

# Integrated Data Archiving Strategy

IBM Spectrum Archive and ELETTRA RESTful Middleware

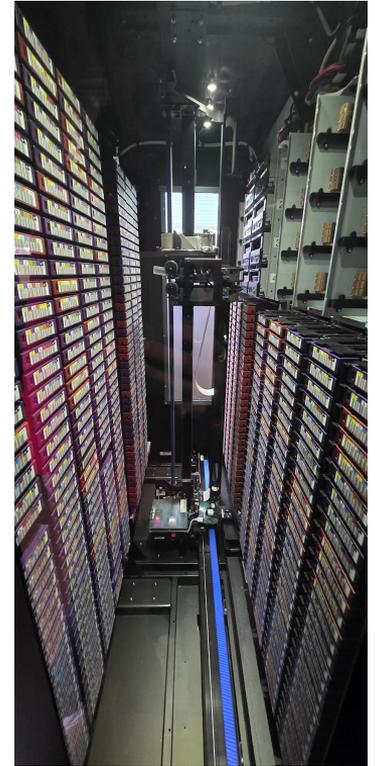
**Marco De Simone**

# The Challenge & Agile Evolution

- **Data Pressure:** Exponential growth of experimental datasets vs. finite primary storage.
- **Agile Development:** System evolved through iterative phases to meet operational urgencies:
  - **Phase 1, (2021 Emergency Backup):** Initial focus on securing 200k+ raw datasets.
  - **Phase 2, (2023 Archival & Lifecycle):** Offloading investigations to free up high-performance storage.
- **Elettra Data Policy:** Full compliance with FAIR principles (Findable, Accessible, Interoperable, Reusable) and internal long-term preservation requirements (10y).

# Hardware & Connectivity

- **Central Orchestrator:** The EDDIE server (Linux Centos 7) manages the entire archiving stack.
- **Tape Library:** IBM Spectrum Archive T4500.
- **Connectivity:** 6x LTO drives (4x LTO-7M, 2x LTO-8) connected via high-speed Fiber Channel (FC), 10 GB ethernet to NFS4 servers.
- **Inventory:** 810 total tapes (510 LTO-7M, 300 LTO-8), providing a multi-petabyte cold-storage tier



# Scaling with LTFS-LE

- **LTFS Library Edition:** acts as the interface between the IBM T4500 hardware and the operating system
- **Logical Mount Points:** \* It maps the 810 tapes to a centralized directory structure  
`/offline/TAPESERIALNUMBER`
- **Smart Media Management:** Automated Mounting into one of the 6 FC drives.
- **Parallel I/O:** Manages the distribution of data streams across the 6 physical drives, allowing for concurrent write/read operations.
- **Operational Robustness:** Manages the lifecycle of tape cartridges (Mount/Unmount/Inventory) without manual operator intervention.
- **POSIX like interface** over a sequential access media type

# Data Access & Security Architecture

- **Network Integration:** Mounting "online4" experimental nodes via NFSv4 and autofs.
- **Bypassing root\_squash:**
  - The application runs with a dedicated service user.
  - Advanced ACLs and specific UIDs allow secure access to user data across all beamlines without compromising security.

# Tape Storage Allocation & 2x2 Mirroring

- **Dual-Copy Policy:** Every dataset or investigation is simultaneously written to two separate physical tapes.
- **1:1 Redundancy:** Tapes are logically and physically paired (2x2); each pair contains identical data to ensure 100% recoverability in case of media failure.
- **Capacity Breakdown (Effective Mirrored Capacity):**
  - **Raw Data Pool:** 2.6 PB (Managed via 560 LTO-7M & LTO-8 tapes).
  - **Investigation Pool:** 0.95 PB (Managed via 250 LTO-7M tapes).
- **Capacity Normalization:** A 200MB safety buffer is subtracted from the nominal capacity of every tape to handle "tiny" LTFs formatting variances (MB range) and ensure write stability.
- **Reliability:** This "Twin-Tape" strategy protects against physical media degradation or drive-related write errors.

# Software Stack: Docker Compose Orchestration

- **Deployment:** Fully containerized via Docker Compose for environment consistency and isolation.
- **Microservices Architecture:**
  - **FastAPI:** High-performance RESTful API.
  - **Celery:** Asynchronous task queue for I/O operations.
  - **Redis:** the tasks broker
  - **Flower:** web gui for monitoring celery jobs across workers
  - **PostgreSQL:** metadata, execution logs, and quota tracking

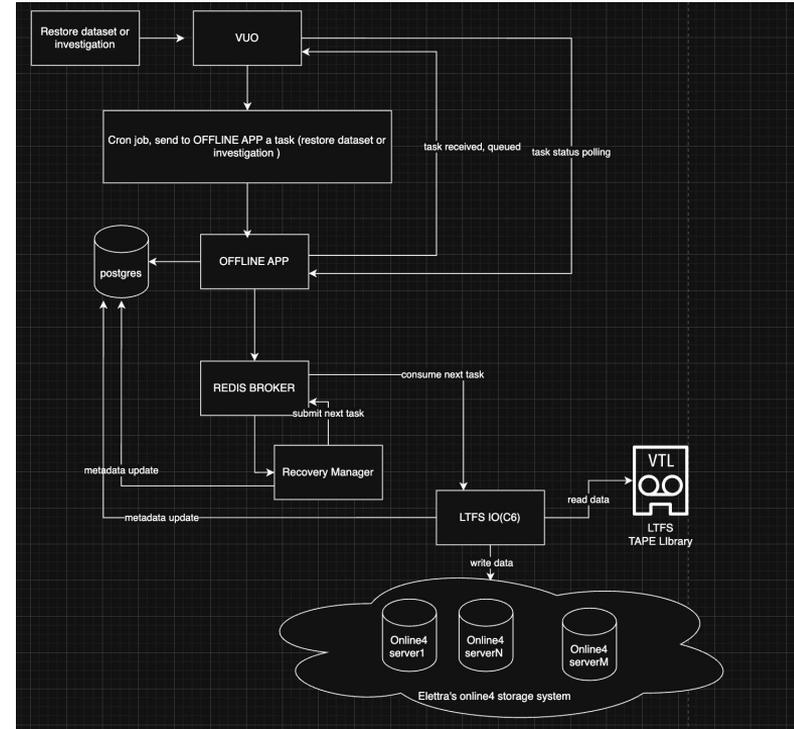
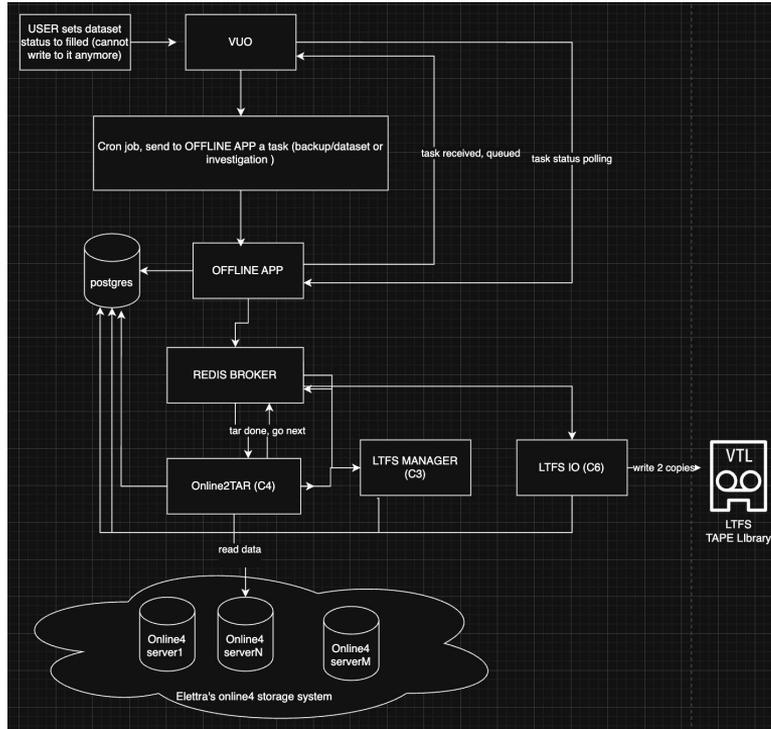
# Technical Pipeline: The Celery Workers

- **Worker 1 (online2tar):** *Concurrency 4.* TAR creation with **parallel compression**, file listing, and **SHA512** generation.
- **Worker 2 (Tape Manager):** *Concurrency: 3.* Orchestrates the logic for **paired tape writing** (2x2 mirroring). It manages the "twins" and ensures both copies are finalized.
- **Worker 3 (Recovery Manager):** *Concurrency 1.* It handles data restoration from offline storage, governed by a "**Pre-flight Capacity Check**" (Restore only starts if destination space is guaranteed).

# Technical Pipeline: The Celery Workers

- **Worker 4 (Notification):** Real-time feedback to the **VUO portal** and diagnostic/failure alerts via email.
- **Worker 5 (LTFS-IO):** *Concurrency: 6.* Mapped 1:1 to the **Fiber Channel drives**. Handles the physical data stream to the 810+ independent LTFS filesystems.
- **Worker 6 (Flower/Monitor):** Dashboard for real-time process monitoring, job tracking, and cluster health.

# Technical Pipeline: The schema



# Metadata & "Always-On" Visibility

- **Dual-Layer Metadata Tracking:** All archival data, including SHA512 checksums and Tape IDs, is stored in a centralized PostgreSQL database for rapid querying.
- **Self-Describing Media:** A strict naming convention is applied to every TAR file, embedding critical info: Dataset/Investigation ID, online4 Server Name, and the Full Source Path.
- **Disaster Recovery Preparedness:** By keeping filenames under the 256-character limit, the tapes remain human-readable and recoverable even without database access.
- **Online Listing:** File listings remain on the primary storage; users can browse archived investigations without mounting tapes.
- **Integrity Guarantee:** SHA512 hashes are cross-referenced during every restore operation to ensure zero data corruption.

# Mastering the LTFS Scaling Challenge

- **Fragmentation:** Managing 810 mount points with variable available space.
- **Automation:** Tape selection, mounting, indexing, and unmounting are fully automated (Zero Human Intervention).
- **Multi-tape Spanning:** Distribution of 2 TB chunks across multiple tapes for investigations or datasets exceeding physical media limits.

# Introducing the VUO Portal 1/2

VUO (Elettra Virtual User Office), is the institutional backbone, our source of truth, that manages the entire lifecycle of a scientific experiment for Fermi & Elettra.

## Proposal-Driven Archiving:

- **Beamtime & Proposals:** every archival task is bound to a specific Proposal ID. The data is always linked to a specific research project and its experimental timeframe, data is secured by Unix ACLs.

# Introducing the VUO Portal 2/2

- Identity & Ownership (The Policy Engine):
  - Principal Investigator (PI) & Collaborator Rights
  - Automated ACL Mapping
- Data Policy Governance:
  - Embargo Management: The VUO tracks the 3 year (+2) embargo period, the data is private to PI & collaborators.
  - FAIR Transition to Open access after the embargo expires.

# User Integration (VUO Portal)

- **User Experience:** Scientists trigger archiving directly from the Virtual Unified Office (VUO).
- **Workflow Integration:** Seamless transition with no learning curve for researchers.
- **Transparency:** Real-time job status and data availability are always visible to the user.

Remote tunnels  
pc-ldm-ehf-01.fcs  
pc-ldm-ehf-02.fcs

Links

LDM  
IBT2020-06-18

He\_de | He\_H11 | IBT2020-06-18 | Indole | Indole\_pp1 | Indole\_pp10 | Indole\_pp2 | Indole\_pp3 | Indole\_pp4 | Indole\_pp5 | Indole\_pp6 | Indole\_pp7 | Indole\_pp8 | Indole\_pp9 | Test

↓

Dataset details	
Name	Run_1126
Description	Run_1126
Shortcut	
Label	
Raw data status	Copied on tape

[Edit]

[Copy raw data to work]

[Restore raw data]

# User Integration (VUO Portal)

Investigation details	
Name	TestFB
Description	
Principal investigator	(bille) <a href="#">BILLE Fulvio</a> [Elettra - Sincrotrone Trieste S.C.p.A.]
Proposal	
Open access	No
Status	Offline

DOI	
DOI	
Title	
Technical info	

[\[Edit\]](#)

[\[Add doi\]](#)

[\[Restore investigation\]](#)

Investigation details	
Name	20199016-1
Description	20199016-1
Principal investigator	(annie.heroux) <a href="#">HEROUX Annie</a> [Elettra - Sincrotrone Trieste S.C.p.A.]
Proposal	<a href="#">20195609</a>
Open access	No
Status	Online

DOI	
DOI	
Title	
Technical info	

[\[Edit\]](#)

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# Statistics & Performance (2022–Present)

- **Backup:** 318,942 raw datasets secured, ~700 TB on disk, ~570TB on tapes
- **Archiving:** 401 full investigations offloaded on primary disks.
- **Efficiency:** 150 TB and growing of primary storage recovered and returned to production.
- **Tape occupancy:** 1.4 PB
- **Success Rate:** Zero data loss thanks to the "Twin-Tape" redundancy.
- **Faulty tapes:** 4 LTO-7M

[Search]

Id	Serial 1	Serial 2	Datasets Hash	Raw Size	Compressed Size
DR22	19A514MB	19A382MB	11204cc264d9b98846688a18aad75d2d114b147dbce1e20f64eb54f9929cf8ebc58cbff3896cf30008c71cca041b9b5133ac11f7c44523018b5c035f166	1429647388	223765744
DR23	19A514MB	19A382MB	6a19a179c45dca59b1795a1322b2ba5a8faf23379f40aa80660048a00f3188e4351a27f1f18349eab3cc495b4fbb545ccca04b47a37e2696ad89b5e	1391511973	188521826
DR67	19A443MB	19A387MB	cd3b05c271151d1e70531061029737a55139d55ea446d02a73863497850304eecc97ba9b14f948a1a15b2f118c306b31d4ec1788475219796c04ca51cdfe	1391512017	188519924
DR81	19A514MB	19A382MB	14783a3b78e11ba4c0ed95ee76a54d7aa0116d5929198a4d89f0268292c9839977a732339f3e11939f04d4a1bab8f0f068e3f1873cdaa8f299a44	17688895227	17480895724
DR142	19A514MB	19A382MB	8538895727785be1764cb30784f0eecd2637119a583ace24c99a5f1dd75fe8e2015e0d628b15c1c2940ae045976291817aa4fdcf096f06738d451bdf744e7	1282911748	1282720374
DR161	19A443MB	19A387MB	b5ec1797e9fcd49063e377d50e85e092a0862a43441740bb15cfd7da5a8719bc232b8be5e64a7aeaaaf3456680ab77855f8c6ea3af9d5b89f303baee9c3a	76294869717	74140394880
DR181	19A443MB	19A387MB	a64a28a7035e7c543044aa819b50eae0d0a016039f5afad6100bde1db6c62b9b5f0d0a30f0cc32724a7050d0e4e43f1d5b68b9a9b7f263628c0	23489078111	233915873356
DR202	19A503MB	19A320MB	a7644f8a142530e399006266039b51a3b8a80f86d2562c19a204867c3d374a7f2771bd40fe5132e110529917fcb6a150238e23eb2b8	16343159216	16394426297
DR203	19A443MB	19A387MB	ab6544e36cbdcf5922300f5c38f27fab25d8d3cf950a4aa8f34a029a2ef11c8b370539e04fe7d827f9e48a5e2ee6643724cf593936e0410a652dc	9317099497	93128702677
DR204	19A443MB	19A387MB	a484229ad1952266c05ab2809d87876a112c5d8a6fe3e1e90244d6fa12cacl14e69a7d7530a8f67e9723c7f2e0e377160acd56fcd0025203d0ad4d284a	29678952922	29681867598
DR206	19A443MB	19A387MB	1e140976063db1448f0f48a8c8096c2ae05334a761340f81bcd4a0b6bbe29e2eb5a0a9b1ad03271c2737d911786e9d67715e2d878c04d6b9e9e2288	60864624027	60812019564
DR207	19A443MB	19A387MB	7f919168ef8e46707f26856a47e444757716c95f5e40838272c995a576e4e70b87188074807ee552a35f92c2875bca54c32c386965abaf541	1016022791	983922840
DR209	19A514MB	19A382MB	7ea55e9b249a9c930b8a26133e8f50bb513f1ee9278a282312eac2229bc0325d156a2d57630384c2a21bb367431097b16129c08b221eaa4cb721fc	9740119300	9741276892
DR221	19A514MB	19A382MB	5b52b73a89efabf8f9484ae4d72daf8be2da4aca20f4c21f68ad5285045c204e8239f9738a59506122a1580bb4793466907abdfabc1b86da2b3f730	26097090048	26099126698
DR242	19A443MB	19A387MB	1a35f8ee92a885ba1b56e34e5f1f8e0e8265b71acaf0dc49768cc4fcc29117049ed0c8dbda0a94484041922e59d2c7088519d95a0e9702111544844	3579819317	35743141931
DR252	19A443MB	19A387MB	ef847f6e2d01778a2d2ef2011689baedc9a12800774ab89ba37ab0cc272c0df4970e4e0916565329c244a9c4a8d88e9b24615881c8c	406721871031	40645910263
DR253	19A443MB	19A387MB	c55860eed571bf913a02c01e7b5c3bc41352f7f317276a1067b00a424b160cedd54e77db5e9d02db54c564529f281949eac7146f38ff9ad4105a741	6128023606	6128293344
DR254	19A443MB	19A387MB	2af9885c490bb9f29f0768839105ec20ac4d9dfb2361eca5f263234cfc37657e3491972a456069092b6914abf84d3c5aa6a2ae86853ea62946e4eb2	157934281994	157947425974
DR255	19A443MB	19A387MB	ed92270903e39832a446d756625814e7bb8971424464aee0bd4b60be943560a042ef8775e949349ef37a40f26f29899b2c33920cbf88678da6d5	16725475845	15187494003
DR256	19A443MB	19A387MB	b3ca5f799cc05b5538865afcc0723545b085074169aeb08e9440802599550299334349adbec29440c80b90e34666199c308c8336d799e3c2dafc0c01e1c	161619404663	161639346828

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# Conclusions & Strategic Value

- **In-house Innovation:** A bespoke solution that eliminates enterprise licensing costs (estimated savings >€50k/y).
- **Future Vision:** Transition towards Logical Chunking to enable partial data recovery and increase system resilience.
- **Takeaway:** A proprietary Elettra digital asset, scalable and ready for the future challenges of next-generation light sources.
- **Looking for collaborations:** Secure data from big

# Call for Partners & Collaboration (PRIN -EU)

- We are seeking Partners for Proposal submission (PRIN and EU)
  - **Distributed Pipelines:** Advanced metadata management and modular architectures for massive volumes of scientific and sensitive datasets.
  - **Efficient Data Ingestion:** Integration of Compressive Sensing for efficient acquisition, ensuring scalability, security, and full traceability of datasets.
  - **Data Sovereignty:** High-performance security and access frameworks for long-term preservation and protection of mission-critical data.