



challenges in current and future radial-velocity surveys

João Faria



probing the correlation between CJs and SPs

João Faria

with Jean-Baptiste Delisle, Damien Ségransan, Émile Fontanet, William Ceva

1990

2000

2010

Year

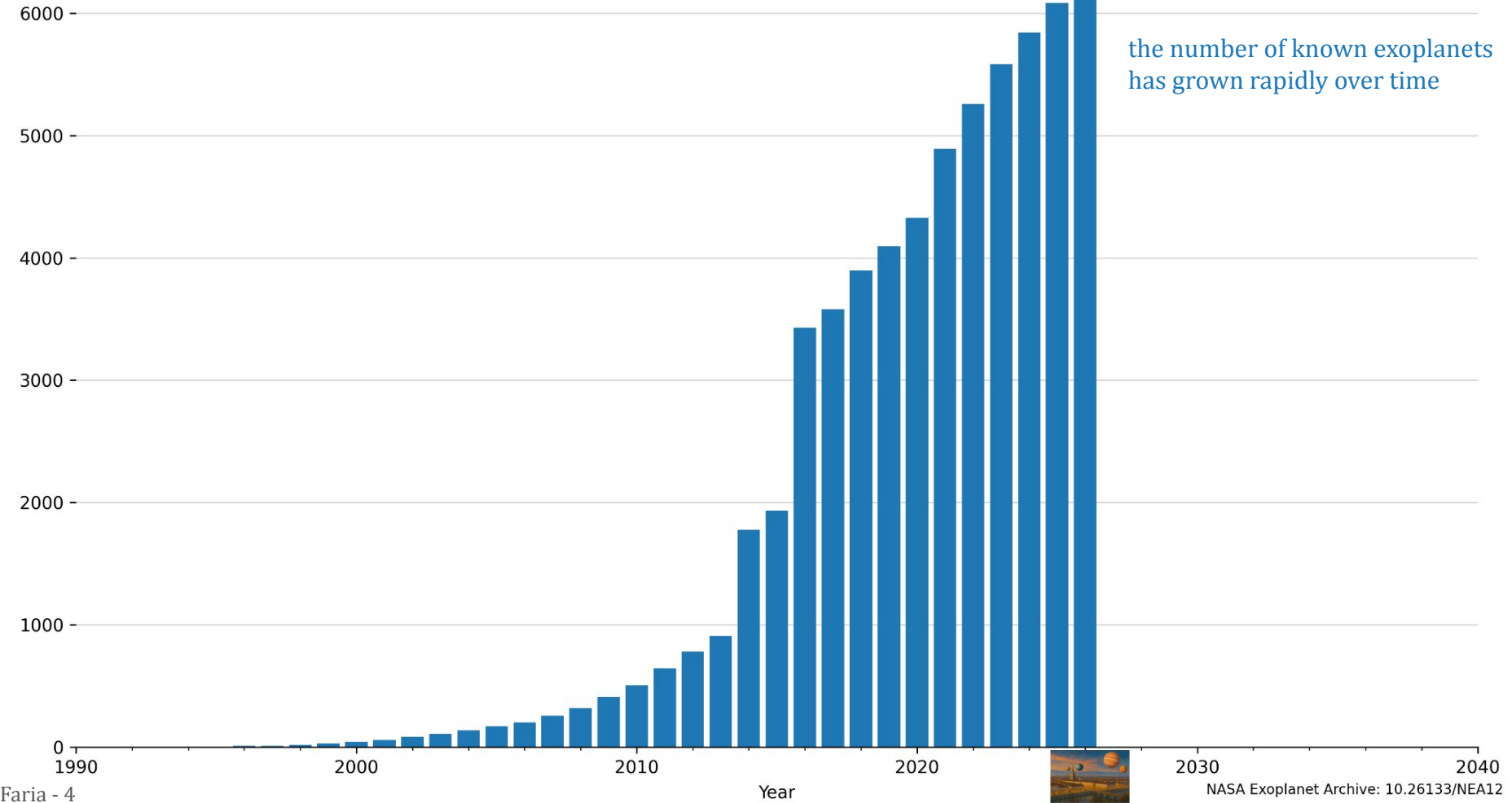
2020

2030

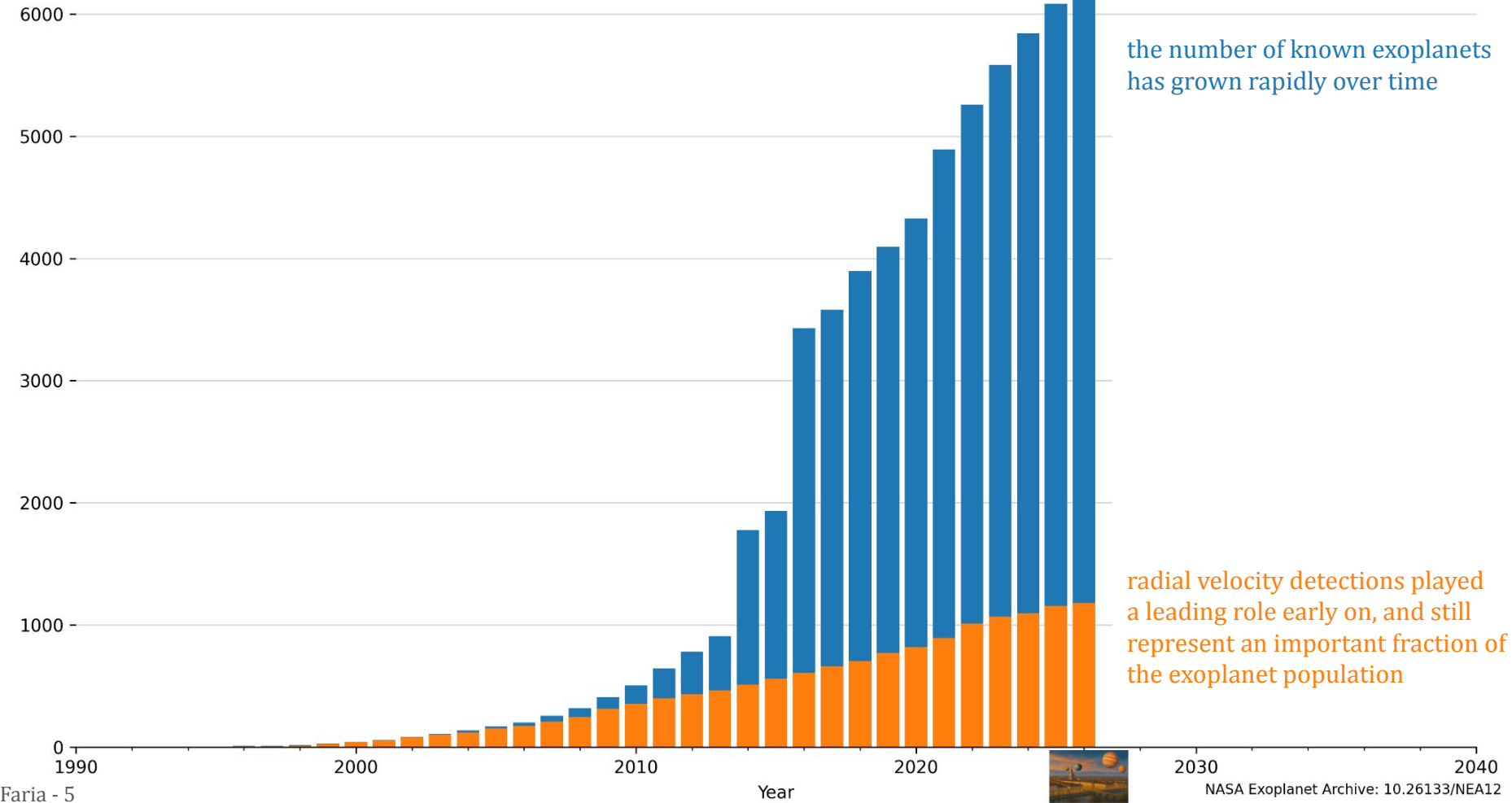
2040

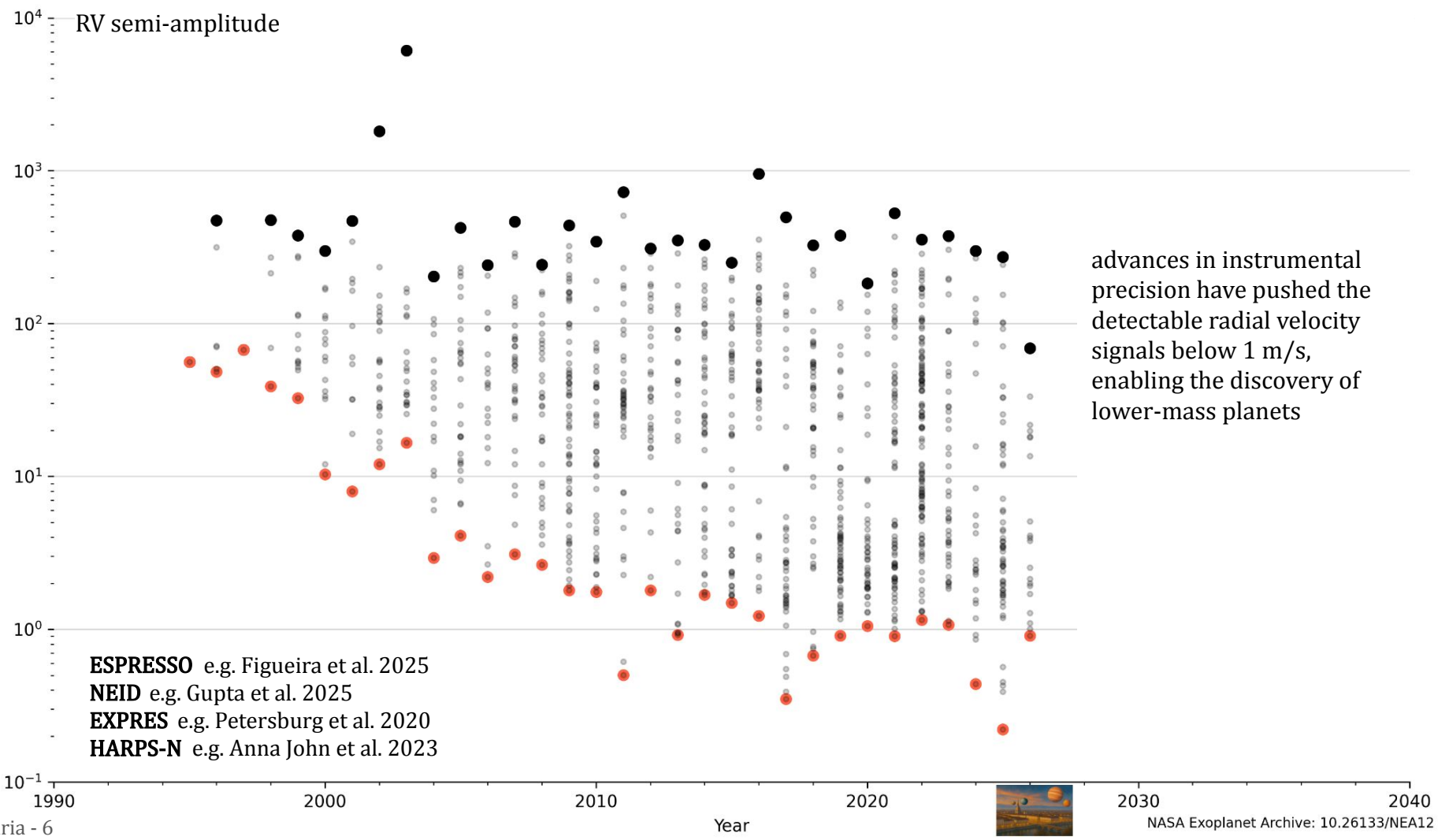


cumulative number of known exoplanets

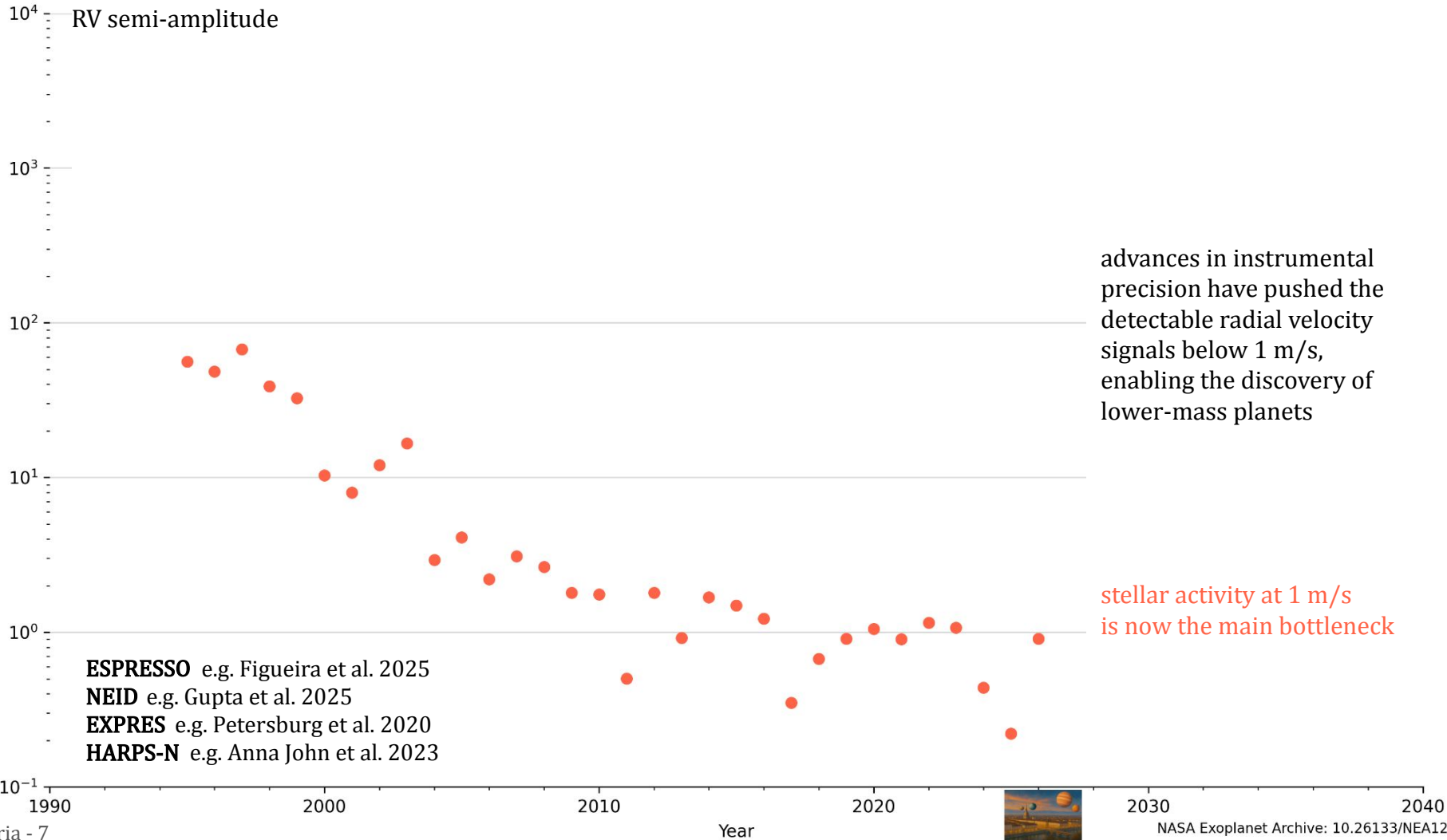


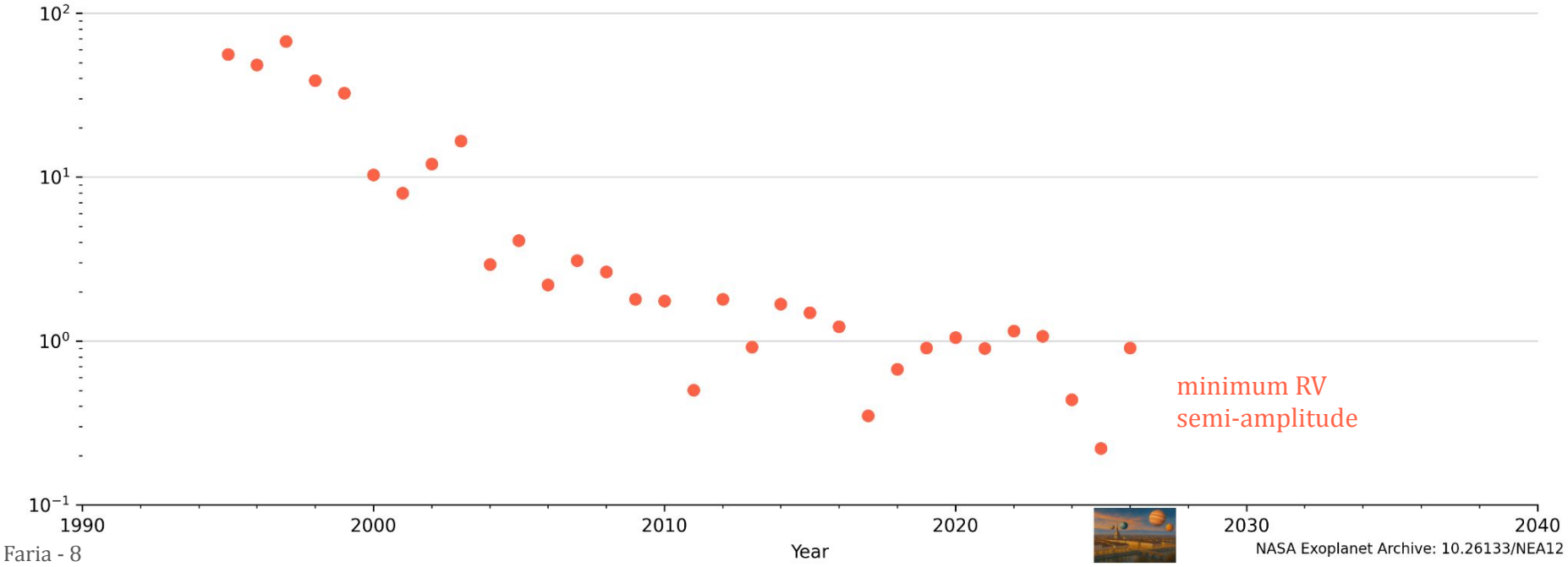
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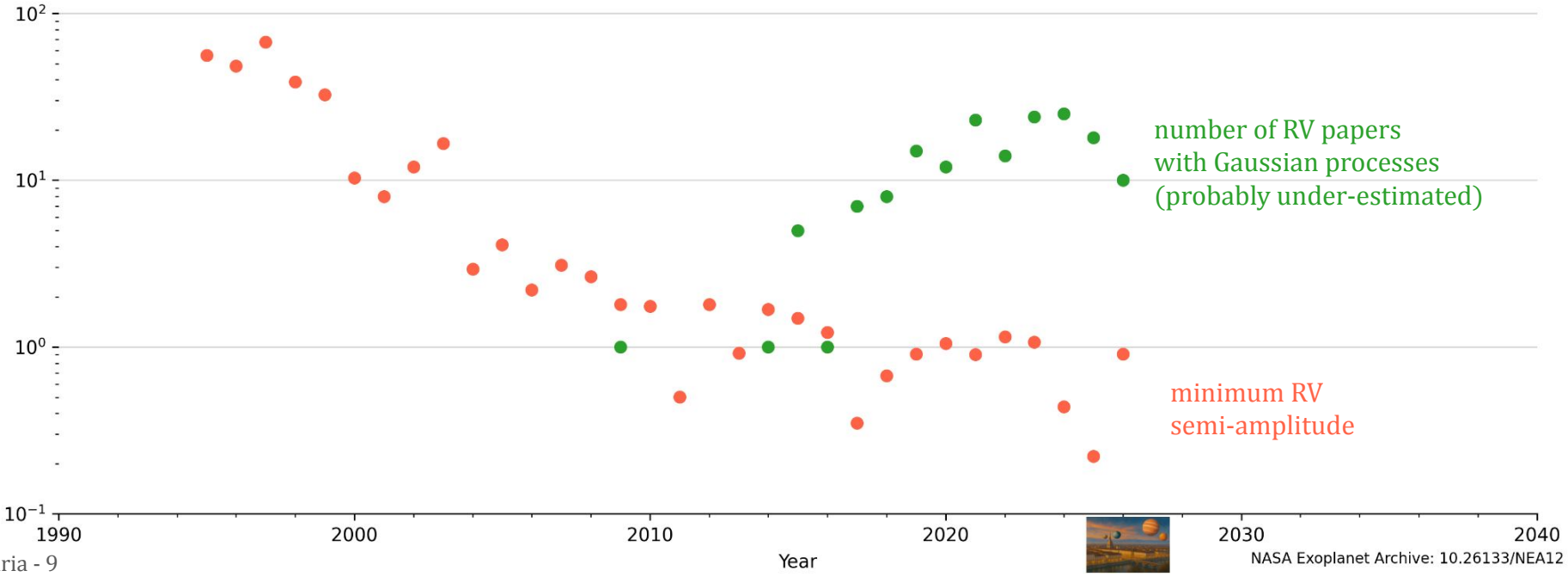




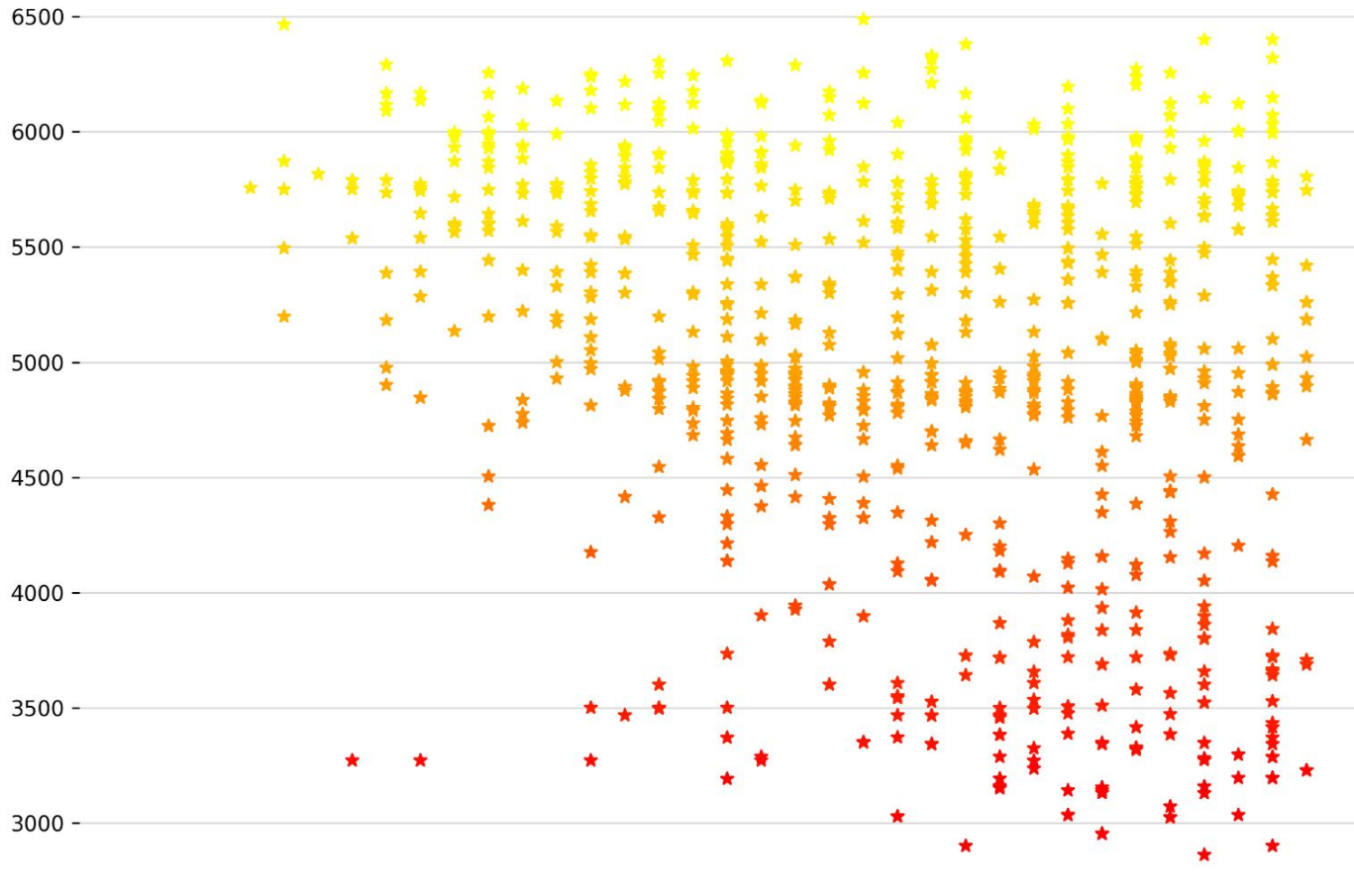
RV semi-amplitude







stellar effective temperature



even with solar-like stars remaining in focus

RV surveys increasingly targeted cooler, lower-mass stars

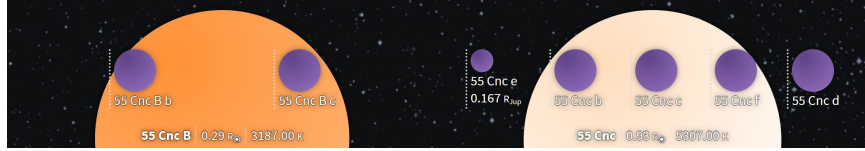
signals of lower mass planets are more easily detected

growing focus on M dwarfs led to the development of NIR spectrographs



challenges?
what do you mean?

55 Cnc in RVs

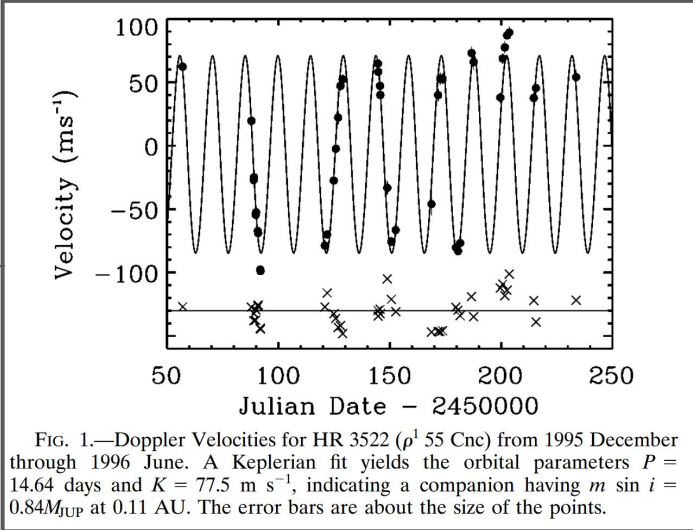
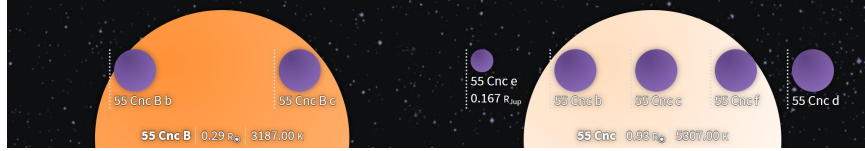


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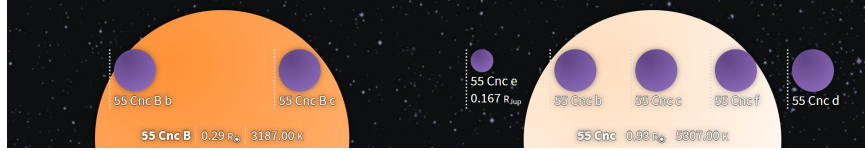
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the fourth exoplanet ever discovered with RVs from the Lick Observatory
Butler et al. 1997

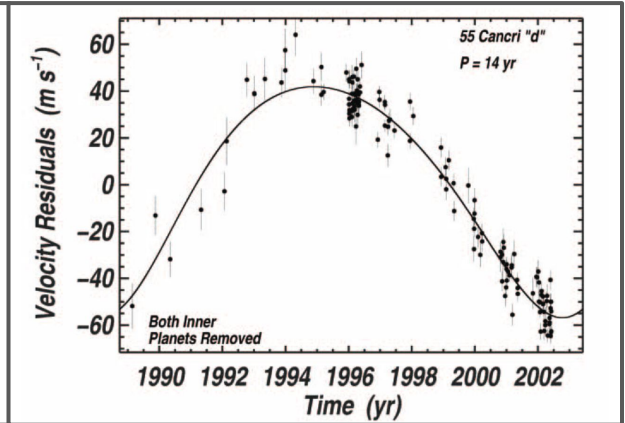
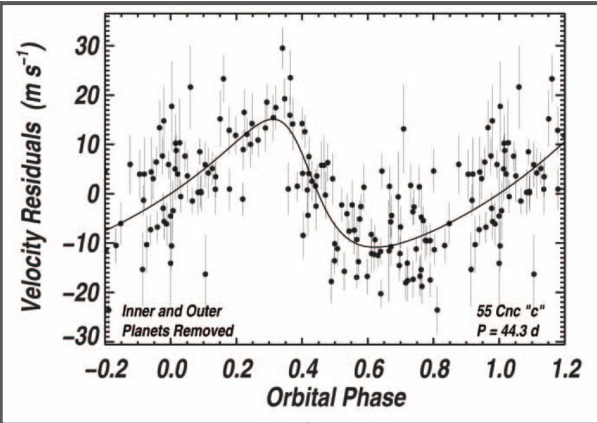
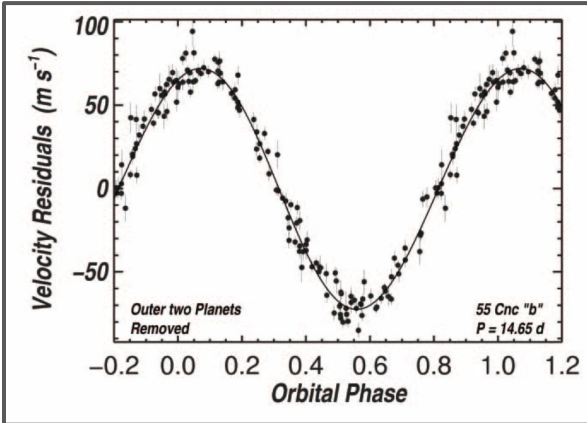


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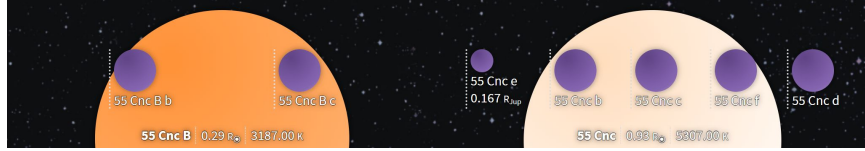


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“suspiciously similar to the stellar rotation period”
Marcy et al 2002



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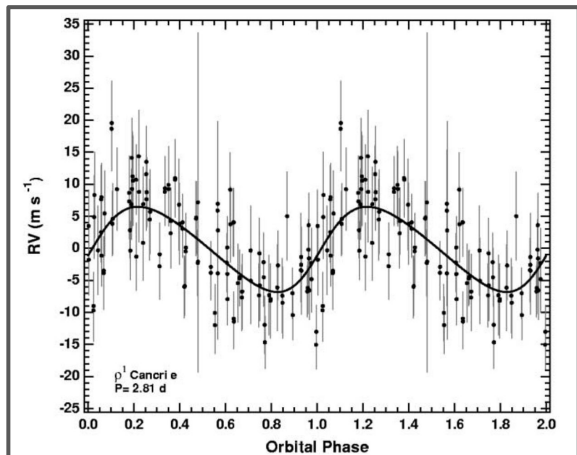
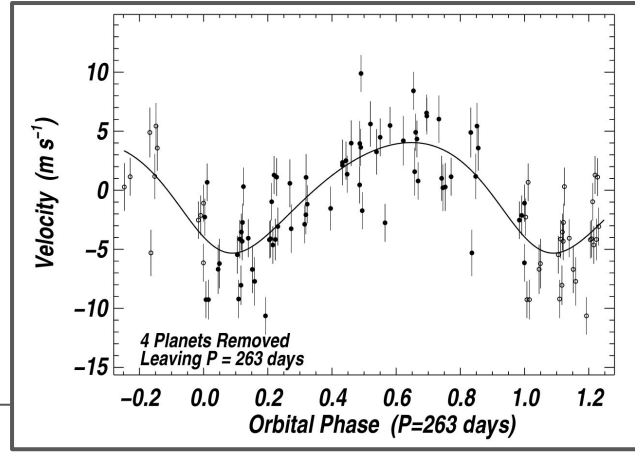
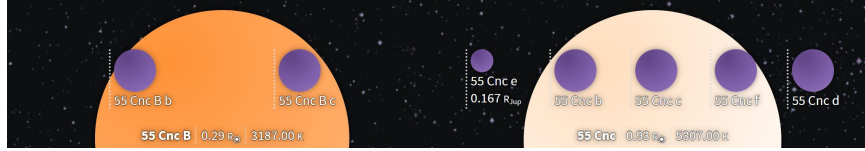


Fig. 4.—RV orbit of the 2.808 day planet ρ^1 Cancri e is shown with the phased HET data. The ρ^1 Cancri b, ρ^1 Cancri c, and ρ^1 Cancri d planets are subtracted from the observations. The rms of the HET residuals in this fit is 5.4 m s⁻¹.



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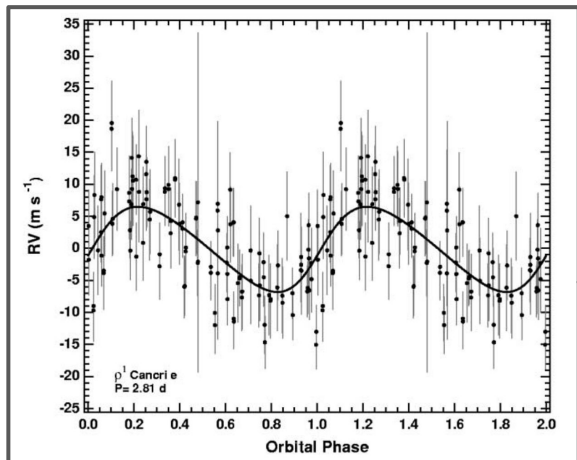
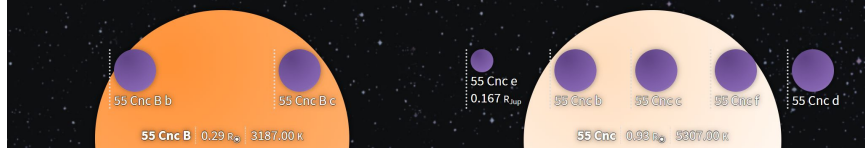


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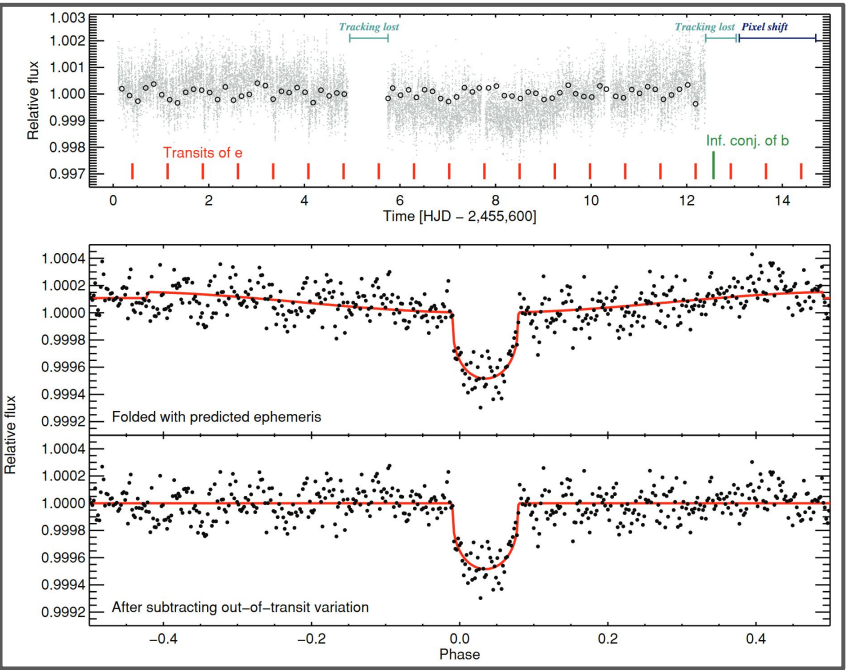
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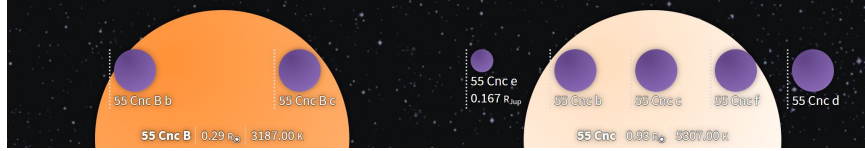


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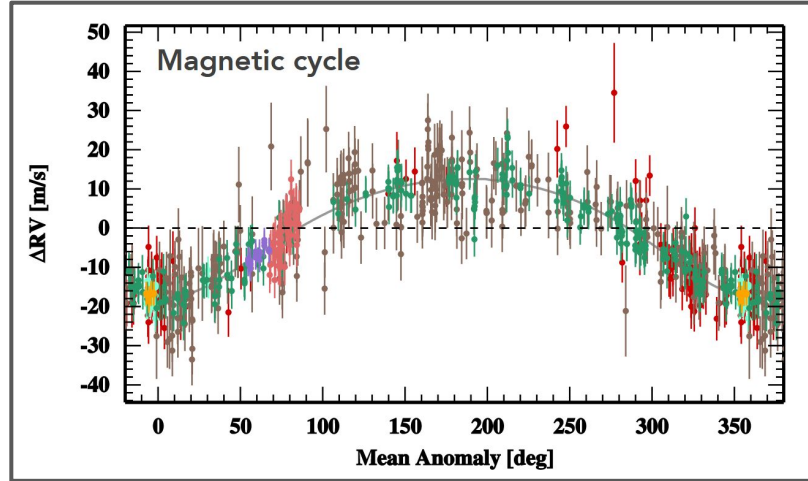
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a 10.5yr magnetic cycle
causing 15 m/s RV variations
Bourrier et al. 2018

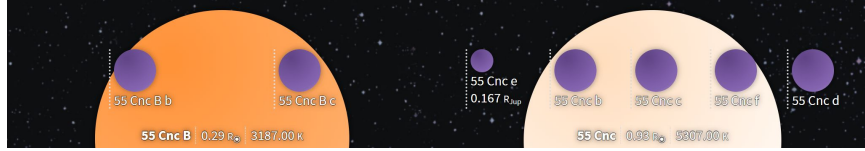
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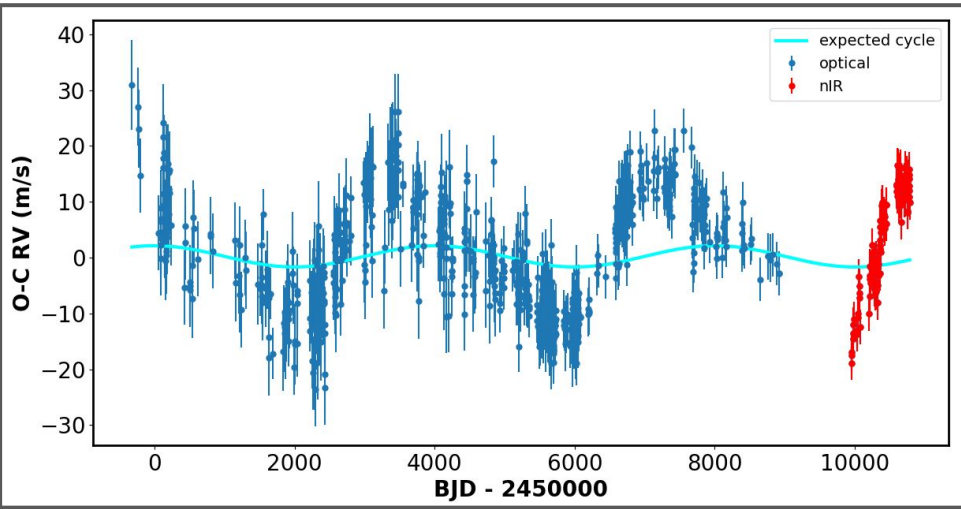


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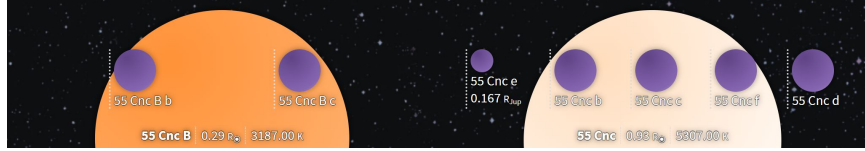
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not to mention all the offsets involved in mixing data from multiple instruments

or the eccentricity of planet *b*
which is too high to be consistent with tidal damping and absence of a 3:2 resonance
Ferraz-Mello & Beaugé (2025)

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nIR RVs (SPIRou)
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all this around “a very quiet star”,
mean log R'_{HK} over 21 years is -5

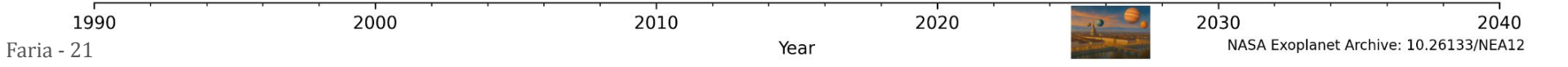
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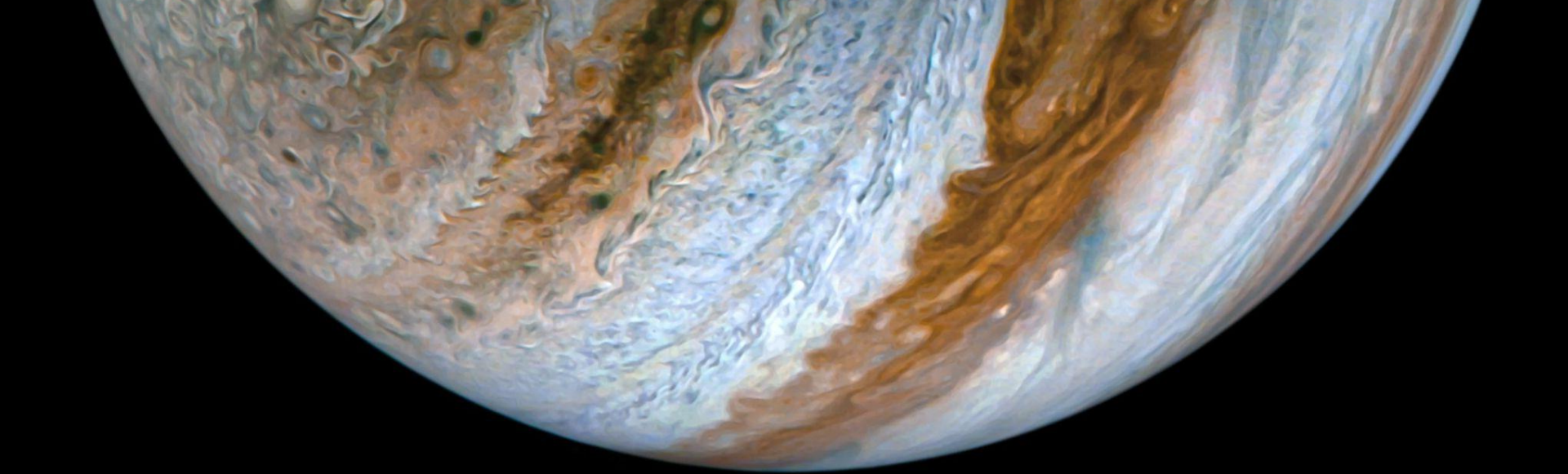
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CHALLENGE ACCEPTED





probing the correlation between CJs and SPs

two comparative samples to
probe the occurrence of **inner low-mass planets (SPs)**
in systems with and without **cold Jupiters**

“giant” sample

at least one giant planet in outer region

$m \sin i > 100 m_{\oplus}$, $a > 0.5$ AU

no giant planet in inner region

$a < 0.5$ AU

no highly eccentric orbits

$e < 0.7$

no high-mass companions from H-G PMA

$m < 30 m_{\text{Jup}}$ at 5 AU

“flat” sample

at least 25 HARPS and 25 CORALIE points

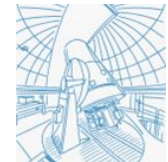
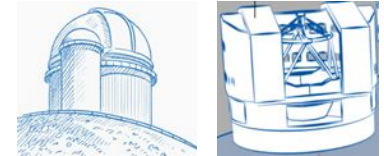
no detected giant planets in RVs

no high-mass companions from H-G PMA

$m < 30 m_{\text{Jup}}$ at 5 AU

long-term RV monitoring with several high-resolution spectrographs

- historical CORALIE and HARPS surveys
- two ESO Large Programmes HARPS + ESPRESSO (PI: Delisle)
- NIRPS GTO programme (on a subsample out of “giant”)



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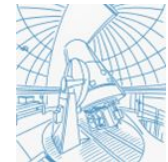
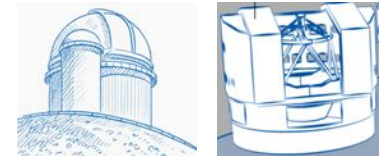
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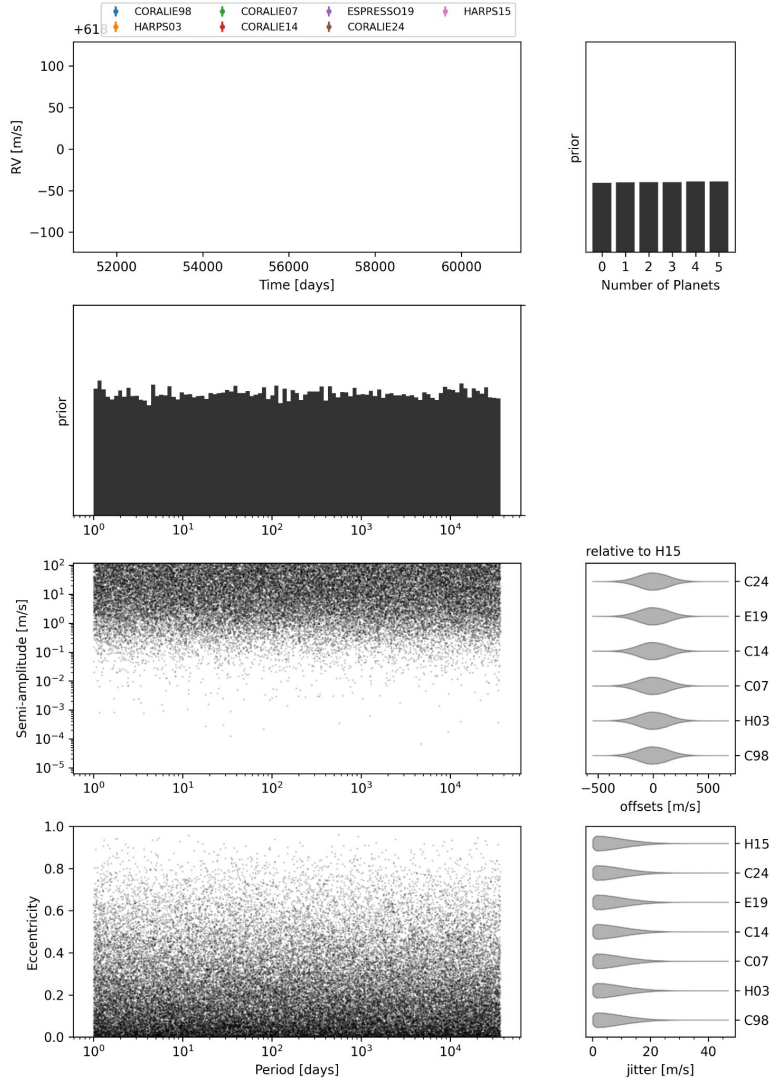
main goal: reach a uniform observing strategy, avoiding “observer-excitement” bias:
many more measurements for targets with planets than targets without planets

- low amplitude planets more likely to be detected in multi-planet systems
- systems with planets (and more points) have larger weight in occurrence estimates



consistent Bayesian approach to RV analysis

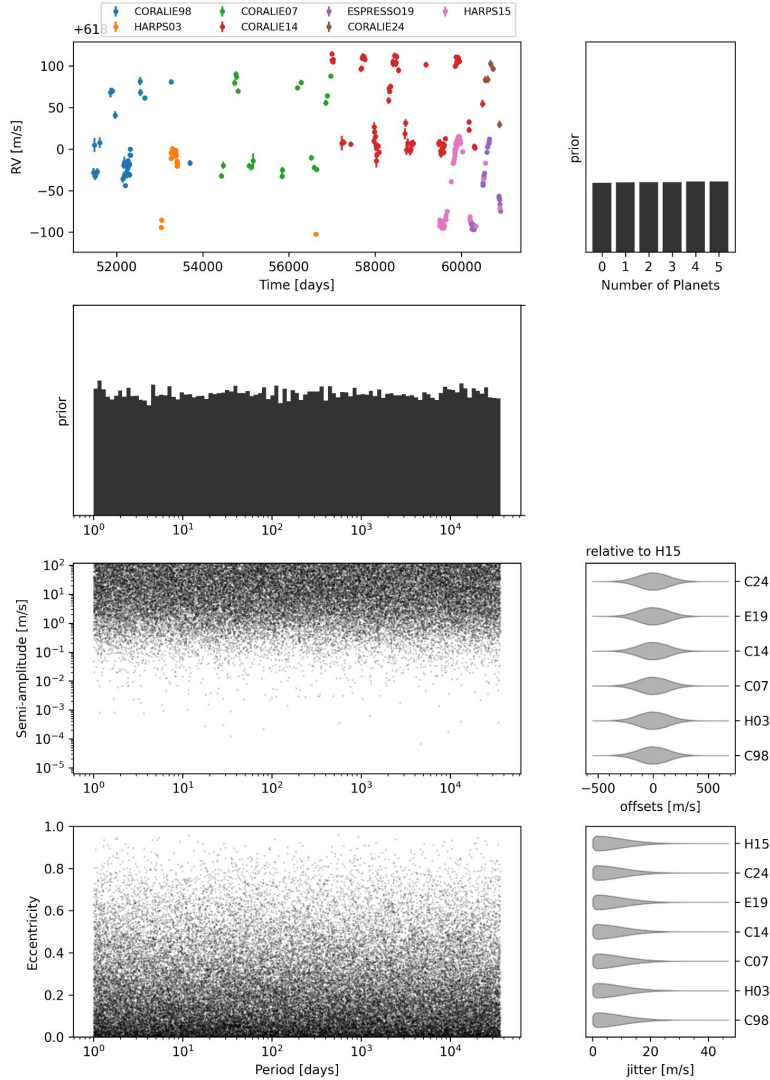
broad priors for all model parameters
and number of planets is also **free**



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all stars analysed with the same model

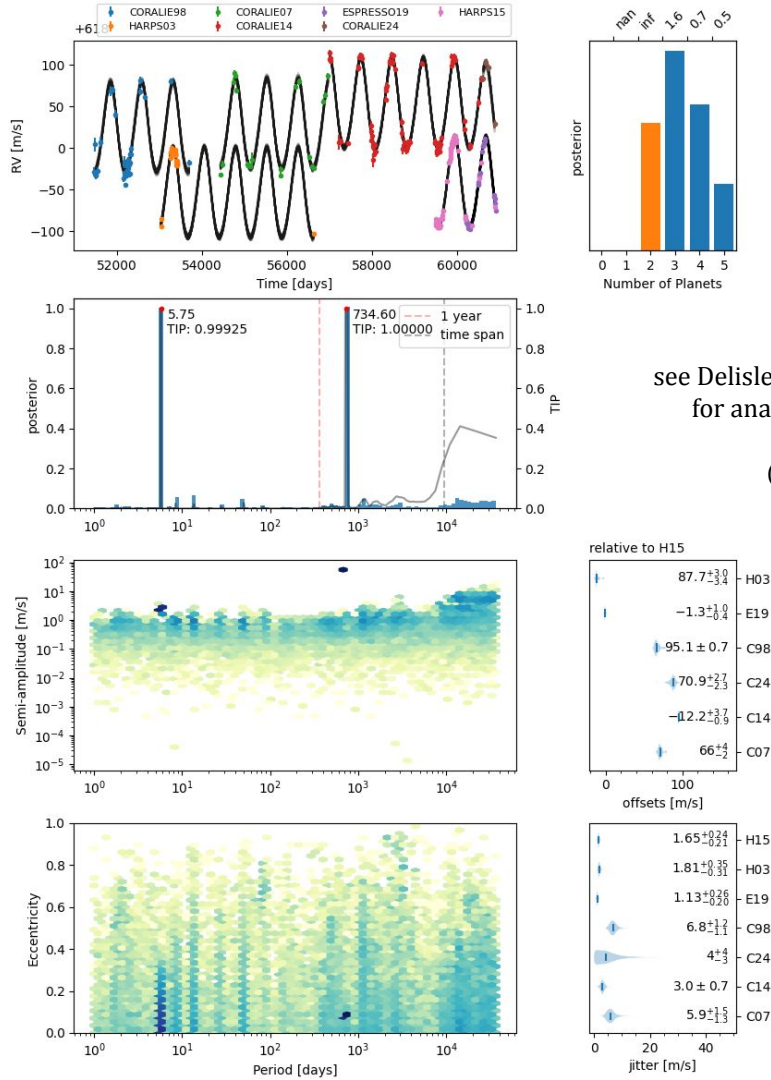


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posterior distributions for the number of planets
and each of their orbital parameters



see Delisle et al. 2025
for analysis of this
target
(HD23079)

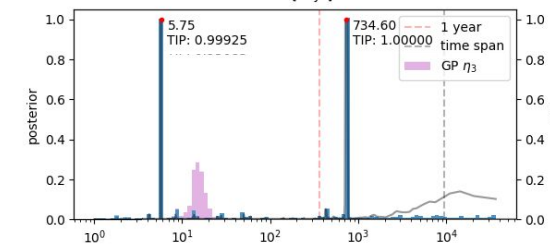
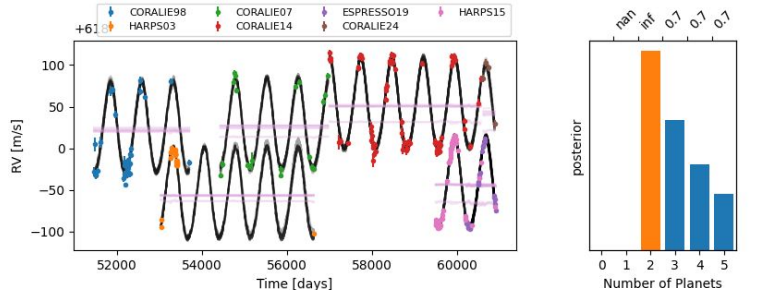
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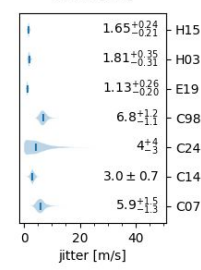
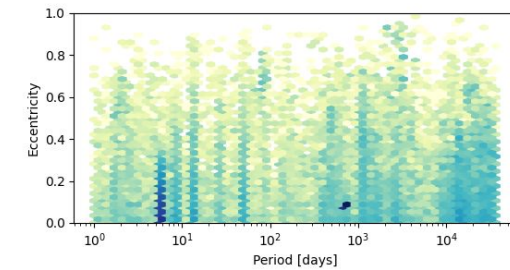
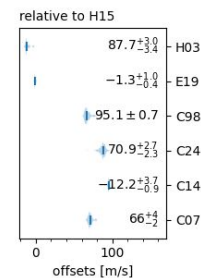
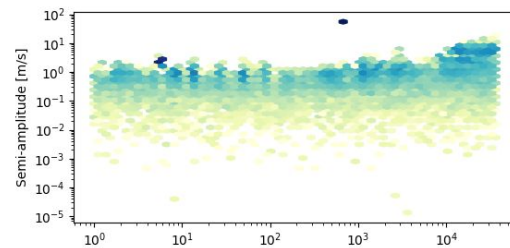
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and each of their orbital parameters

can use a GP to model stellar activity signals



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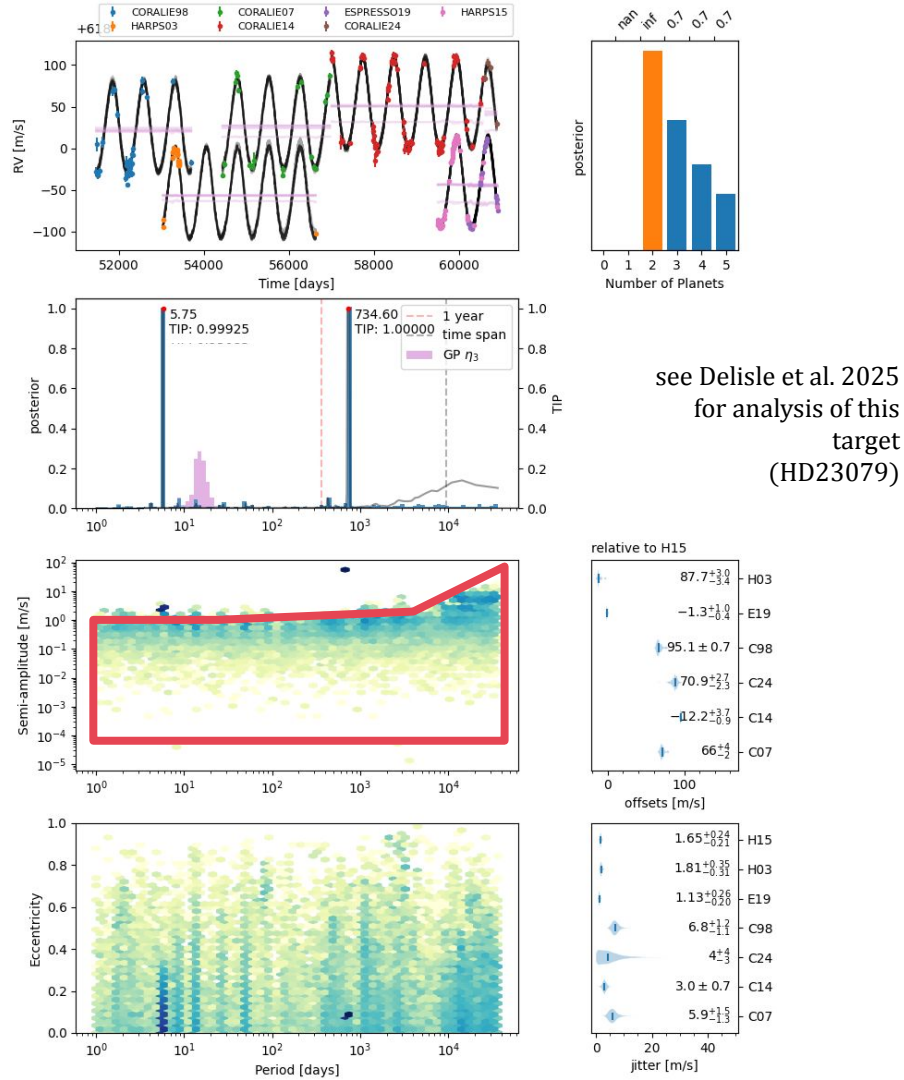
can use a GP to model stellar activity signals

the posterior also provides the periods and amplitudes
of signals that, while not detected, are still *compatible*
with the available data

compatibility limits

- available for “free”, from one single run
- no subtraction of detected signals
- no injection-recovery
- naturally accommodate eccentricity

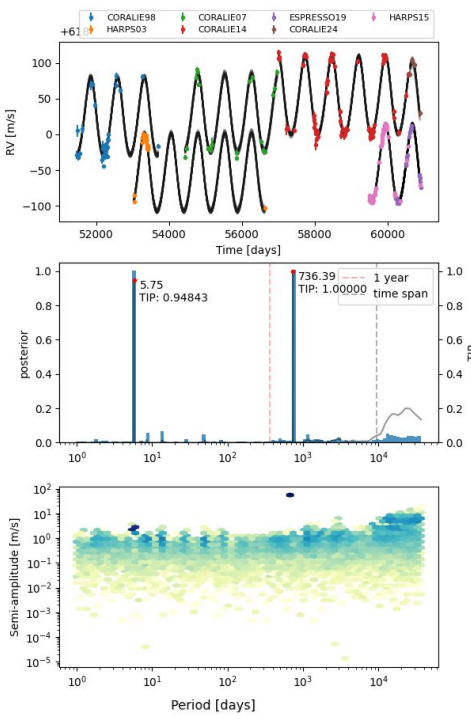
see also Figueira et al. 2025, Standing et al. 2022



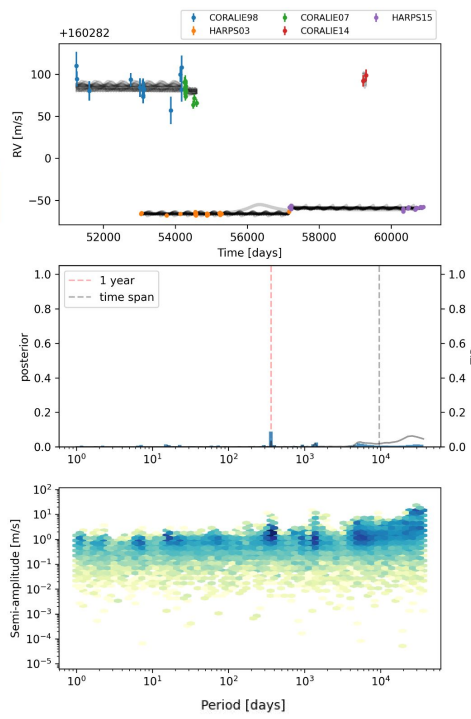
combining individual analysis for population inference

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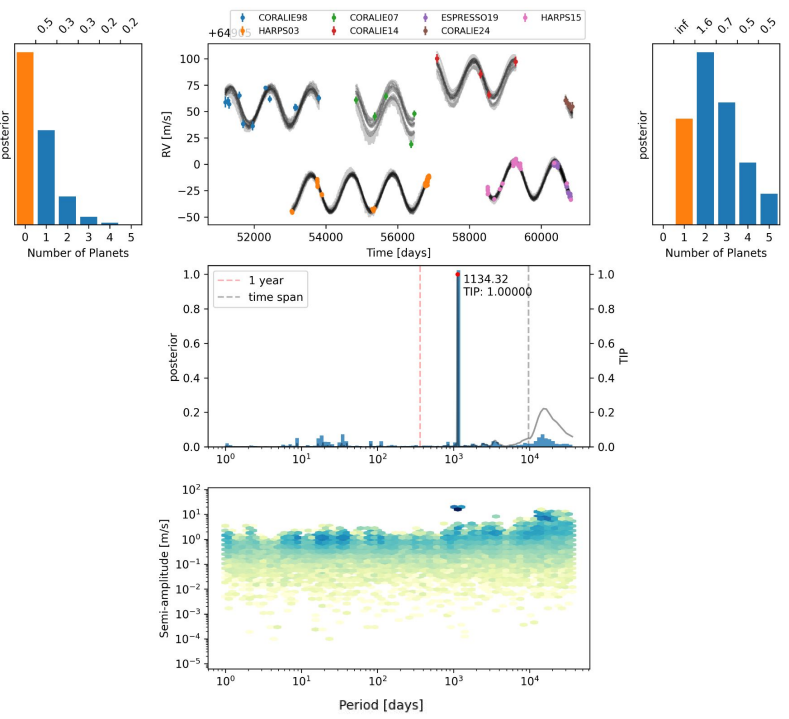
star 1



star 2

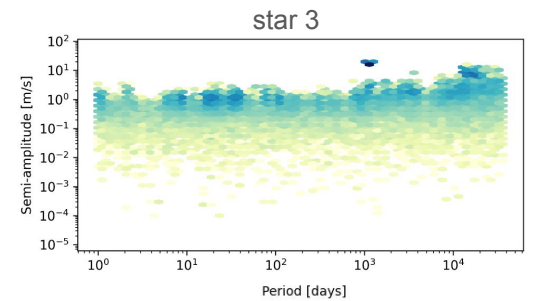
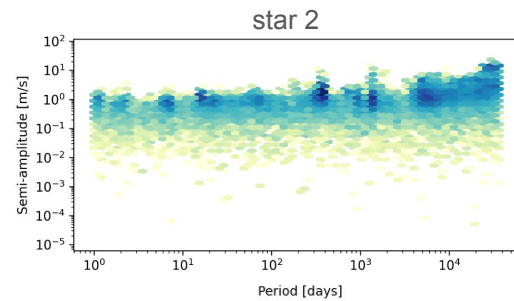
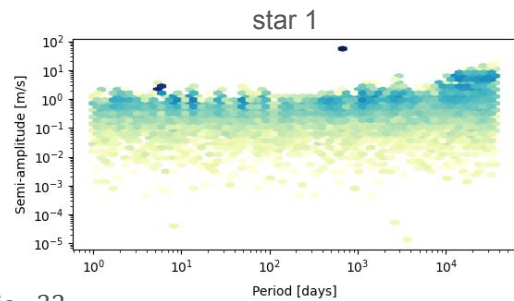


star 3



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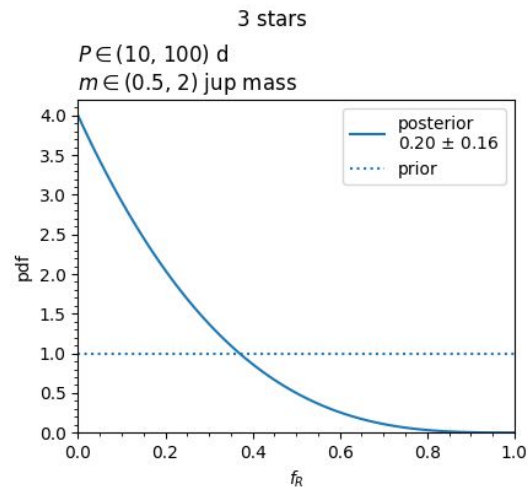
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posteriors can be combined to infer the planet occurrence rate
see Faria, Delisle, Ségransan (2025)

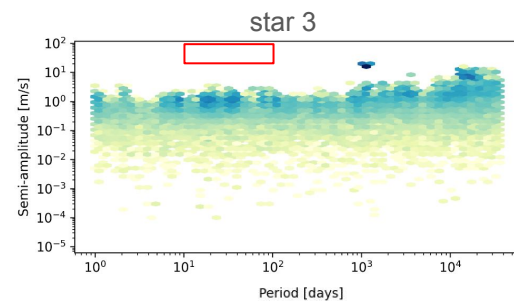
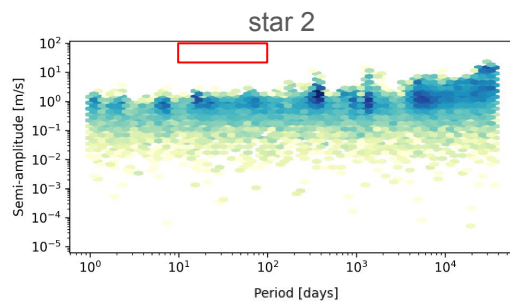
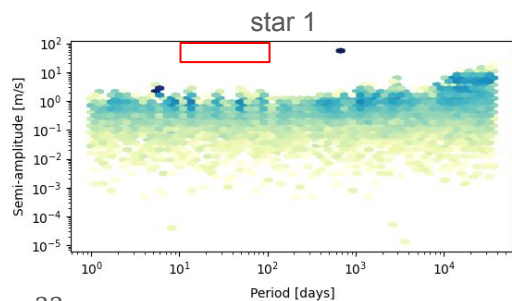
this approach

- relies only on existing posterior samples
- does not require injection-recovery tests
- no need to define an explicit detection threshold

the same set of posterior samples can be reused to estimate occurrence rates for different regions or for different stellar subsamples



fraction of stars with at least one planet
within a period-mass region



combining individual analysis for population inference

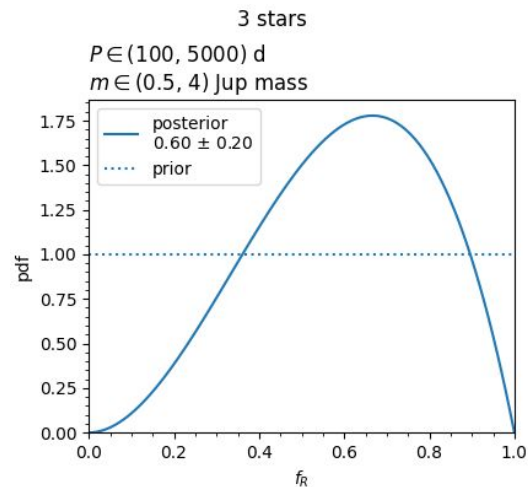
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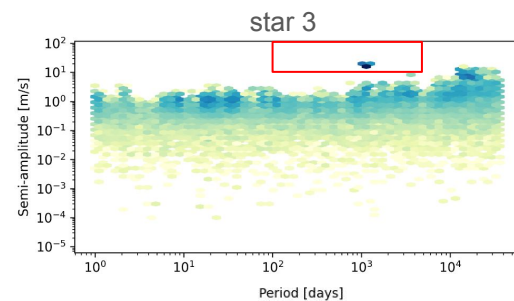
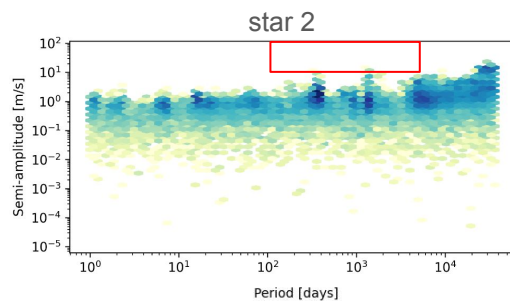
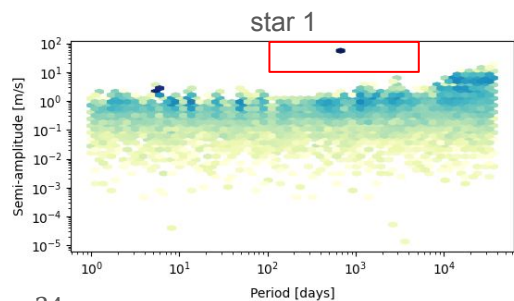
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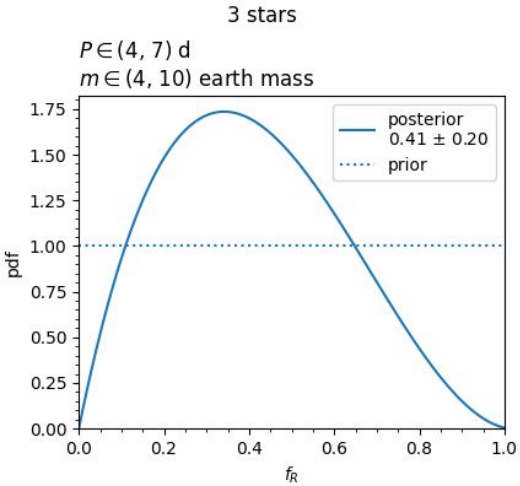
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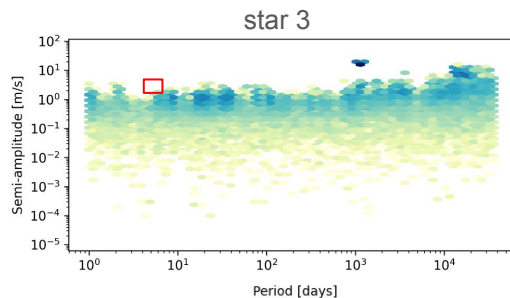
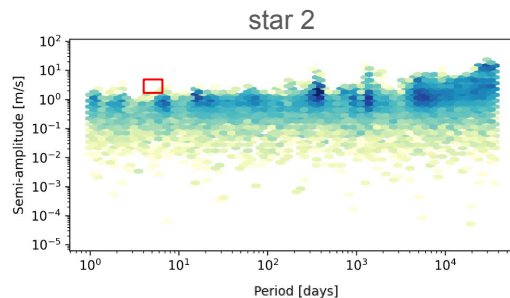
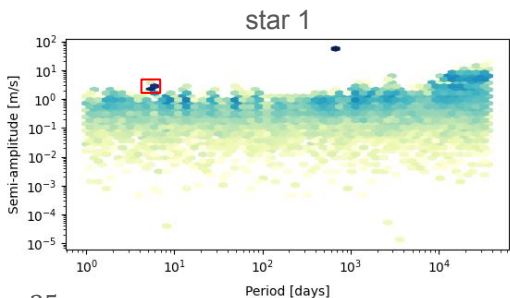
this approach

- relies only on existing posterior samples
- does not require injection-recovery tests
- no need to define an explicit detection threshold

the same set of posterior samples can be reused to estimate occurrence rates for different regions or for different stellar subsamples



fraction of stars with at least one planet within a period-mass region



combining individual analysis for population inference

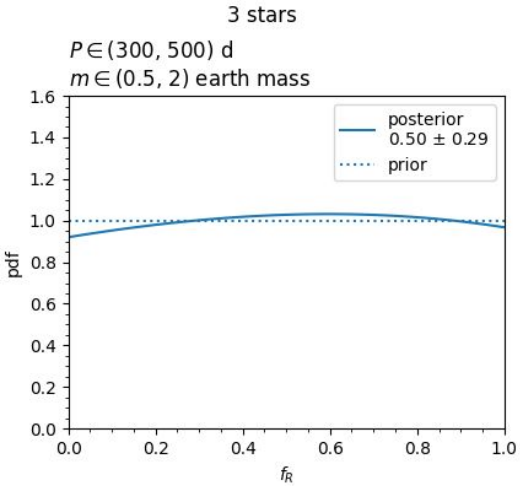
all stars analysed with the same model

posteriors can be combined to infer the planet occurrence rate
see Faria, Delisle, Ségransan (2025)

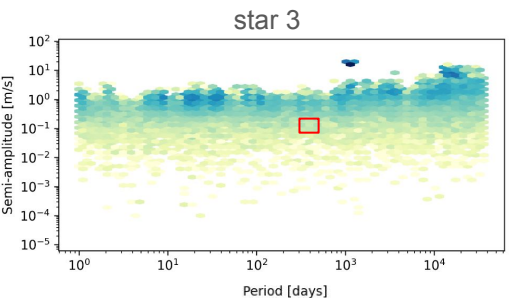
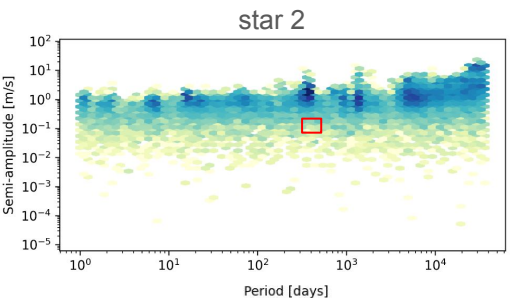
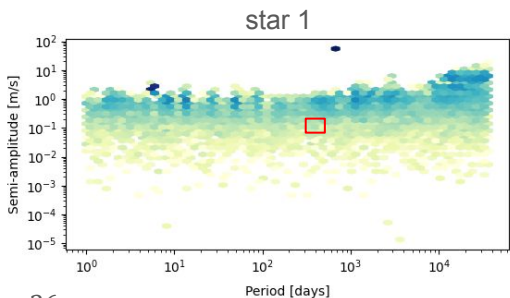
this approach

- relies only on existing posterior samples
- does not require injection-recovery tests
- no need to define an explicit detection threshold

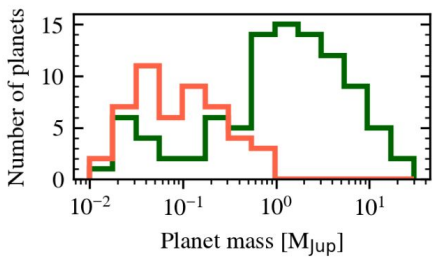
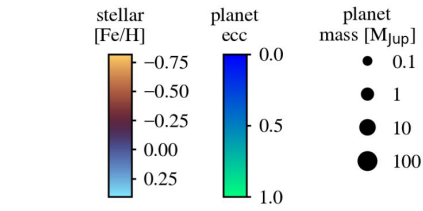
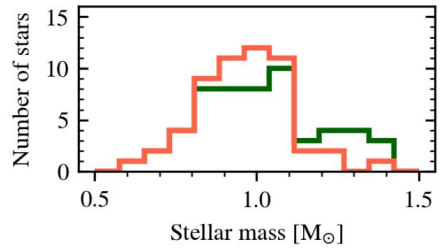
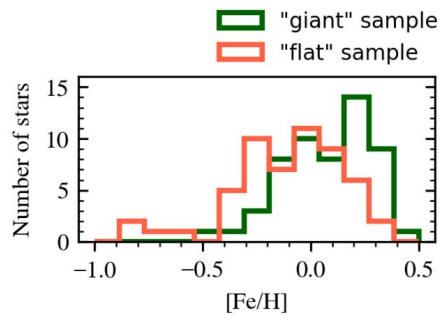
the same set of posterior samples can be reused to estimate occurrence rates for different regions or for different stellar subsamples



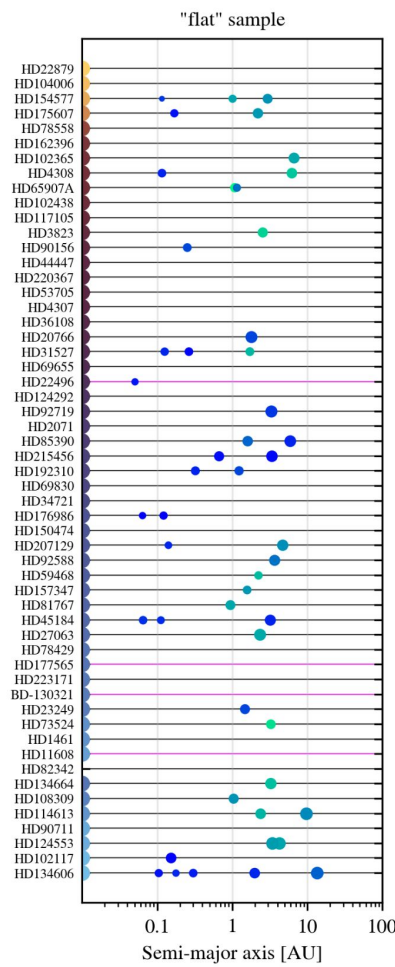
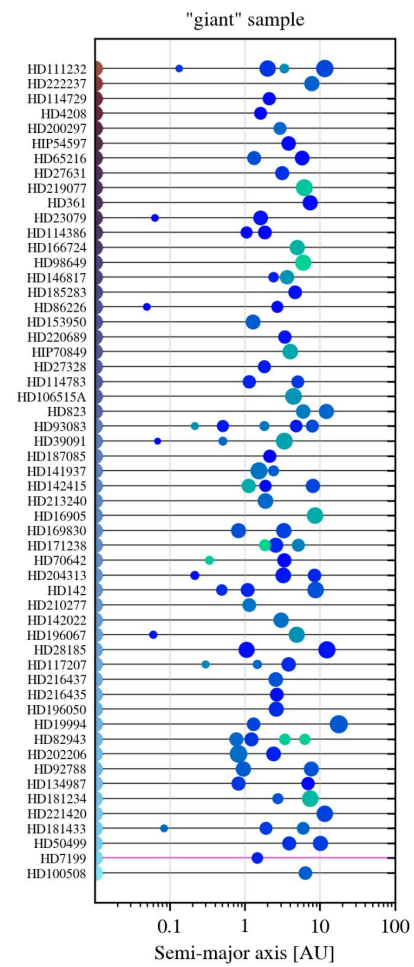
fraction of stars with at least one planet within a period-mass region



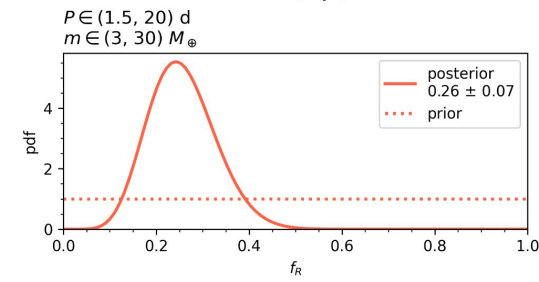
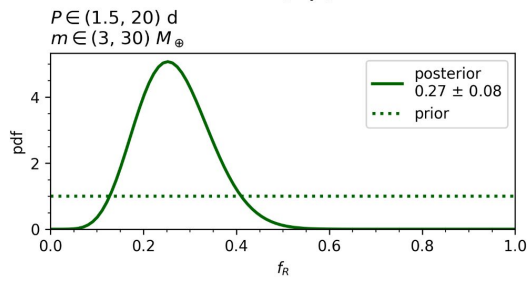
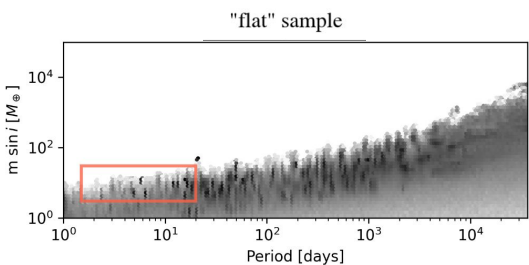
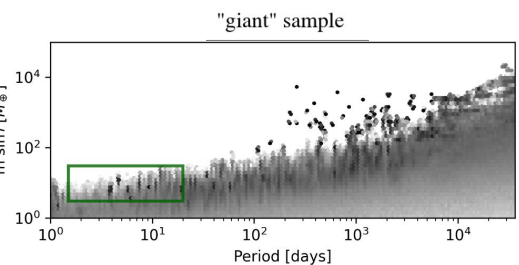
comparison of the two samples



comparable mass and metallicity distributions
 comparable detection sensitivities

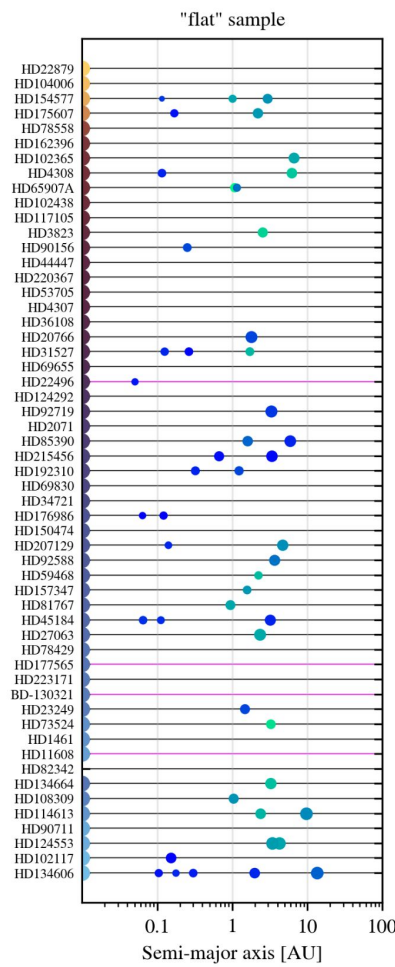
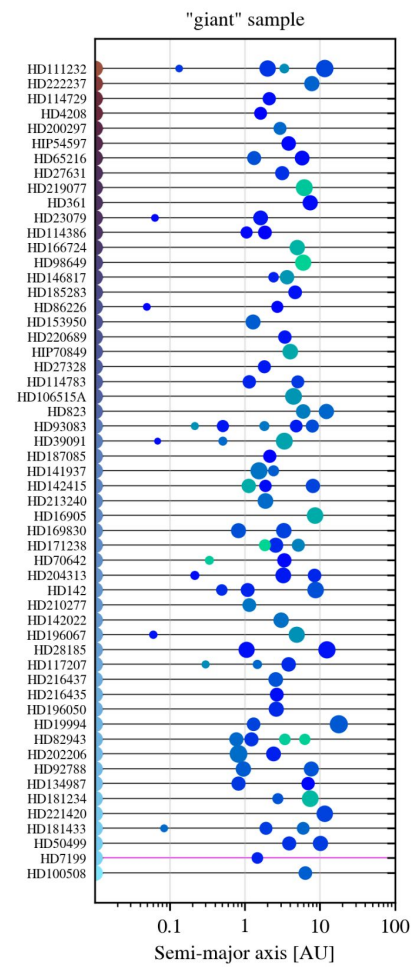


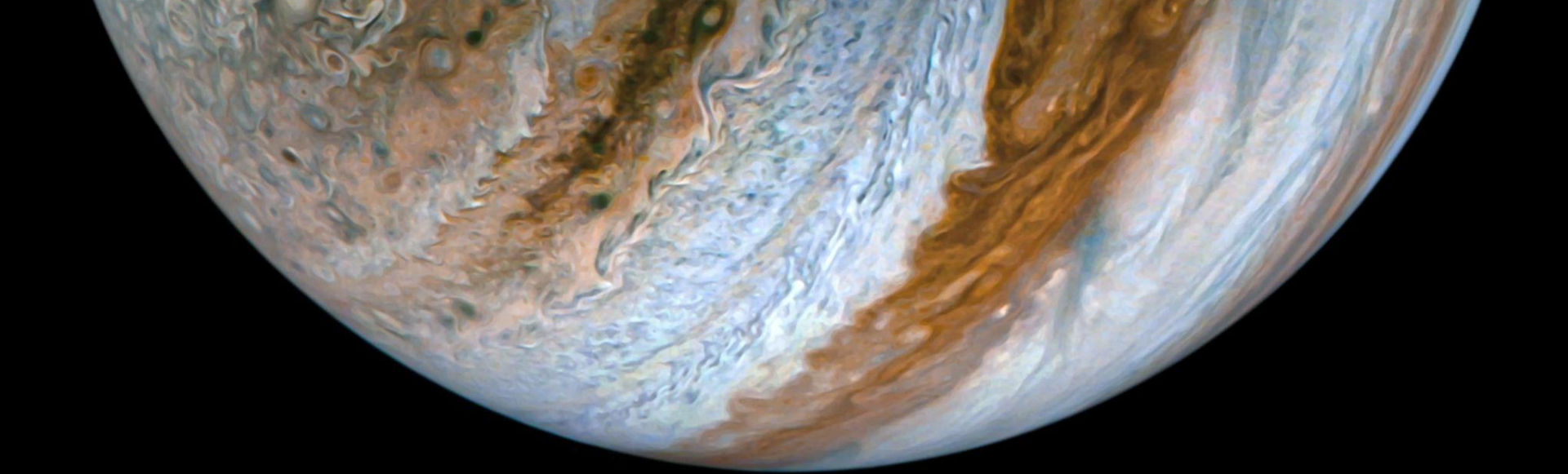
comparison of the two samples



SP occurrence rates fully consistent
in the presence or absence of CJs

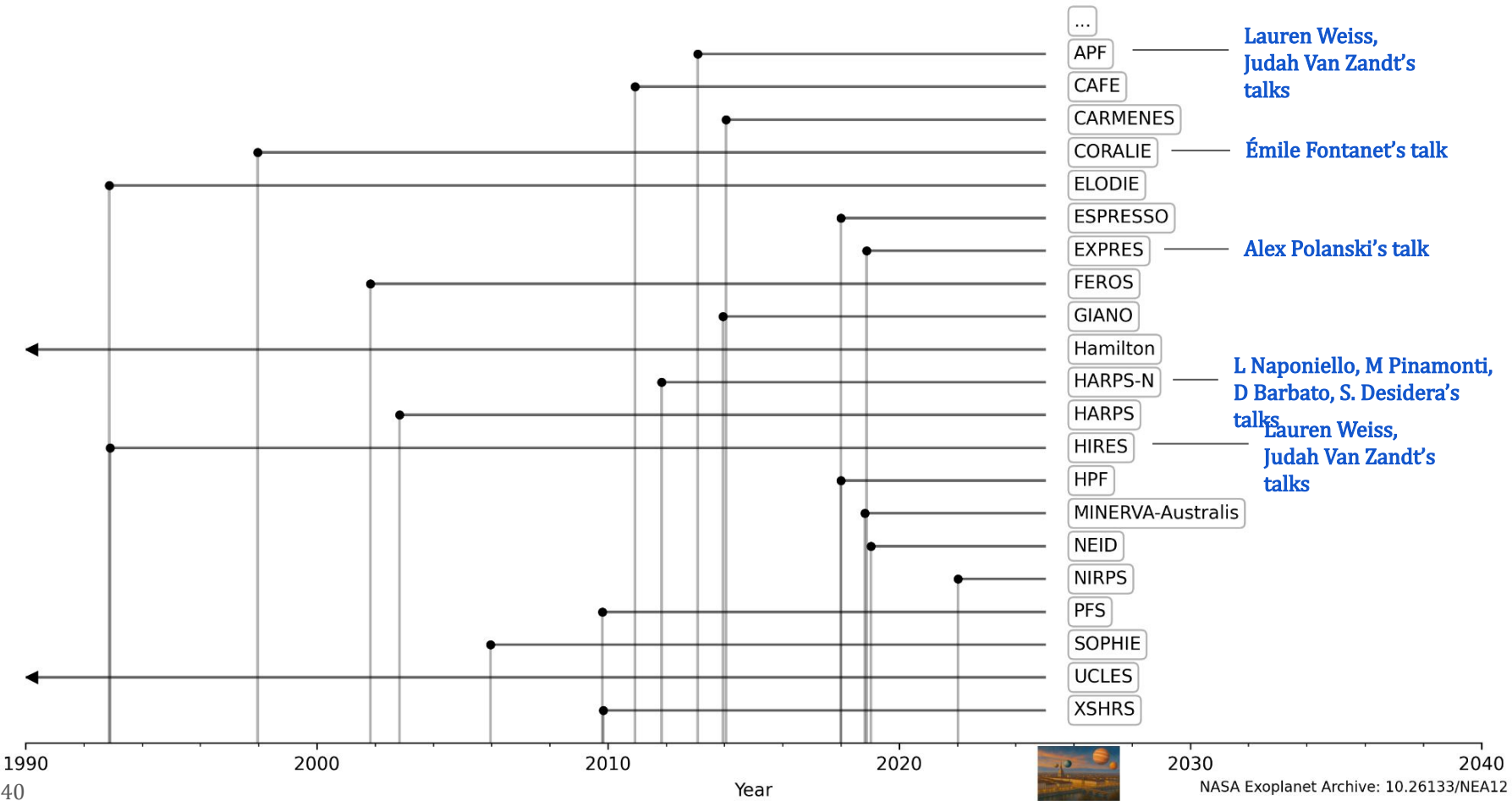
in agreement with Bonomo et al. 2025
also Alessandro Ruggieri's talk





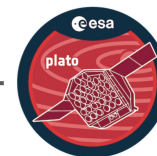
**challenges in current and future
radial-velocity surveys**

RVs in the past and near-future

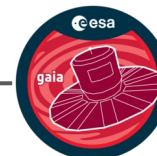


RVs in the past and near-future

Follow-up of PLATO transiting candidates
remember Juan Cabrera's talk



x000 new giant planet systems
see Timothy Brandt's talk just next



Terra Hunting Experiment (THE) @ HARPS3, INT2.5m
10 yr nightly observations of ~40 bright Sun-like stars aiming to discover Earth twins
Hall et al. 2016, 2018; Thompson et al. 2016
see William Brilliant's poster!



Second Earth Spectrograph (2ES) @ MPG/ESO2.2m
5+ year observing program to discover temperate terrestrial Earth-mass planets
in the habitable zone around the brightest solar-type stars; Stürmer et al. 2024

