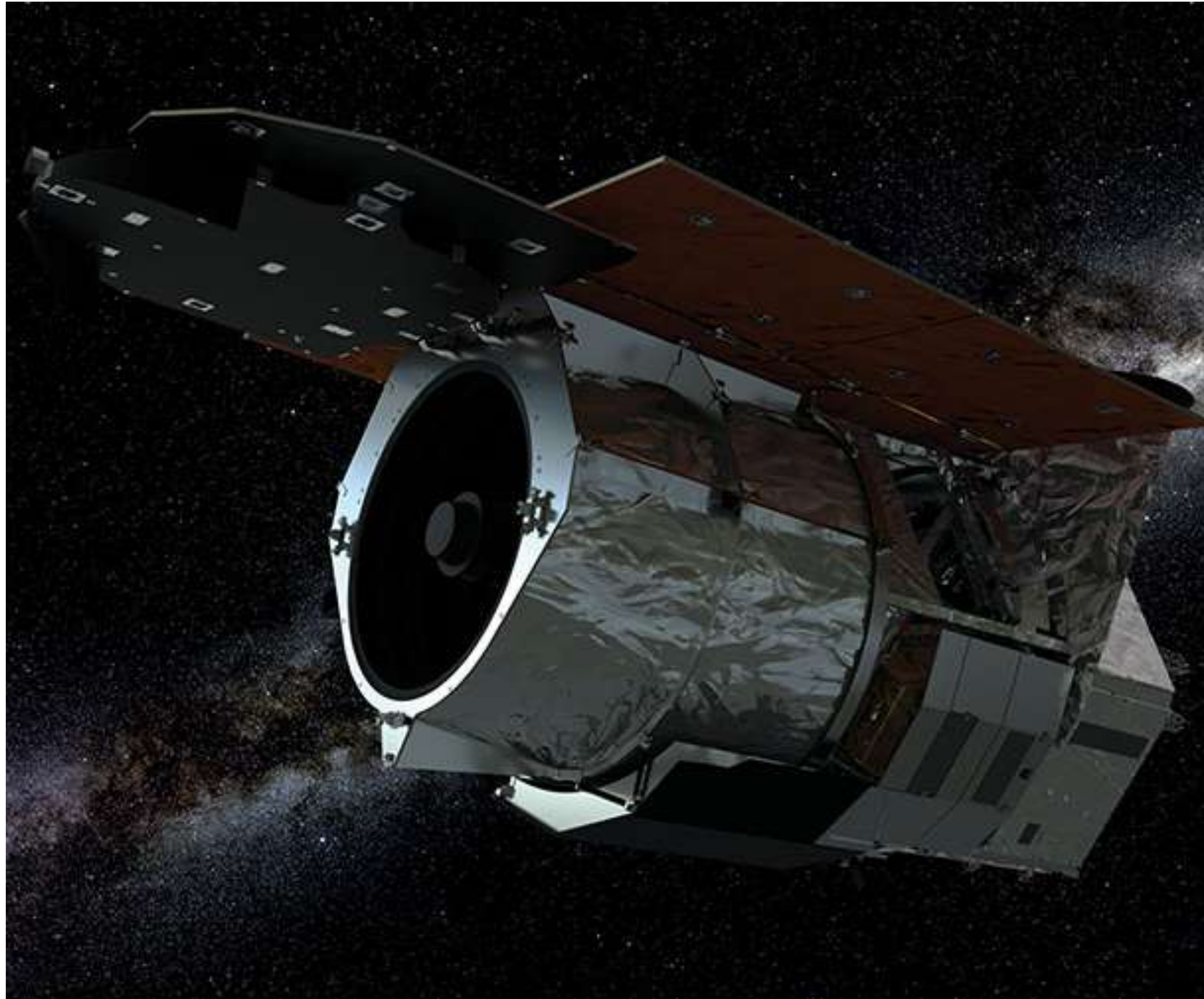
- VIS imager
- NISP imager + slitless spectroscopy

**Diameter:** 1.2m

**FOV:**  $\sim 0.53\text{deg}^2$

**Duration:**  $> 7\text{yr}$

# WFIRST



**Launch:** 2025?

**Collaboration:** NASA, JPL, GSFC

**Wavelength range:** 0.4-2 $\mu$ m

**Observing modes:**

- imaging
- slitless spectroscopy

**Diameter:** 2.4 m

**FOV:** 0.28 deg<sup>2</sup>

**Duration:** > 5yr

# ATHENA



**Launch:** 2031

**Collaboration:** ESA+NASA

**Energy range:** 0.1–15 keV

**Observing modes:**

- X-IFU [0.2–12 keV; 2.5 eV spectral resolution; 5" arcsec/px; FOV=5']
- Wide Field Imager [0.1–15 keV; FOV: ~ 40'x40']

**Duration:** 5+5yr

**Cosmic Vision 2015-2015** programme:  
selected in April 2016 with THESEUS and  
EnVision; M5 selection planned for 2021

**Launch:** 2032

**Collaboration:** ESA, JAXA

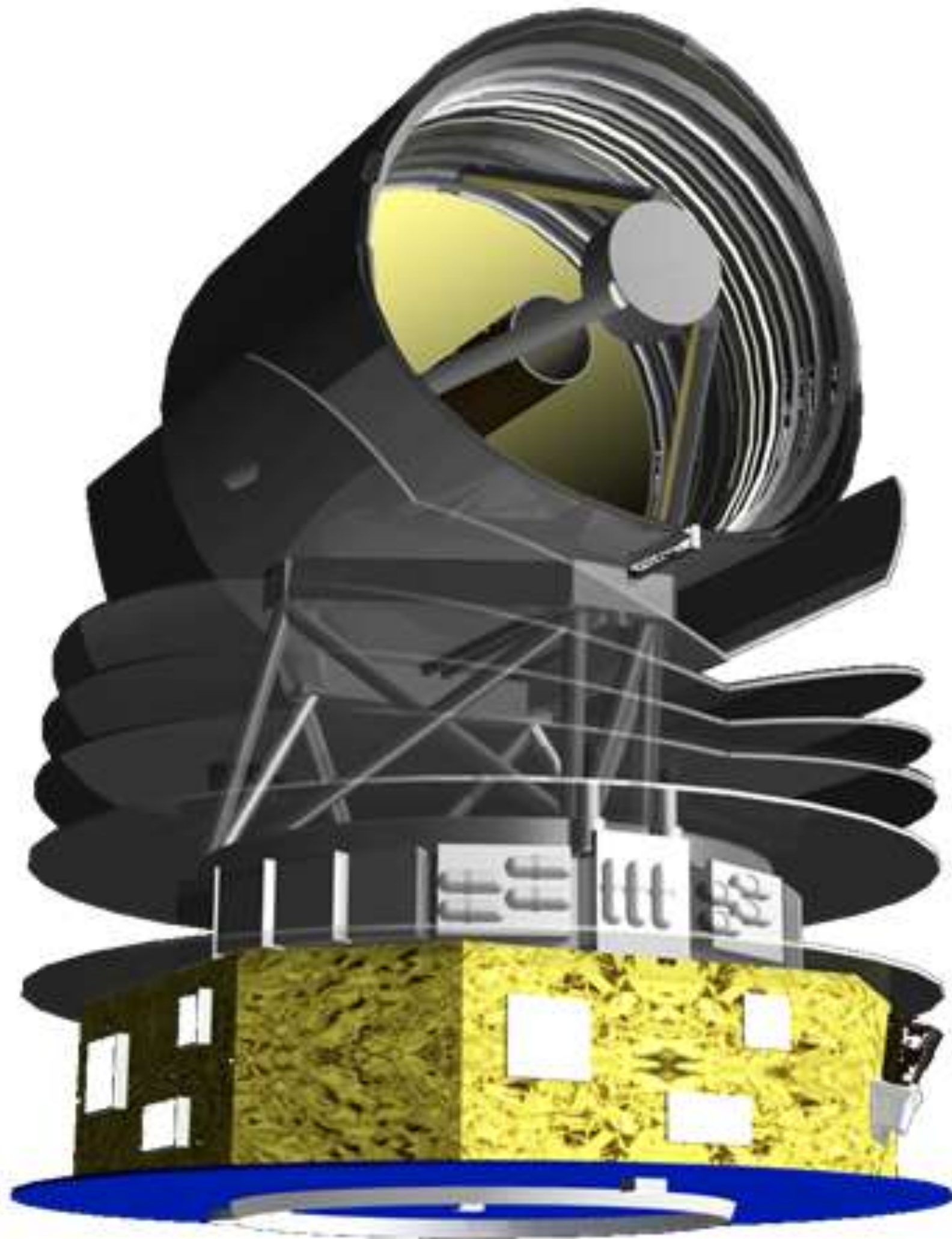
**Wavelength range:** 5-210 $\mu$ m

**Observing modes:** 2 spectrometers

- SAFARI:  $R \sim 300$ -11000, high sensitivity, instantaneously covering 35-230  $\mu$ m
- SMI:  $R \sim 28000$  at 12-18 $\mu$ m and  $R \sim 150$ -1500 at 17-35  $\mu$ m; 10'  $\times$  12' wide field imaging
- BiBoP: polarimeter

**Diameter:** 3.2m

**Duration:** 5yr





**Start of scientific operations:** end 2020

**Collaboration:** ESO

**Wavelength range:** 0.6-1.8 $\mu$ m

**Observing mode:** ~1000 fibres (1.2" diameter) over 500arcmin<sup>2</sup>; R~4000, 9000, 20000

**Diameter:** 8m

**FOV:** ~ 25 arcmin diameter

# WEAVE@WHT & 4MOST@VISTA



**Start:** end 2019; Surveys 2020

**Collaboration:** A lot of institutes + INAF

**Wavelength range:** 3700-9600 Å

**Observing mode:**

- MOS ~1000 fibres 1.3" Ø, R=5000,20000;
- IFU: 20 mIFU 9"x 9" hex 1.3"+ 1 IFU 1.5'x1.5'

**FOV:** ~ 3.14 deg<sup>2</sup> (Ø = 2 degrees)

**Diameter:** 4.2m (WHT)



**Start:** Commissioning Nov. 2022; 5yr surveys 2023

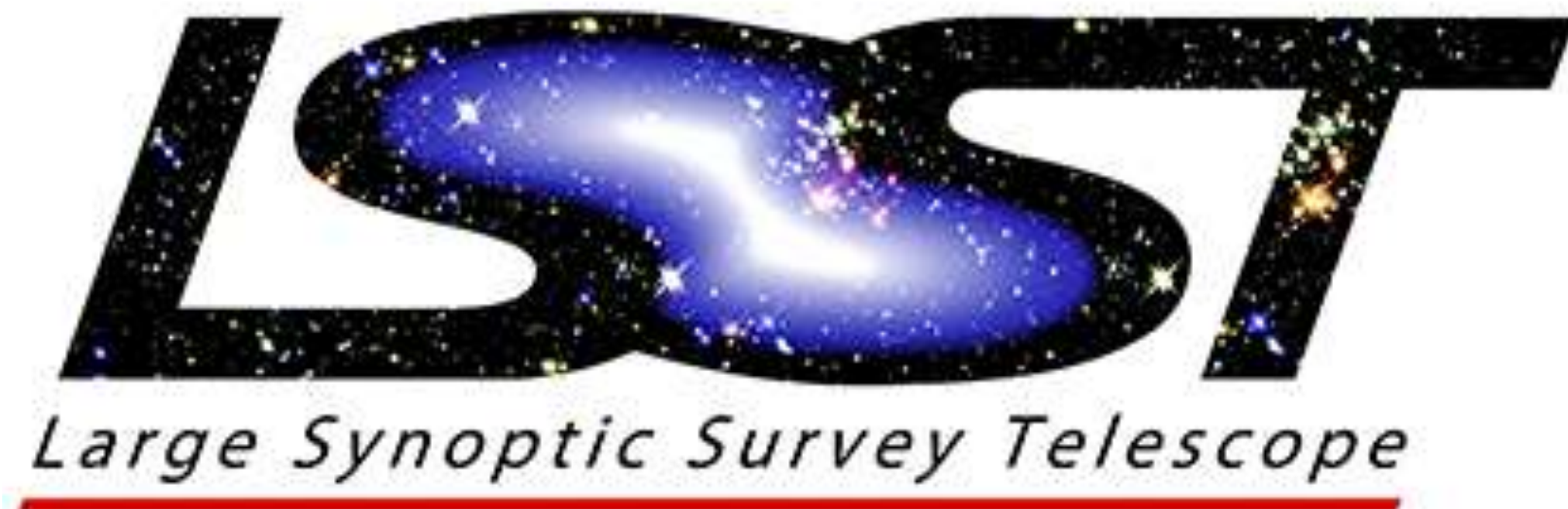
**Collaboration:** ESO

**Wavelength range:** 3700-9500 Å

**Observing mode:** ~2400 fibres 1.45" Ø, R=6500,20000;

**FOV:** ~ 4.2 deg<sup>2</sup> (Ø = 2.6 degrees)

**Diameter:** 4m (VISTA)



**Start:** full science operation 2023

**Collaboration:** NSF (+UK, Chile, France)

**Italy:** INAF contribution for 15 co-Is (+ non-staff)

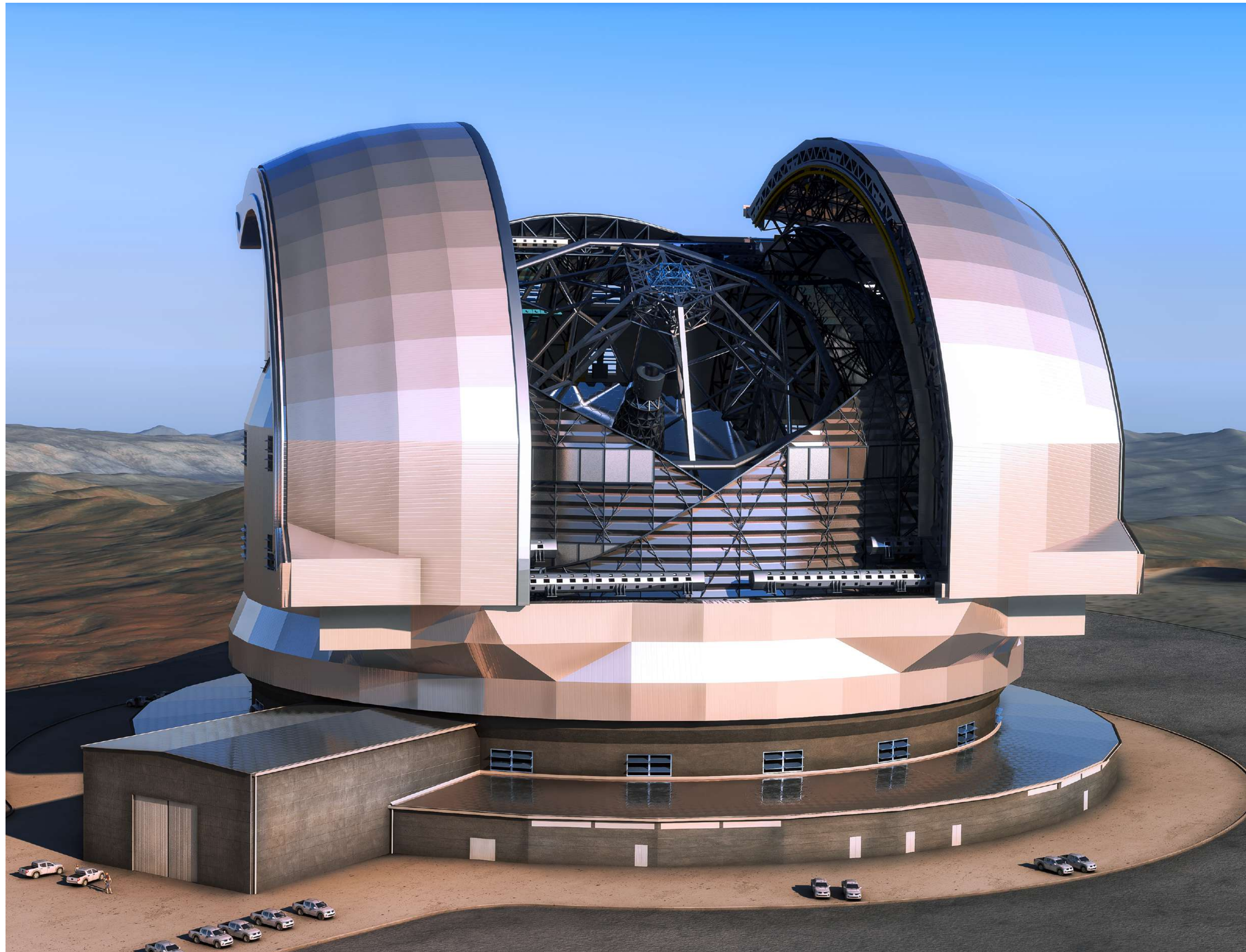
**Wavelength range:** 3200-10600 Å

**Observing mode:** imaging, 6 filters ugrizy

**FOV:** 9.6 deg<sup>2</sup>

**Diameter:** 8.4 m (6.5 effective)

**Survey duration:** 10yr



**Start: 2025**

**Collaboration: ESO**

**Wavelength range: UV to IR**

**Diameter: 39.3m**

**1st light instruments:**

- MICADO [multi -AO imaging  
0.8-2.4 $\mu\text{m}$  and slit spec 1.45-2.46 $\mu\text{m}$  +  
0.84-1.48 $\mu\text{m}$  at  $R\sim 20000$ ]
- HARMONI [IFU 0.47  $\mu\text{m}$ -2.45  $\mu\text{m}$ ]
- METIS [MIR imager and spectro]
- + MAORY [multi-conjugate adaptive  
optics]

# ALMA & NOEMA



**Start:** 2013

**Collaboration:** ESO + NRAO

**Wavelength range:** 9.6-0.3mm (31-1000GHz)

**Observing modes:** imaging & spectro

**Receiver:** 66 telescopes (15 of them 12-meter antennas)



**Start:** 2016

**Collaboration:** IRAM (F,G,S)

**Receiver:** 12 15-meter  
antennas



**Start:** 2024 (full operation 2027)

**Collaboration:** Australia, Canada, China, India, Italy, New Zealand, South Africa, Spain, Sweden, The Netherlands, UK

**Energy range:** 50 MHz-14 GHz (SKA1+2)

**Receiver:** dishes and antennas

**Tot. collecting area:** 1 km<sup>2</sup>

**ASKAP (SKA precursor)**

**Start:** 2012

**Collaboration:** Australia

**Receiver:** 36 12m dishes

**Tot. collecting area:** 4000 m<sup>2</sup>



**SKA pathfinder**

**Start:** 2012

**Collaboration:** The Netherlands

**Energy range:** 10-240 MHz

**Receiver:** >20 000 antennas

**Tot. collecting area:** 300 000 m<sup>2</sup>

**MeerKAT (SKA precursor)**

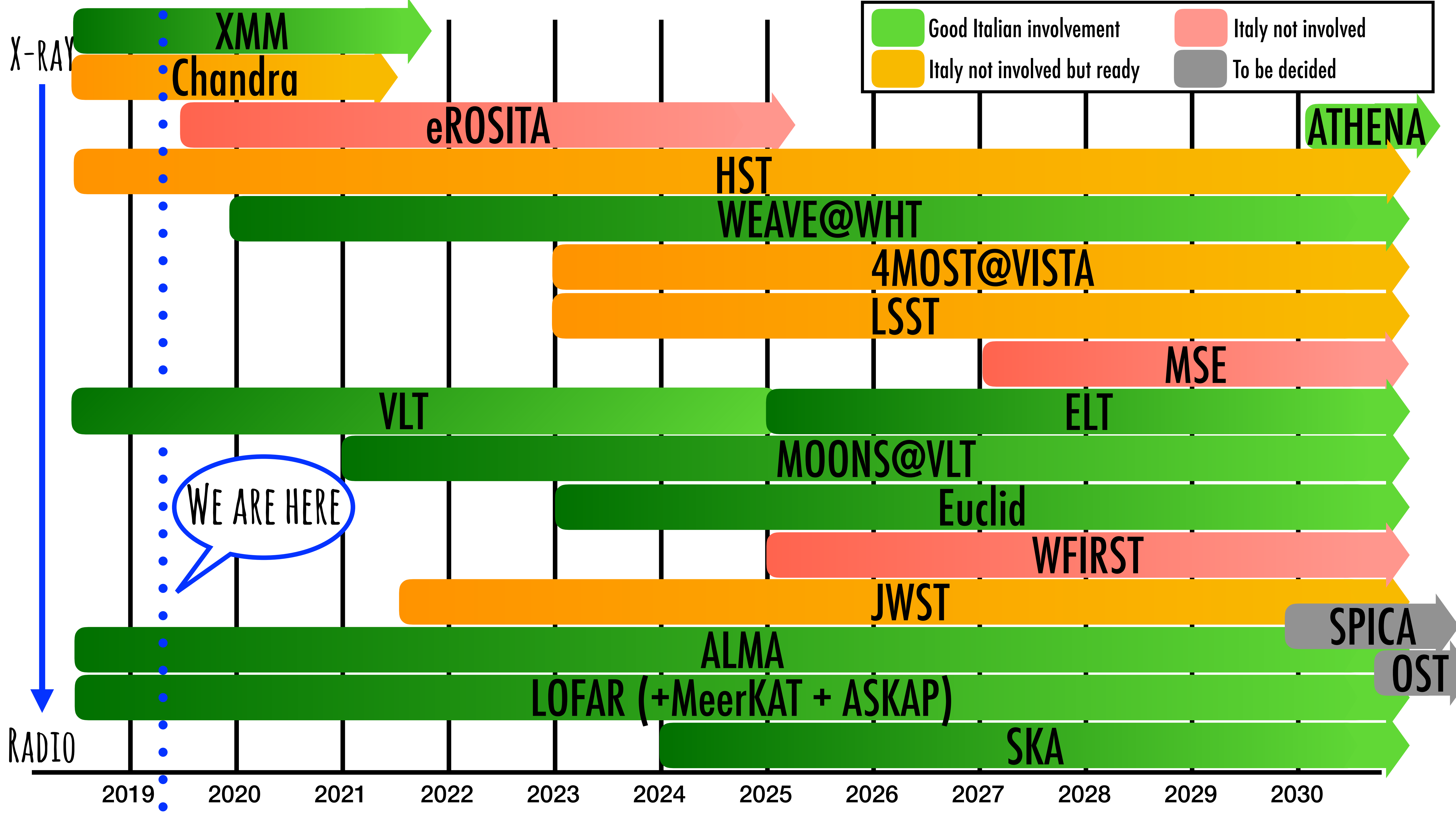
**Start:** 2024

**Collaboration:** South Africa

**Receiver:** 64 13.5m dishes

**Tot. collecting area:** 9000 m<sup>2</sup>

BIG DATA



# MSE



**Mauna Kea Spectroscopic Explorer** is a proposed 11.25m telescope designed to replace the CFHT 3.6m telescope.

Partners at 2018: Canada, France, Hawaii, Australia, China and India.

Dedicated survey telescope, 1.5 deg<sup>2</sup> field and several thousand fibres [<http://mse.cfht.hawaii.edu>]



Table 1: Summary of major science capabilities of MSE.

Accessible sky	30000 square degrees (airmass<1.55)					
Aperture (M1 in m)	11.25m					
Field of view (square degrees)	1.5					
Etendue = FoV x $\pi (M1 / 2)^2$	149					
Modes	Low		Moderate	High		IFU
Wavelength range	0.36 - 1.8 $\mu\text{m}$		0.36 - 0.95 $\mu\text{m}$	0.36 - 0.95 $\mu\text{m}$ #		
	0.36 - 0.95 $\mu\text{m}$	J, H bands		0.36 - 0.45 $\mu\text{m}$	0.45 - 0.60 $\mu\text{m}$	0.60 - 0.95 $\mu\text{m}$
Spectral resolutions	2500 (3000)	3000 (5000)	6000	40000	40000	20000
Multiplexing	>3200		>3200	>1000		
Spectral windows	Full		$\approx$ Half	$\lambda_c/30$	$\lambda_c/30$	$\lambda_c/15$
Sensitivity	m=24 *		m=23.5 *	m=20.0 ‡		
Velocity precision	20 km/s ♪		9 km/s ♪	< 100 m/s ★		
Spectrophotometric accuracy	< 3 % relative		< 3 % relative	N/A		

# Dichroic positions are approximate

\* SNR/resolution element = 2

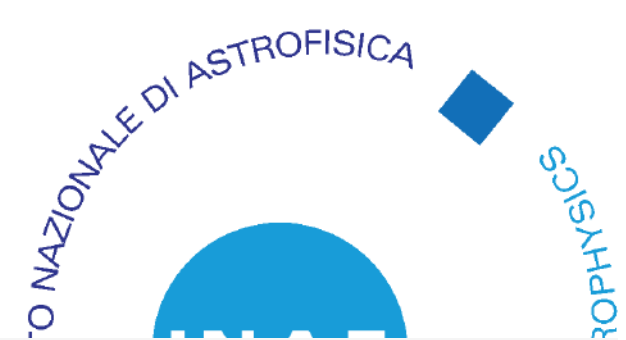
‡ SNR/resolution element = 10

♪ SNR/resolution element = 5

★ SNR/resolution element = 30

IFU capable;  
anticipated  
second  
generation  
capability

# The future of MOS - ESO



## The Future of Multi-Object Spectroscopy: a ESO Working Group Report

Ellis et al. (2017) <https://arxiv.org/abs/1701.01976>

*What is the most important capability for your research in 2020-2030? [ESO Messenger 161, 2015]*

- wide field spectroscopic surveys
- high multiplex gain with high spectral resolution
- optical (0.4-1 microns) and NIR (1-2.4 microns)

*A 10-12m class optical spectroscopic survey telescope with a field of view comparable to that of LSST could enable transformational progress in several broad areas of astrophysics [...]*

*5 square degree field of view and an additional focus that could host a next-generation panoramic IFU.*

*In this category, but unfunded at present, is the Mauna Kea Spectroscopic Explorer (MSE) [...] Only MSE represents a dedicated survey telescope [...]*

*A facility of this scope could be considered an optical parallel to ALMA or the SKA.*



## Science Requirements (ESO WG)

- Diameter > 10 m
- FOV = 5 deg<sup>2</sup> (~25 X VLT, or ~25 X full Moon)
- N<sub>obj</sub> = >5000 LR, ~5000 HR
- R = 1000-3000 LR, 20-40000 HR
- $\Delta\lambda$  = 360-1000 nm LR, 3(TBD) regions for HR
- IFU: FOV>3x3 arcmin, R~5000,  $\Delta\lambda$  = 325 - 1000 Nm
- Non-science requirements (project)
  - Use same LR spectrograph for IFU and fibres
  - Use E-ELT components, located in ESO site
  - Ambitious: Enhancing by > 10 existing/planned facilities

From Luca Pasquini's talk at **Science with multi-object spectrographs: perspectives and opportunities for the Italian community** meeting in Milano, Dec. 18, 2018

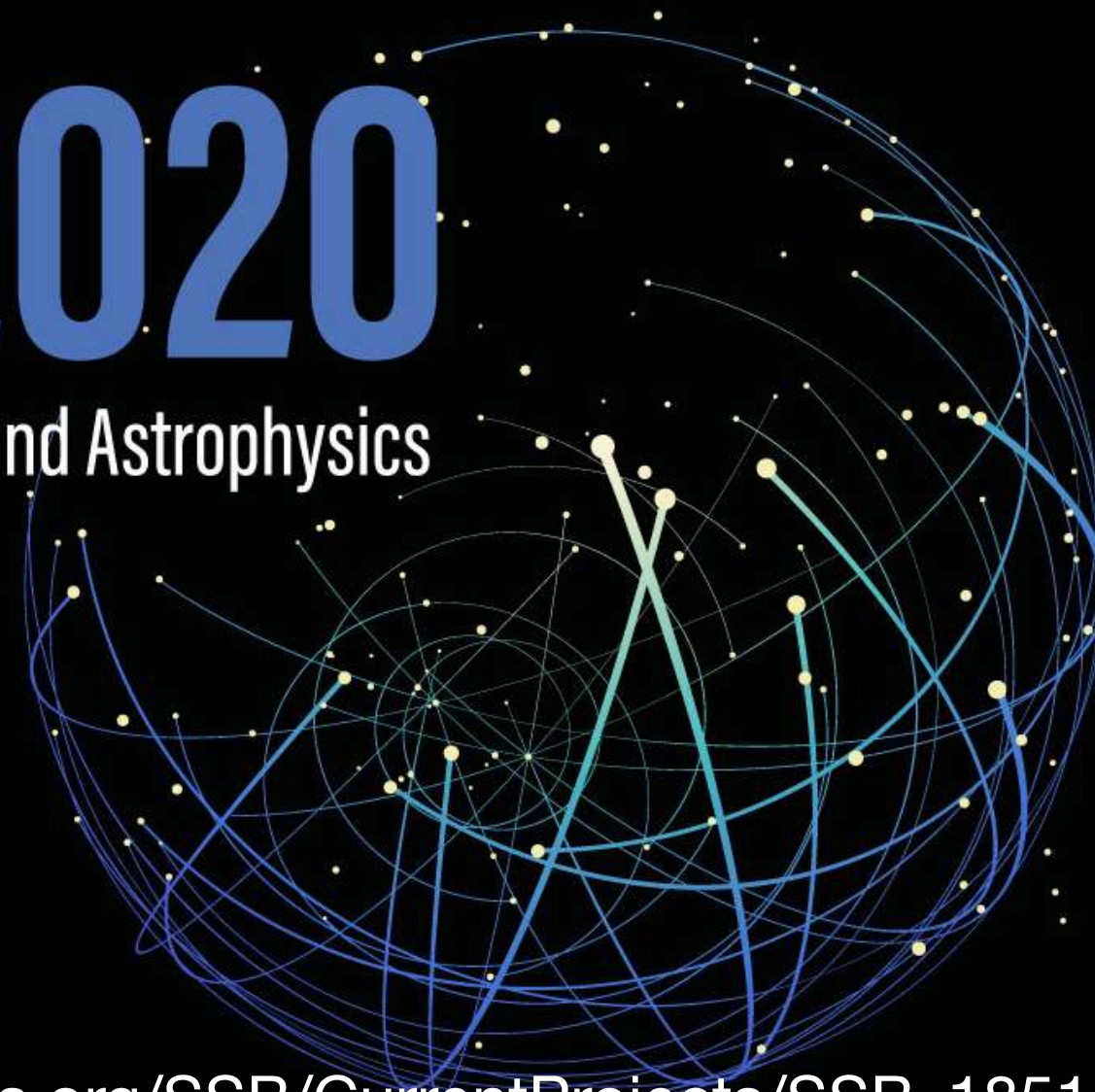
<https://indico.ict.inaf.it/event/729/>

SINERGIES WITH LSST, EUCLID, ELT!!!

# Astro 2020

Decadal Survey on Astronomy and Astrophysics

The National  
Academies of  
SCIENCES  
ENGINEERING  
MEDICINE



[http://sites.nationalacademies.org/SSB/CurrentProjects/SSB\\_185159](http://sites.nationalacademies.org/SSB/CurrentProjects/SSB_185159)

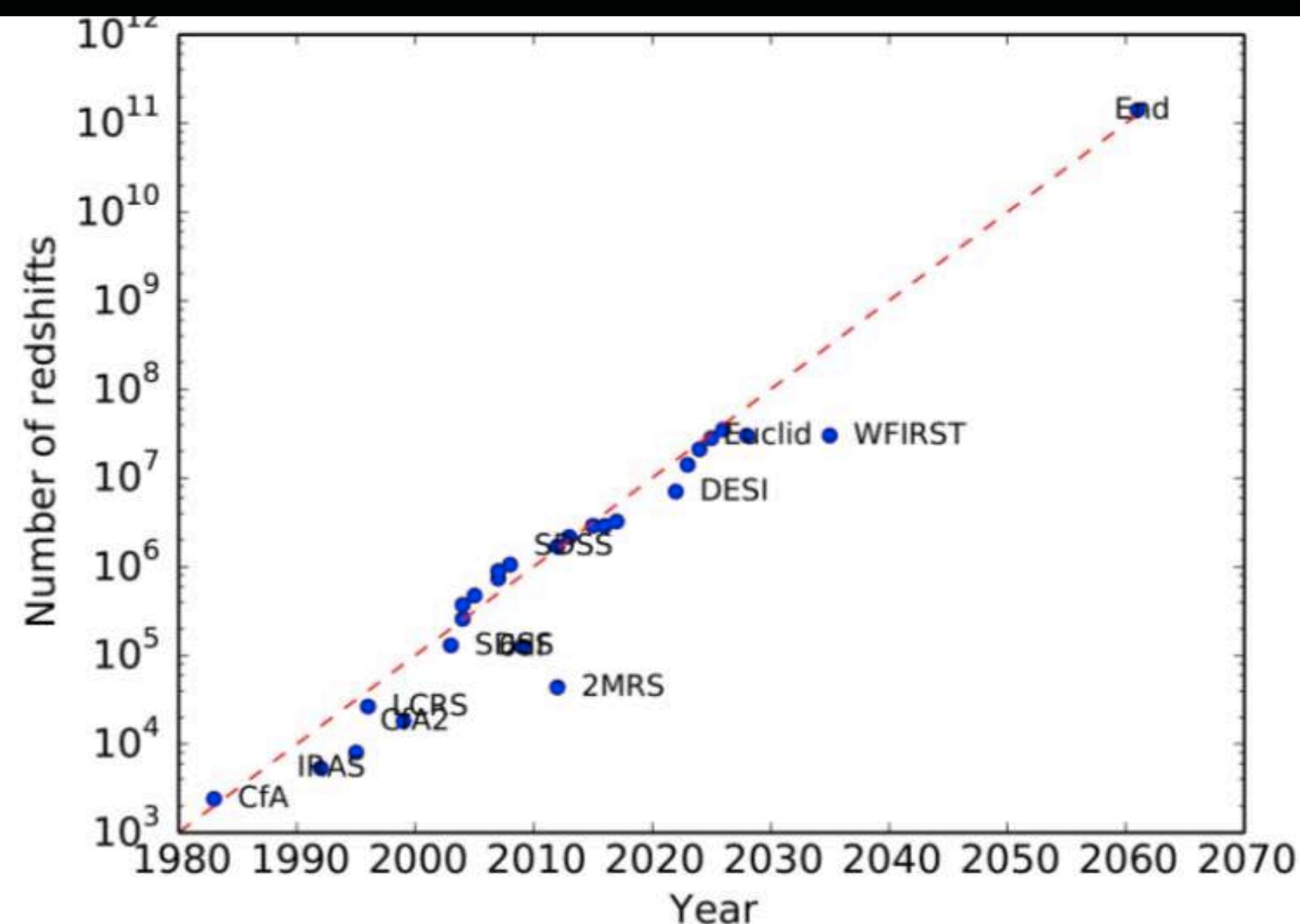


Figure 1: Spectroscopic redshifts as a function of year. The number goes up by a factor of 10 every decade.

## ~600 Science White Papers submitted

**Most frequent topics:** reionizations, first BHs, CGM and IGM, cosmic web at high redshift; extremely large telescopes (TMT, GMT, ELT), massive multiplex spectroscopy, sub-mm facilities with large FOV, astroinformatics, astrostatistics and machine learning, ...

### Some highlights

**Dickinson:** advances in understanding galaxy evolution would be enabled by very large spectroscopic surveys at high redshifts

**Behroozi:** Empirical techniques in the next decade will link halo assembly histories with galaxies' circumgalactic media, supermassive black holes, morphologies, kinematics, sizes, colors, metallicities, and transient rates

**Rhodes:** a path to **end the era of galaxy surveys** by making the definitive measurements of the galaxy population in the optical/NIR (see figure)

**Carilli:**

## THE ERA OF PRECISION GALAXY FORMATION STUDIES

Futur(istic) projects: **ATLAS** (Astrophysics Telescope for Large Area Spectroscop) launch ~2030?; **LUVOIR** (The Large UV Optical Infrared Surveyor); **AtLAST** (Atacama Large Submillimeter Telescope)

**Decadal 2001 → JWST**

**Decadal 2010 → WFIRST**

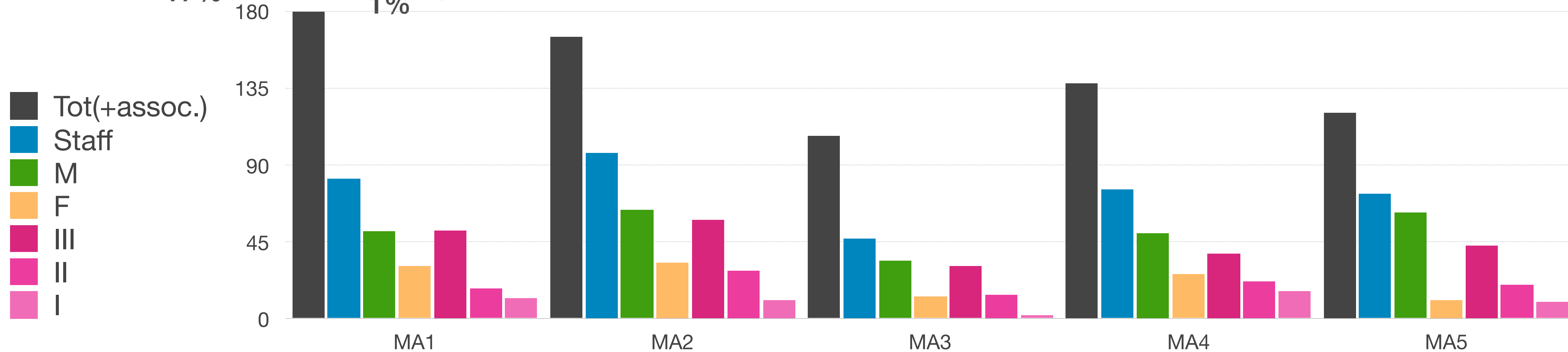
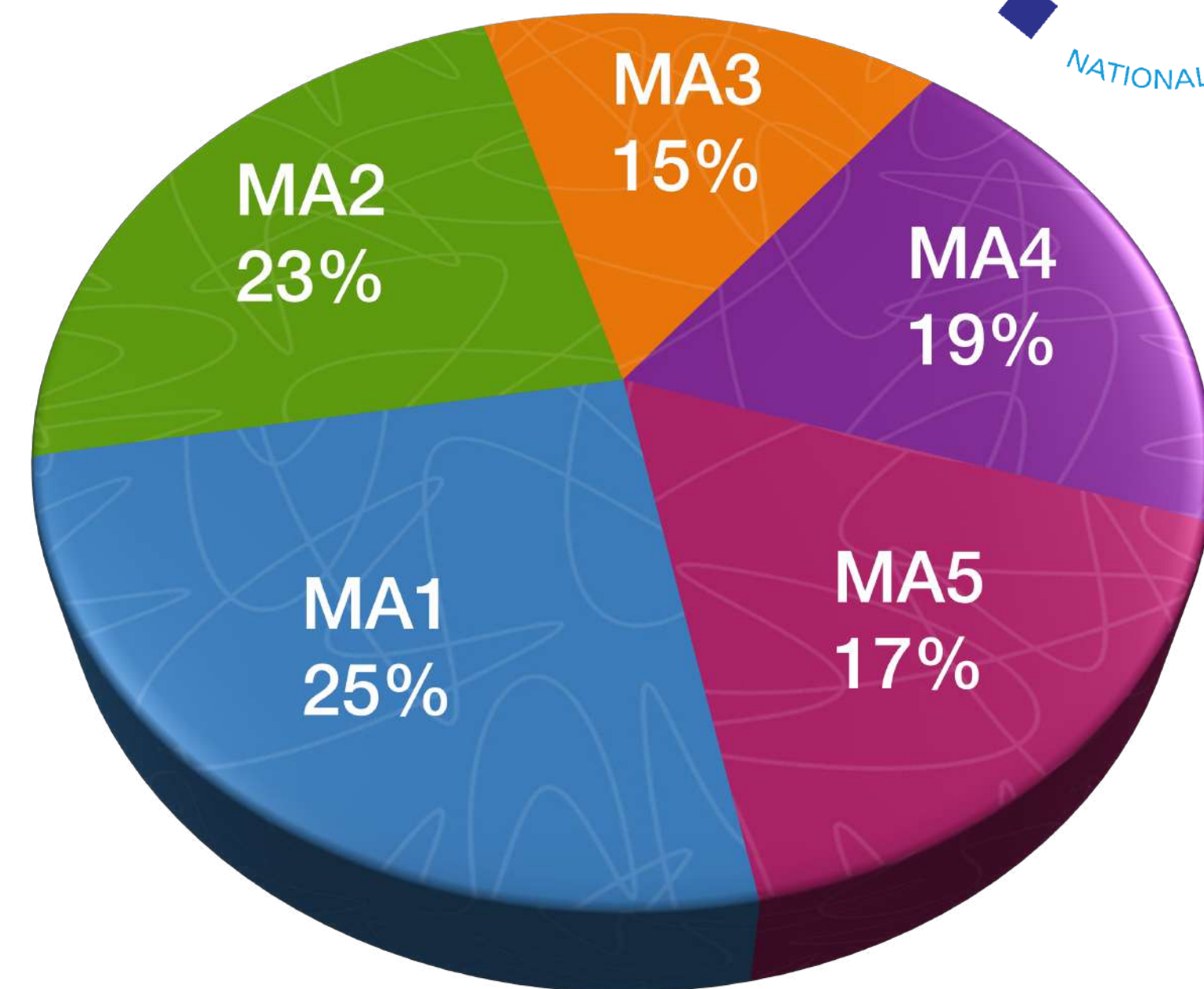
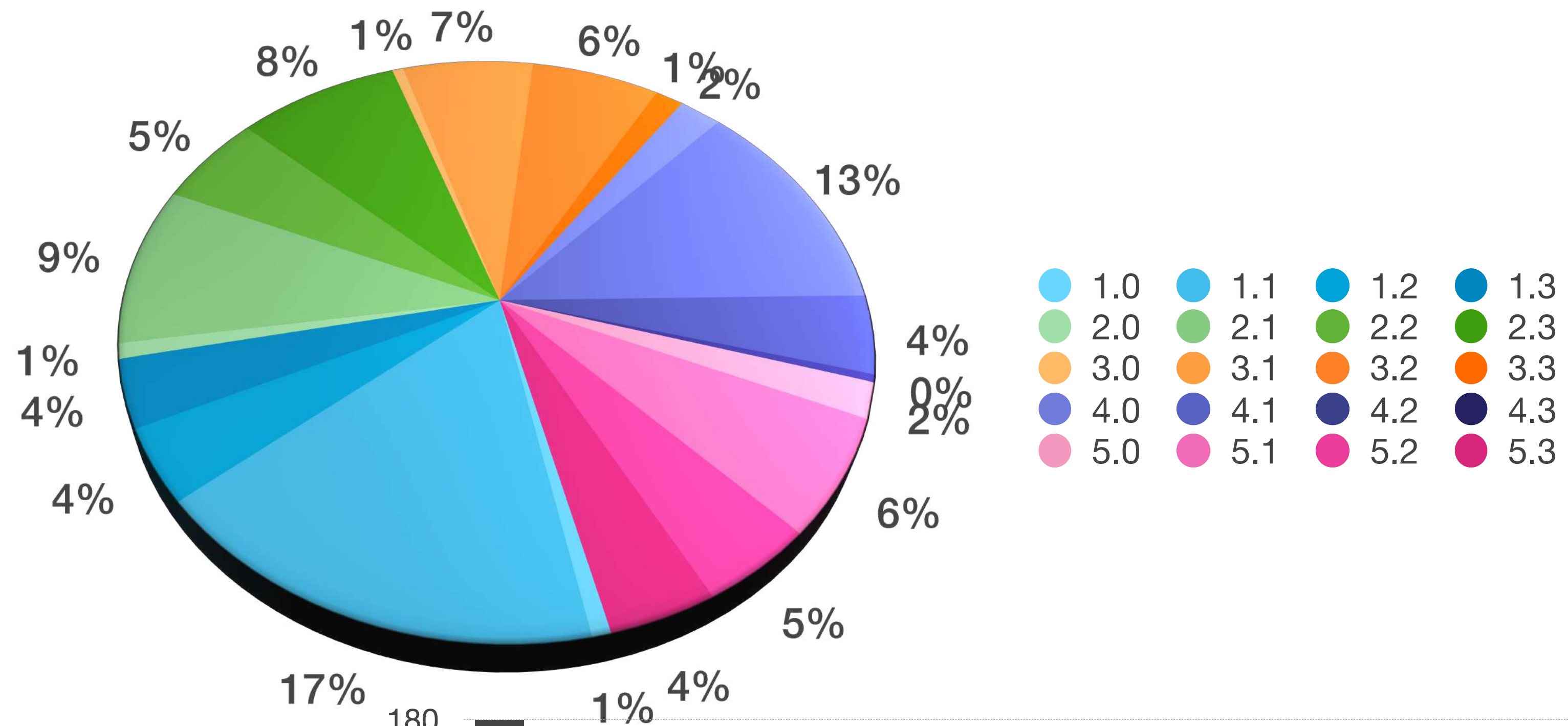
# Conclusions (I)

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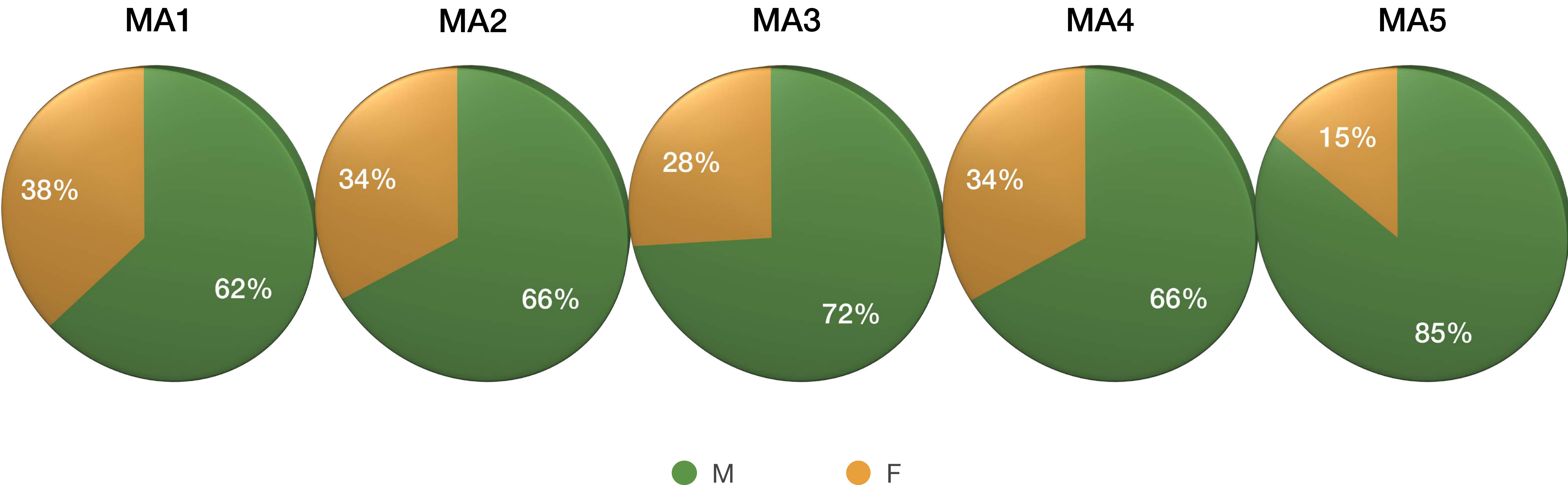


1. The big questions are interconnected (also with other MAs): a big effort have to be done to reconstruct the picture emerging from different observations (variables are not separable)
2. The huge amount of data (observed and simulated) will pose problems on how to handle them: need a big effort for astrophysics and astrostatistics
3. New instruments/projects cannot be “local”: we should evaluate (new?) partnerships
4. Marginal use of Italian facilities (TNG, LBT, SRT)

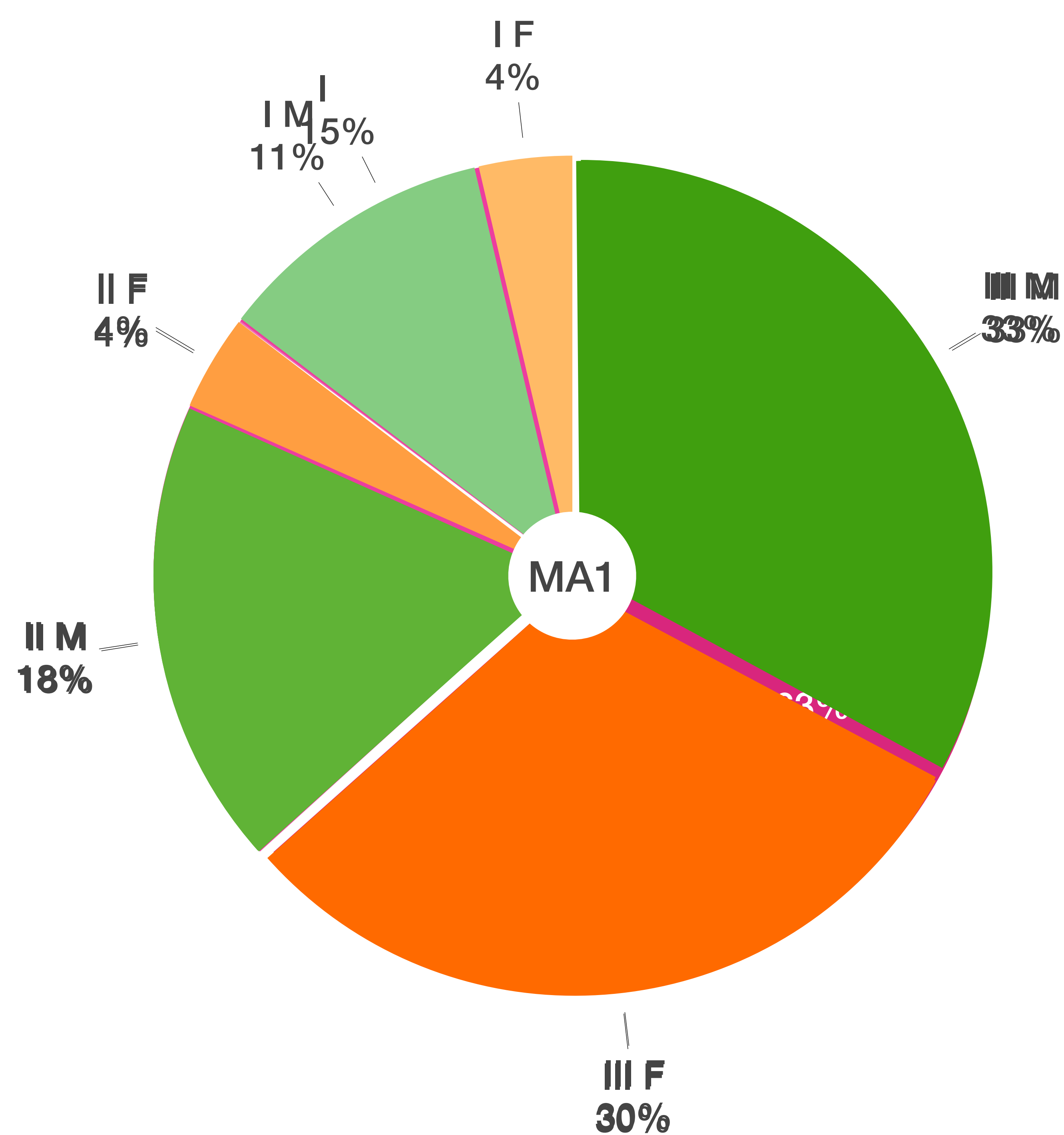
# THEMATIC AREAS BALANCE



# GENDER BALANCE



# GENDER AND ROLE BALANCE IN MA1



# Conclusions (II)

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1. MAI is the most “populated” counting INAF staff and associates.
2. MAI.1 is the most populated subtopic
3. MAI.3 (Cosmology) still dominated by associates (i.e. staff from Universities), but some improvement is ongoing with the last recruitments
4. MAI shows a good gender balance BUT only at the lowest level!!!  
Scissor in gender gap needs to be filled in career opportunities...
5. Lowest level overcrowded by many researchers burdened with high responsibilities in international projects (also tutoring master/PhD students) without acknowledgement
6. International collaborations and partnerships can be successfully sustained only if the staff is qualified and recognized also at career level

**⇒ Need clear career paths  
open and periodic possibilities at all levels**